

Result Update



Financials of UltraTech Ltd

Description	Quarterly			Sequential Quarterly			Yearly		
	Sep-09	Sep-08	Var%	Sep-09	Jun-09	Var%	Mar-09	Mar-08	Var%
Net Revenues	1,557.8	1,416.9	10.0	1,557.8	1,968.9	-20.9	6,437.0	5,509.2	16.8
Total Expenses	1,070.8	1,099.5	-2.6	1,070.8	1,236.0	-13.4	4,676.7	3,789.2	23.4
Purchase of Finished Goods	12.1	1.9	535.6	12.1	11.4	6.1	19.5	13.7	42.5
(Increase) / Decrease In Stocks	-69.3	-1.7	-4,071.7	-69.3	5.4	PL	-88.8	-26.6	-233.3
Raw Material Cost	184.9	157.9	17.1	184.9	226.6	-18.4	685.0	536.8	27.6
Manufacturing Expenses	277.2	261.7	5.9	277.2	245.4	13.0	1,059.2	871.3	21.6
Electricity, Power & Fuel Cost	316.2	394.5	-19.8	316.2	383.3	-17.5	1,713.0	1,253.3	36.7
Employee Cost	63.5	50.8	25.0	63.5	58.9	7.7	217.7	171.6	26.9
Selling & Distribution Expenses	286.1	234.3	22.1	286.1	304.9	-6.2	1,071.1	969.3	10.5
EBIDTA	487.0	317.4	53.4	487.0	732.8	-33.5	1,760.3	1,720.1	2.3
EBIDTAM%	31.3	22.4	39.6	31.3	37.2	-16.0	27.4	31.2	-12.4
Other Income	13.8	7.2	92.5	13.8	18.1	-24.2	49.7	99.9	-50.3
PBDIT	500.8	324.6	54.3	500.8	751.0	-33.3	1,810.0	1,819.9	-0.6
Depreciation	96.7	80.8	19.7	96.7	93.6	3.3	323.0	237.2	36.2
Interest	29.9	30.9	-3.3	29.9	33.0	-9.4	125.5	75.7	65.9
PBT	374.3	212.9	75.8	374.3	624.4	-40.1	1,361.5	1,507.0	-9.7
Tax	123.4	48.7	153.1	123.4	206.7	-40.3	384.4	499.4	-23.0
PAT	250.9	164.2	52.8	250.9	417.8	-39.9	977.0	1,007.6	-3.0
NPM (%)	16.1	11.6	39.0	16.1	21.2	-24.1	15.2	18.3	-17.0
Equity Capital	124.5	124.5	0.0	124.5	124.5	0.0	124.5	124.5	0.0
EPS	20.2	13.2	52.8	20.2	33.6	-40.0	78.5	80.9	-3.0

Ventura Securities Limited

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