

Result Update



Kyon ki bhaiya, sabse bada rupaiya.

(Rs. In Cr.)

Jindal Saw Ltd.	Q4CY09	Q4CY08	% Chg.	Q4CY09	Q3CY09	% Chg.	CY200912	CY200812	% Chg.
Net Sales	1371.0	1548.1	-11.4	1371.0	1370.5	0.0	5707.1	5003.3	14.1
Other operational Income	2.5	0.7	260.9	2.5	2.4	3.8	5.8	3.3	73.1
Total Oper. Income(TOI)	1373.5	1548.8	-11.3	1373.5	1372.9	0.1	5712.8	5006.7	14.1
Raw Materials Cons.-	663.7	1036.2	-36.0	663.7	662.5	0.2	3310.1	3558.2	-7.0
% to TOI	48.32%	66.90%		48.32%	48.26%		57.94%	71.07%	
Stock adj. (-)Inc / (+)Dec-	195.8	69.6	181.2	195.8	191.3	2.4	423.2	-196.8	LP
% to TOI	14.25%	4.49%		14.25%	13.93%		7.41%	-3.93%	
Net Raw Mat adj. for stock	859.5	1105.8	-22.3	859.5	853.8	0.7	3733.3	3361.4	11.1
% to TOI	62.57%	71.40%		62.57%	62.19%		65.35%	67.14%	
Other expenses	177.8	211.2	-15.8	177.8	226.3	-21.4	848.1	808.8	4.9
% to TOI	12.94%	13.64%		12.94%	16.48%		14.84%	16.16%	
Contribution Net_Sales	336.3	231.8	45.1	336.3	292.8	14.9	1131.4	836.5	35.3
Personnel	41.8	36.9	13.2	41.8	37.7	10.8	156.6	132.4	18.3
% to TOI	3.04%	2.39%		3.04%	2.75%		2.74%	2.64%	
Total expenditure	1079.0	1353.9	-20.3	1079.0	1117.8	-3.5	4738.0	4302.6	10.1
Operating Profit	294.5	194.9	51.1	294.5	255.1	15.5	974.9	704.1	38.5
<i>% to TOI</i>	<i>21.44%</i>	<i>12.58%</i>		<i>21.44%</i>	<i>18.58%</i>		<i>17.06%</i>	<i>14.06%</i>	
Non-Operating Income	1.3	1.3	3.1	1.3	1.1	23.4	3.4	6.7	-49.6
Interest	34.3	46.3	-26.0	34.3	36.6	-6.3	146.1	175.8	-16.9
Exceptional Items		0.0			0.0	0.0		0.0	
Gross Profit	261.6	149.9	74.5	261.6	219.6	19.1	832.2	535.0	55.6
Depreciation	32.0	22.1	44.4	32.0	26.5	20.9	100.1	70.6	41.8
PBT before Extra-ord	229.6	127.7	79.8	229.6	193.1	18.9	732.2	464.4	57.7
% to TOI	16.72%	8.25%		16.72%	14.07%		12.81%	9.28%	
Extraordinary Items						0.0			
PBT	229.6	127.7	79.8	229.6	193.1	18.9	732.2	464.4	57.7
Tax Rate	25.91%	32.76%		25.91%	24.20%		24.83%	26.29%	
Prov. for Tax- Cur	59.5	41.1	44.9	59.5	46.7	27.4	181.8	122.1	48.9
Profit after Cur. Tax	170.1	86.6	96.4	170.1	146.4	16.2	550.4	342.3	60.5
Prov. for Tax- Def	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Profit after Tax	170.1	86.6	96.4	170.1	146.4	16.2	550.4	342.3	59.9
<i>% to TOI</i>	<i>12.38%</i>	<i>5.59%</i>		<i>12.38%</i>	<i>10.68%</i>		<i>9.51%</i>	<i>6.84%</i>	
Face Value	2.0	10.0	-80.0	2.0	10.0	-80.0	2.0	10.0	-80.0
Equity Share capital	54.7	52.1	5.0	54.7	54.7	0.0	54.7	52.1	5.0
EPS (Rs.)	6.2	3.3	87.0	6.2	5.4	16.3	20.5	12.5	64.0
CEPS (Rs.)	7.4	20.4	-63.8	7.4	31.2	-76.3	120.5	78.8	53.0

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