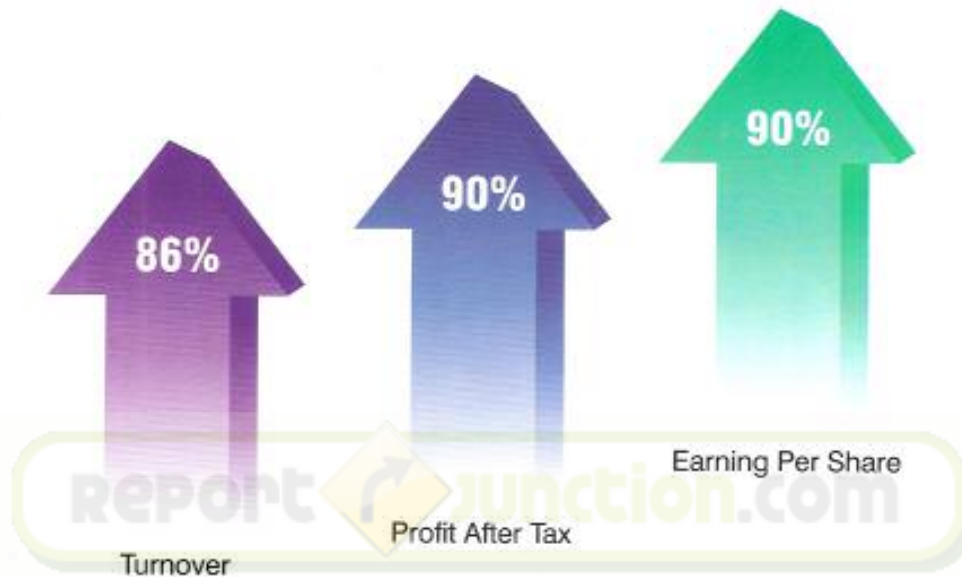


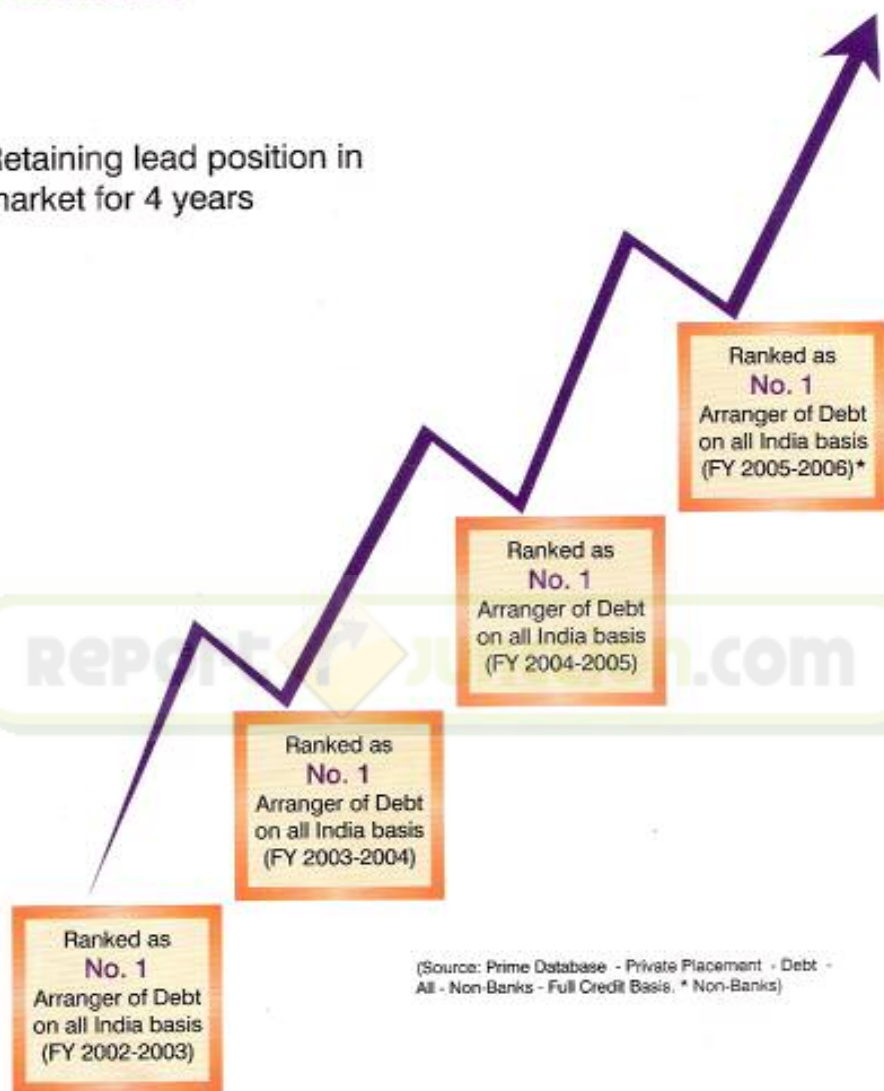
Growth almost **twice** in  
2005-06 compared to 2004-05



Set a milestone by achieving  
Profit After Tax of more than  
**Rs. 100 Millions**

## Accolades

Retaining lead position in  
market for 4 years



(Source: Prime Database - Private Placement - Debt -  
All - Non-Banks - Full Credit Basis, \* Non-Banks)

## The decade of A. K. Capital

- Profitable & Dividend paying since inception
- Participated in total debt of US\$ 5,220 mn (approx) in FY 2005-06
- Grown from single office to 11 offices in 9 major cities of India
- Grown from a small team to a team of over 150 professionals
- Franchisee network of over 400 locations through brokers, sub-brokers, syndicate & sub-syndicate members spread all over India
- Wide client base spread across India, which includes all Banks, PSUs, SLUs, Private Corporate, Venture Funds, etc.

## Current Year Ranking - Domestic Market

### Sector: Overall

#### LEAGUE TABLE

##### ARRANGERS/INVESTORS

ISSUE TYPE	:	DEBT PRIVATE PLACEMENT
INSTRUMENT	:	ALL (BONDS/ NCD, PTC)
ISSUER TYPE	:	ALL
INDUSTRY	:	ALL
OTHER CONDITIONS	:	(1) ALL ISSUES : DISTRIBUTED, STRUCTURED, ON-TAP & MOBILISATION (2) ONLY ISSUES WITH BOTH TENOR AND PUT/CALL OF 1 YEAR AND ABOVE (3) ISSUE AMOUNT CREDIT ON FULL BASIS TO CONCERNED ARRANGERS (4) ISSUE AMOUNT IN INDIAN RUPEES
PERIOD	:	APRIL 2005 - MARCH 2006

##### NON - BANKS

Rank	Arranger/Investor	Total Amount (Rs. in Bn.)	% of Total	Total No. of Issues
1	AK CAPITAL SERVICES LTD.	245.48	34.6	64



### Sector: Public Sector Banks

#### LEAGUE TABLE

##### ARRANGERS/INVESTORS

ISSUE TYPE	:	DEBT PRIVATE PLACEMENT
INSTRUMENT	:	ALL (BONDS/ NCD, PTC)
ISSUER TYPE	:	PUBLIC SECTOR BANKS
OTHER CONDITIONS	:	(1) ALL ISSUES : DISTRIBUTED, STRUCTURED, ON-TAP & MOBILISATION (2) ONLY ISSUES WITH BOTH TENOR AND PUT/CALL OF 1 YEAR AND ABOVE (3) ISSUE AMOUNT CREDIT ON FULL BASIS TO CONCERNED ARRANGERS (4) ISSUE AMOUNT IN INDIAN RUPEES
PERIOD	:	APRIL 2005 - MARCH 2006

##### NON - BANKS

Rank	Arranger/Investor	Total Amount (Rs. in Bn.)	% of Total	Total No. of Issues
1	AK CAPITAL SERVICES LTD.	66.98	53.40	17



## Current Year Ranking - Domestic Market

## Sector: Public Sector Undertakings

## LEAGUE TABLE

## ARRANGERS/INVESTORS

- ISSUE TYPE : DEBT PRIVATE PLACEMENT  
 INSTRUMENT : ALL (BONDS/ NCD, PTC)  
 ISSUER TYPE : PUBLIC SECTOR UNDERTAKINGS  
 INDUSTRY : ALL  
 OTHER CONDITIONS : (1) ALL ISSUES : DISTRIBUTED, STRUCTURED, ON-TAP & MOBILISATION  
 : (2) ONLY ISSUES WITH BOTH TENOR AND PUT/CALL OF 1 YEAR AND ABOVE  
 : (3) ISSUE AMOUNT CREDIT ON FULL BASIS TO CONCERNED ARRANGERS  
 : (4) ISSUE AMOUNT IN INDIAN RUPEES

PERIOD

: APRIL 2005 - MARCH 2006

NON - BANKS

Rank	Arranger/Investor	Total Amount (Rs. in Bn.)	% of Total	Total No. of Issues
1	AK CAPITAL SERVICES LTD.	69.85	72.10	7



## Sector: All India Financial Institutions &amp; Banks

## LEAGUE TABLE

## ARRANGERS/INVESTORS

- ISSUE TYPE : DEBT PRIVATE PLACEMENT  
 INSTRUMENT : ALL (BONDS/ NCD, PTC)  
 ISSUER TYPE : ALL INDIA FINANCIAL INSTITUTIONS AND BANKS  
 OTHER CONDITIONS : (1) ALL ISSUES : DISTRIBUTED, STRUCTURED, ON-TAP & MOBILISATION  
 : (2) ONLY ISSUES WITH BOTH TENOR AND PUT/CALL OF 1 YEAR AND ABOVE  
 : (3) ISSUE AMOUNT CREDIT ON FULL BASIS TO CONCERNED ARRANGERS  
 : (4) ISSUE AMOUNT IN INDIAN RUPEES

PERIOD

: APRIL 2005 - MARCH 2006

NON - BANKS

Rank	Arranger/Investor	Total Amount (Rs. in Bn.)	% of Total	Total No. of Issues
1	AK CAPITAL SERVICES LTD.	164.49	33.50	42





## Achievements In Equity Market

### D. S. Kulkarni Developers Limited

Composite Public Issue  
INR 211 Crores

BOOK RUNNING LEAD MANAGER



### Punjab National Bank

Follow-On Public Issue  
INR 3120 Crores

CO-MANAGER



### Syndicate Bank

Follow-On Public Issue  
INR 250 Crores

CO-MANAGER



## Achievements In Equity Market

### The United Western Bank Limited

Rights Issue  
INR 43.04 Crores

**LEAD MANAGER**



### Allahabad Bank

Follow-On Public Issue  
INR 820 Crores

**CO-MANAGER**



### Union Bank of India

Follow-On Public Issue  
INR 495 Crores

**CO-MANAGER**



## Achievements In Debt Market

### Public Sector Undertakings

#### Food Corporation of India

Debt Restructuring Programme  
INR 30,000 Crores (Approx)



ADVISOR CUM TREASURY MANAGER

#### Airport Authority of India

Debt Programme  
INR 4,000 Crores (Approx)



ADVISOR CUM LEAD ARRANGER

#### Indian Oil Corporation Ltd

NCD  
INR 1,000 Crores (Approx)



BOOK RUNNING LEAD ARRANGER

#### HMT Limited

Continuing Debt Programme



ADVISOR CUM LEAD ARRANGER



## Achievements In Debt Market

### Private Sector

#### Shah Alloys Limited

NCD Secured against second charge of Fixed Assets  
INR 100 Crores

SOLE ARRANGER



#### HDFC Limited

NCD  
INR 250 Crores

LEAD ARRANGER



#### Gammon India Limited

NCD  
INR 50 Crores

SOLE ARRANGER



#### Atul Limited

Syndication of Rupee Term Loan  
INR 20 Crores

SOLE ARRANGER



## Achievements In Venture Fund Distribution

### Kshitij Venture Capital Fund

Real Estate Fund promoted by  
Pantaloon Retail (I) Ltd.

INR 250 Crores

ADVISOR & LEAD MANAGER



### DHFL Venture Capital Fund

Real Estate Fund promoted by  
Dewan Housing Finance Limited

INR 350 Crores

ADVISOR & LEAD MANAGER

