



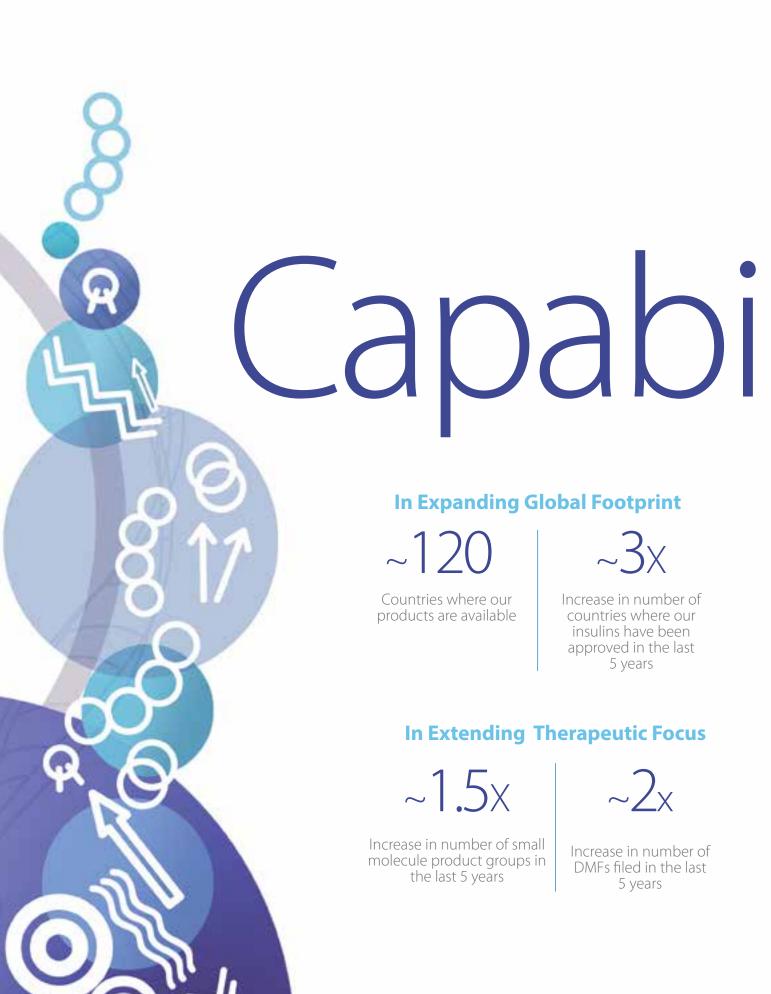


riven by our passion to impact global health, we have built differentiated capabilities in the areas of biologics and complex small molecules, leveraging our inherent strengths in cutting-edge science which has brought us the credibility of an innovation-led organization focused on providing affordable

access. We have used complex technology platforms to develop a rich portfolio of small molecules, novel biologics and biosimilars including monoclonal antibodies, rh-Insulin and analogs.

We believe our value proposition

built around differentiation and scale has enabled us to seek global leadership to provide access to affordable biopharmaceuticals for patients and partners across the globe. Our patient-centric approach and commitment to world-class quality have earned us the reputation of a credibly capable biopharmaceutical





In Building Global Manufacturing Scale

+100%

Increase in Insulins Drug Substance production capacity +200%

Increase in production capacity for Drug
Products

In Nurturing The Best Talent

~57%

Employees under 30 years of age

~26%

Rise in Revenue/ Employee in the last 5 years ~71%

Increase in the Middle Management employees in the last 5 years

 $\sim 3 \times$

Increase in number of Masters, PhD degree holders in leadership team in the last 5 years

In Creating A Differentiated Product Portfolio

COMPLEX SMALL MOLECULE APIS TO BIOLOGICS

Novels & Biosimilars

COMPREHENSIVE PRESENTATION IN BIOLOGICS

Drug Substance

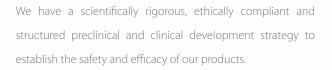
Drug Products
Liquid Vials,
Lyophilized Vials,
Cartridges & Prefilled
Syringes

Delivery Devices

Reusable & Disposable Prefilled, Pens



Biocon has invested in building differentiated capabilities that are based on a deep insight into life sciences. Our pursuit of innovation has led us to acquire the knowledge, expertise and skills essential for developing cutting-edge biological products. We have focused these capabilities on developing 'best-in-class' small and large molecule therapies.



We have built state-of-the-art manufacturing facilities – both mammalian and microbial – that are designed to conform to the most stringent cGMP guidelines, comply with international regulatory standards and meet client requirements worldwide. Our global scale capacities for manufacturing high quality, affordable biologics have positioned us as the world's fourth largest insulins producer, enabling us to address the growing needs of diabetes patients across the globe. We have successfully collaborated with multiple partners across geographies to establish our commercial footprint in nearly 120 countries.

We are now leveraging our experience in India and emerging markets to develop a rich portfolio of biosimilar insulins, recombinant

proteins and monoclonal antibodies (MAbs) at disruptively low costs for patients in the developed markets.

Capability

We have leveraged our affordable innovation model to develop and commercialize novel therapies for cancer and autoimmune conditions. We are now harnessing our capabilities in novel drug discovery research to advance an exciting Oral Insulin and the world's only clinically validated anti-CD6 targeting molecule through the clinics. We are also exploring the breakthrough potential of immuno-oncology to develop patient-friendly therapies against malignant tumours. Our novel programs span a wide range of platforms and products from conventional peptides & MAbs to novel fusion MAbs and small interfering RNA (siRNA) based therapeutics.





In Generating Intellectual Wealth

Patents granted

448

Trademark registrations

In Building Valuable Brands in Chronic Therapy Areas

7

Biologics taken from Lab to Market

2 Novels & 5 Biosimilars

12

Anchor Brands

Insugen®, BASALOG®, ALZUMAb™ BIOMAb EGFR®, Abraxane®, CANMAb™ ERYPRO™, BLISTO®, STATIX® TACROGRAF™, Cytosorb™, Cimivir™ +2X

Increase in sales from the Top 10 brands in the last 5 years

In Creating A Best-in-Class Innovation Ecosystem

+60%

Growth in scientific talent pool in the last 5 years

High quality talent with Masters & PhD degree holders

EXCELLENCE IN

Process & Product Development Analytical & Bioanalytical Capabilities

Preclinical and Clinical Development Regulatory Sciences



t Biocon, we have crossed many credibility milestones in our one-and-a-half-decade-long biopharma journey. We have successfully launched several affordable, research-driven complex small molecule generics, biosimilars as well as novel biologics for chronic diseases.