



Adani Enterprises Limited is India's largest listed incubator of tomorrow's businesses

Disclaimer

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Highlights of FY 2020-21

Revenues

40,291 ₹ crore

EBIDTA

3,259 ₹ crore

PAT attributable to owners*

1,182 ₹ crore

Net worth[#]

18,910 ₹ crore

*Before Exceptional items

[#]Including Non-Controlling Interest

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THE BIG MESSAGE

Adani Enterprises Limited is India's largest listed incubator of businesses.

The Company is structured to enhance value for all its stakeholders in a swift, secure and sustainable manner.



CORPORATE SNAPSHOT

Adani Enterprises Limited is a proxy of the modern world.

The Company is a complement of ten businesses that address the needs of a futuristic society.

The Company has emerged as a specialised incubator of businesses that are conceived, grown, matured and demerged.

The effectiveness of the business model is reflected in the Company emerging as a prominent wealth creator in its own right and through its demerged entities.



Our business

Adani Enterprises Limited focuses on establishing new businesses in the Natural Resources, Transport & Logistics, Utility and Strategic segments.

Since the Company's listing in 1994, it has maximised value for stakeholders, while contributing to nation-building.

Over the last 30 years, Adani Enterprises Limited has

widened its presence across key industries, establishing itself as a potent force.

Adani Enterprises Limited is presently focused on businesses related to airports, roads, water, data centre, solar manufacturing, defence and aerospace, edible oils and foods, mining, integrated resource solutions and integrated agri-supply chain.

Integrated Resource Management

Adani Enterprises Ltd. (AEL) provides end-to-end procurement and logistics services. We have developed business relationships with diversified customers across various end-user industries. The Company's presence across its value chain, including logistics, has made it one of the highest revenue generators for the Indian Railways.

Mining Services

The Company contributes to India's coal production supported by environment-friendly practices. The Company possesses Mining

Service Contracts for nine coal blocks with a peak capacity of 100+ Mn metric tonnes per annum. The Company also contracted for two iron ore mining projects with a peak capacity of 16 Mn metric tonnes per annum

Solar Manufacturing

Adani Enterprises set up India's first and largest vertically integrated Solar Photovoltaic Manufacturing and EPC (Engineering Procurement and Construction) business in the Mundra Special Economic Zone (SEZ). With projects of over 250 MW commissioned and more than 5400 MW under execution, Mundra Solar PV Ltd is the country's fastest growing rooftop and distributed solar EPC company.

Adani Airports

Given that India is projected to become the third largest global aviation market in the next five years with limitations in existing airport infrastructure, the Company started Adani Airports Holdings Ltd. with the motive of nation building. Adani Airports won a global tender of Airports Authority of India to modernise

and operate six airports, which are Ahmedabad, Lucknow, Mangaluru, Jaipur, Guwahati and Thiruvananthapuram for 50 years. The Company also acquired the business of Mumbai International Airport Limited and New Mumbai International Airport Limited.

Road, Metro and Rail

To contribute to the infrastructure development of the country, the Company intends to develop national highways, expressways, tunnels, metro-rail and railways. The Company possessed an order book of ₹6,475 crore as on 31st March, 2021 comprising 10 contracts related to road construction.

Adani Wilmar Limited

In a joint venture with Wilmar Group (Singapore), this joint venture of Adani Enterprises focuses on oil seed crushing, manufacturing of edible and non-edible oils, oleochemical products, manufacturing and trading of agro products like rice, pulses, besan, wheat flour, soya nuggets and sugar.

Agro Products

Adani Agri Fresh Limited (AAFL) is a wholly owned subsidiary

of Adani Enterprises Ltd. that pioneered the establishment of integrated storage, handling and transportation infrastructure for apples in Himachal Pradesh.

Data Centres

Adani Enterprises Ltd., is poised in building data centres across the nation. The Company entered a joint venture with EdgeConnex and formed AdaniConnex. The joint venture intends to build data centres in the National Capital Region, Mumbai and Chennai.

Water

The Adani Group intends to build waste water treatment, recycling and reuse projects under the National Mission for Clean Ganga Framework.

Defence & Aerospace

The Adani Defence & Aerospace business is present in the defence and aerospace sector, helping transform India into a world-class high-technology defence manufacturing destination aligned with the Make in India initiative.

Human capital

As of 31st March, 2021, Adani Enterprises Ltd. employed around 790 individuals; 37% of these

employees comprised Engineers, Chartered Accountants and other professionals. The average age of

employees was 40. The employees were distributed across 44 locations.

Credit rating

The following ratings have been provided by CARE to Adani Enterprises Ltd.

Facility

Domestic rating/ outlook

Long-term facilities

A/ stable

Short-term facilities

A1

SPV ratings

Mining Services

Rating agency

Facility

Domestic rating/ outlook

CARE

Mining Business (Ringfenced) – Long-term facilities

A+(SO) / Stable

CARE

Parsa Kente Collieries Ltd (PKCL) – Long-term facilities

A- (CE) / Stable

AEL Corporate

Rating agency	Facility	Domestic rating/ outlook
BWR, Acuite	Short-term facilities - Commercial Paper	A1+

Mundra Solar PV Ltd.

Rating agency	Facility	Domestic rating/ outlook
BWR	Long-term facilities - Bank Guarantee	A-(CE) / Stable
IndRa	Long-term facilities	A- / Stable
IndRa	Short-term facilities	A2

Corporate Social Responsibility

Adani Foundation, the CSR arm of the Adani Group, is engaged in activities across 18 States and 2,250 villages and towns, touching more than 5,00,000 families. The CSR programmes provide communities with quality education, health, safety, sanitation, sustainable livelihood development and infrastructure development. The Foundation has also implemented four special projects (Saksham, Swachhagraha, SuPoshan and Udaan). The Company donated ₹15 crore to PM CARES Fund as a part of its CSR commitment.

**Key numbers in FY 2020-21****63**

Mn tonnes,
volume of IRM
segment

**1158**

MW, Solar module
volumes

**17.5**

Mn tonnes,
Mining Services
production from
3 mines

**8+**

Mn consumers
served across its
Airports

**450+**

Km, Roads order
book

Awards and recognition

CII National Awards

CII National Award was conferred to AEL in 'Beyond the fence category' for excellence in water management for driving Project Jeewan Amrit at Sarguja, Chhattisgarh.

ABCI Awards

Association of Business Communicators of India awarded AEL an award for 'Excellence in Communication Initiatives' in December 2020; the award is considered the Oscar of the Indian communications industry.

ICC Social Impact Award

Adani Foundation was awarded for 'Empowerment of Women' initiatives at the Indian Chamber of Commerce Social Impact Awards in March 2021.

Greentech Safety Award

Adani Enterprises Limited won the top honour in the 'Environment protection' category at Greentech Safety & Environment Awards in February 2021.

How we have grown over the years

