

Result Update

Financials of ONGC Ltd

Figures in Rs. Cr.	Quarterly Financials		% change	Sequential Quarterly Financial			Half-Yearly Financials		
	Q2FY10	Q2FY09		Q2FY10	Q1FY10	%Change	Sep.09	Sep.08	% change
Total Sales	15080.6	17407.4	-13.3	15080.6	14879.3	1.4	29959.9	37459.6	-20.0
Net sales	15080.6	17407.4	-13.3	15080.6	14879.3	1.4	29959.9	37459.6	-20.0
Other Operating Income	111.0	92.22	20.3	111	66.2	67.7	177.2	186.01	-4.8
Total expenditure	6357.1	8994.2	-29.3	6357.1	5378.3	18.2	11735.4	17291.1	-32.1
PBIDT	8834.5	8505.4	3.8	8834.5	9567.1	-7.7	18401.6	20354.6	-9.6
Other Income	1139.3	1397.0	-18.4	1139.3	978.6	16.4	2118.0	2353.2	-10.0
Operating Profit	9973.8	9902.4	0.7	9973.8	10545.8	-5.4	20519.6	22707.8	-9.6
Interest	3.5	97.4		3.5	6.1		9.6	101.3	
PBDT	9970.2	9805.0	1.6	9970.3	10539.7	-5.4	20509.9	22606.6	-9.3
Depreciation	2356.0	2183.2		2356.1	3178.9		5535.0	4980.2	
PBT	7614.1	7621.7	-0.1	7614.2	7360.8	3.4	14975.0	17626.3	-15.0
Tax	2524.6	2813.3		2524.5	2512.9		5037.4	6225	
PAT	5089.6	4808.4	5.6	5089.6	4847.9	5.0	9937.6	11401.3	-12.8
Paid up equity share capital	2138.9	2138.9		2138.9	2138.9		2138.9	2138.9	
EPS(Rs)	23.8	22.48	5.9	23.8	22.7	0.30	46.5	53.3	172.7
Figures in Rs. Mn	Quarterly Financials		% change	Sequential Quarterly Financial			Half-Yearly Financials		
	Q2FY10	Q2FY09		Q2FY10	Q1FY10	%Change	FY09	FY08	% change
PAT margins(%)	34%	28%	142	34%	33%	-52.4	33%	30%	128.9
PBIDT margins(%)	59%	49%	29	18%	18%	-22.4	18%	18%	37.3

Ventura Securities Limited

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