

Result Update

Financials of ONGC Ltd

Figures in Rs. Cr.	Quarterly Financials			Sequential Quarterly Financial			Half-Yearly Financials		
	Q2FY10	Q2FY09	% change	Q2FY10	Q1FY10	%Change	Sep.09	Sep.08	% change
Total Sales	15080.6	17407.4	-13.3	15080.6	14879.3	1.4	29959.9	37459.6	-20.0
Net sales	15080.6	17407.4	-13.3	15080.6	14879.3	1.4	29959.9	37459.6	-20.0
Other Operating Income	111.0	92.22	20.3	111	66.2	67.7	177.2	186.01	-4.8
Total expenditure	6357.1	8994.2	-29.3	6357.1	5378.3	18.2	11735.4	17291.1	-32.1
PBIDT	8834.5	8505.4	3.8	8834.5	9567.1	-7.7	18401.6	20354.6	-9.6
Other Income	1139.3	1397.0	-18.4	1139.3	978.6	16.4	2118.0	2353.2	-10.0
Operating Profit	9973.8	9902.4	0.7	9973.8	10545.8	-5.4	20519.6	22707.8	-9.6
Interest	3.5	97.4		3.5	6.1		9.6	101.3	
PBDT	9970.2	9805.0	1.6	9970.3	10539.7	-5.4	20509.9	22606.6	-9.3
Depreciation	2356.0	2183.2		2356.1	3178.9		5535.0	4980.2	
PBT	7614.1	7621.7	-0.1	7614.2	7360.8	3.4	14975.0	17626.3	-15.0
Tax	2524.6	2813.3		2524.5	2512.9		5037.4	6225	
PAT	5089.6	4808.4	5.6	5089.6	4847.9	5.0	9937.6	11401.3	-12.8
Paid up equity share capital	2138.9	2138.9		2138.9	2138.9		2138.9	2138.9	
EPS(Rs)	23.8	22.48	5.9	23.8	22.7	0.30	46.5	53.3	172.7
Figures in Rs. Mn	Quarterly Financials			Sequential Quarterly Financial			Half-Yearly Financials		
	Q2FY10	Q2FY09	% change	Q2FY10	Q1FY10	%Change	FY09	FY08	% change
PAT margins(%)	34%	28%	142	34%	33%	-52.4	33%	30%	128.9
PBIDT margins(%)	59%	49%	29	18%	18%	-22.4	18%	18%	37.3

Ventura Securities Limited

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