

Quarterly Financial performance

Particulars (Rs in Crs)	Q4FY10	Q3FY09	Q2FY09	Q1FY09	Q4FY09
Total Income	142	119.71	106.19	86.1	85.27
QoQ Growth	19%	13%	23%	1%	23%
YoY Growth	67%	73%	28%	8%	5%
EBIDTA	13.36	11.13	13.19	12.98	9.84
EBIDTA %	9.38%	9.30%	12.42%	15.08%	11.54%
QoQ Growth	20%	-16%	2%	32%	182%
YoY Growth	36%	219%	52%	34%	29%
PAT	6.08	5.26	7.24	6.9	5.82
PAT %	4.27%	4.40%	6.82%	8.01%	6.83%
QoQ Growth	16%	-27%	5%	19%	316%
YoY Growth	5%	276%	63%	21%	59%
EPS	2.04	1.76	2.43	2.31	1.95
Equity	29.85				

Segment Revenue (Rs in Crs)	Q4FY10	Q3FY09	Q4FY09
Electronics	43.70	34.51	30.57
% to Total Revenue	31%	29%	36%
Electrical / Electro mechanical	93.45	77.87	49.95
% to Total Revenue	66%	65%	59%
Other	5.12	7.27	4.63
% to Total sales	4%	6%	5%
Total Revenue	142.27	119.65	85.15

Segment Profits (Rs in Crs)	Q4FY10	Q3FY09	Q4FY09
Electronics	8.51	4.20	5.64
Segment Margins %	19.5%	12.2%	18.5%
% to Total Profits	69%	41%	60%
Electrical / Electro mechanical	3.17	4.15	3.22
Segment Margins %	3.4%	5.3%	6.4%
% to Total Profits	26%	41%	34%
Other	0.59	1.80	0.48
Segment Margins %	11.5%	24.8%	10.4%
% to Total Profits	5%	18%	5%
Total Profits	12.26	10.16	9.34

Productwise Sales	Unit	2008-09			2009-10			Volume Growth % (YoY)
		Volume	Amount in Cr	% to total sales	Volume	Amount in Cr	% to total sales	
Stabilizer	Nos.	1062101	97	30%	1170543	122	26%	10%
Cable	K.Mtrs.	107651	81	25%	184730	145	31%	72%
Pump	Nos.	185301	67	21%	239795	86	19%	29%
WH	Nos.	105323	33	10%	113963	37	8%	8%
FAN	Nos.	144498	13	4%	284730	26	6%	97%
UPS	Nos.	86687	16	5%	102010	17	4%	18%
SWH	Nos.	7536	16	5%	8016	16	3%	6%
Digital UPS	Nos.	0	0	0%	14911	9	2%	-
Others			3	1%		4	1%	-
Total			326	100%		462	100%	

Full year financial performance

V-Guard Inds Ltd Annual-Y-O-Y(%) -Standalone- [INR-Crore]					
Particulars	Mar-10	Var%	Mar-09	Var%	Mar-08
Net Sales	454.089	43%	316.777	14%	278.11
Other operating income	0.028	-20%	0.035	-	0
Total Expenditure	403.717	41%	285.356	15%	248.282
PBIDT (Excl OI)	50.651	59%	31.768	7%	29.828
Other Income	1.145	-65%	3.293	233%	0.988
Operating Profit	51.796	48%	35.061	14%	30.816
Interest	5.133	8%	4.733	2%	4.623
Exceptional Items	0		0		29.707
PBDT	46.663	54%	30.328	-46%	55.9
Depreciation	7.15	77%	4.049	17%	3.466
PBT	39.513	50%	26.279	-50%	52.434
Tax	14.04	57%	8.933	-40%	15.011
Profit After Tax	25.473	47%	17.347	-54%	37.423
Net Profit (After Extraordinary items)	25.473	47%	17.347	-54%	37.423
Equity Capital	29.848		29.848		29.848
Face Value (In Rs)	10		10		10
Calculated EPS (Unit.Curr.)	8.53	47%	5.81	-54%	12.54
Adj Calculated EPS (Unit.Curr.)	8.53	47%	5.81	-54%	12.54
PBIDTM% (Excl OI)	11.15	11%	10.02	-7%	10.73
PBIDTM%	11.4	3%	11.06	0%	11.08
PBDTM%	10.27	7%	9.56	-52%	20.1
PBTM%	8.7	5%	8.29	-56%	18.85
PATM%	5.61	3%	5.47	-59%	13.46
Type	Reported		Reported		Reported

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