



CORRIGENDUM TO THE ANNUAL REPORT OF CAPACIT'E INFRAPROJECTS LIMITED FOR THE FINANCIAL YEAR ENDED MARCH 31, 2018 CIRCULATED TO THE SHAREHOLDERS

The Corrigendum is being issued in continuation of the Annual Report for the Financial year ended March 31, 2018 circulated along with Notice dated July 30, 2018 of 6th Annual General Meeting (AGM) of Capacit'e Infraprojects Limited scheduled on September 3, 2018 and which was emailed to shareholders whose email IDs are registered on August 10, 2018 and dispatched on August 11, 2018 to all other shareholders.

In Clause iii (b) of the Annexure 1 referred to in the Paragraph 1 appearing on page no 95 under the heading "Report on Other Legal and regulatory Requirements" of Report of Statutory Auditors on Standalone Financials should be read as follows:

"iii (b) the Company has granted interest free loans to one wholly owned subsidiary and interest bearing loans to one entity which are covered in the Register maintained under Section 189 of the Companies Act 2013. The schedule of repayment of principal and payment of interest has been stipulated for the loans granted and the repayment / receipts are regular"

Further in Independent Auditors' Report on Consolidated Financial Statements appearing on page no 148:

1. Other Matter, total revenues mentioned in Clause (a) should be read as ₹ 543.37 lacs;
2. Point 1 and description thereof and heading of Point no. 2 of the Report on Other Legal and regulatory Requirements stand deleted

Further in Consolidated Financial Statements, the Payment to Auditors appearing on page no 186 should be read as follows:

Payment to Auditors	For the year ended March 31, 2018 INR in lacs	For the year ended March 31, 2017 INR in lacs
As auditors:		
Audit Fees	62.50	21.00
Others	6.50	6.50
	69.00	27.50


Further in Consolidated Financial Statements, in Point E appearing on page no 199 i.e. Reconciliation of profit or loss previously reported under Indian GAAP to Ind AS, Profit as reported under Ind AS as on March 31, 2017 should be read as ₹ 6944.64 lacs.

Further referencing note for goodwill on consolidation on page 152 stands deleted; for EPS on page 153, note 36 and for Trade payables to MSME on page 181, note 38 should be referred to.

All other contents of the Annual Report as emailed, dispatched and published remain same. We regret the inconvenience to the shareholders of the Company.

For CAPACIT'E INFRAPROJECTS LIMITED

Date : August 29, 2018
Place : Mumbai


Sai Kedar Katkar
Company Secretary





Date : September 15, 2018

To

The Secretary,
BSE Limited
Corporate Relation Dept,
P.J. Towers,
Dalal Street, Fort,
Mumbai-400 001

The Secretary,
National Stock Exchange of India Limited
Plot No.C/1, G Block,
Bandra Kurla Complex
Bandra (East)
Mumbai-400 051

Scrip Code /Scrip Id: 540710/CAPACITE

Scrip Symbol: CAPACITE

Sub: Annual Report for the Financial year 2017-18

Dear Sir/ Madam,

Pursuant to Regulation 34 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are attaching herewith Annual Report for the Financial year 2017-18 of the Company.

This is for your information and records.

Thanking you,

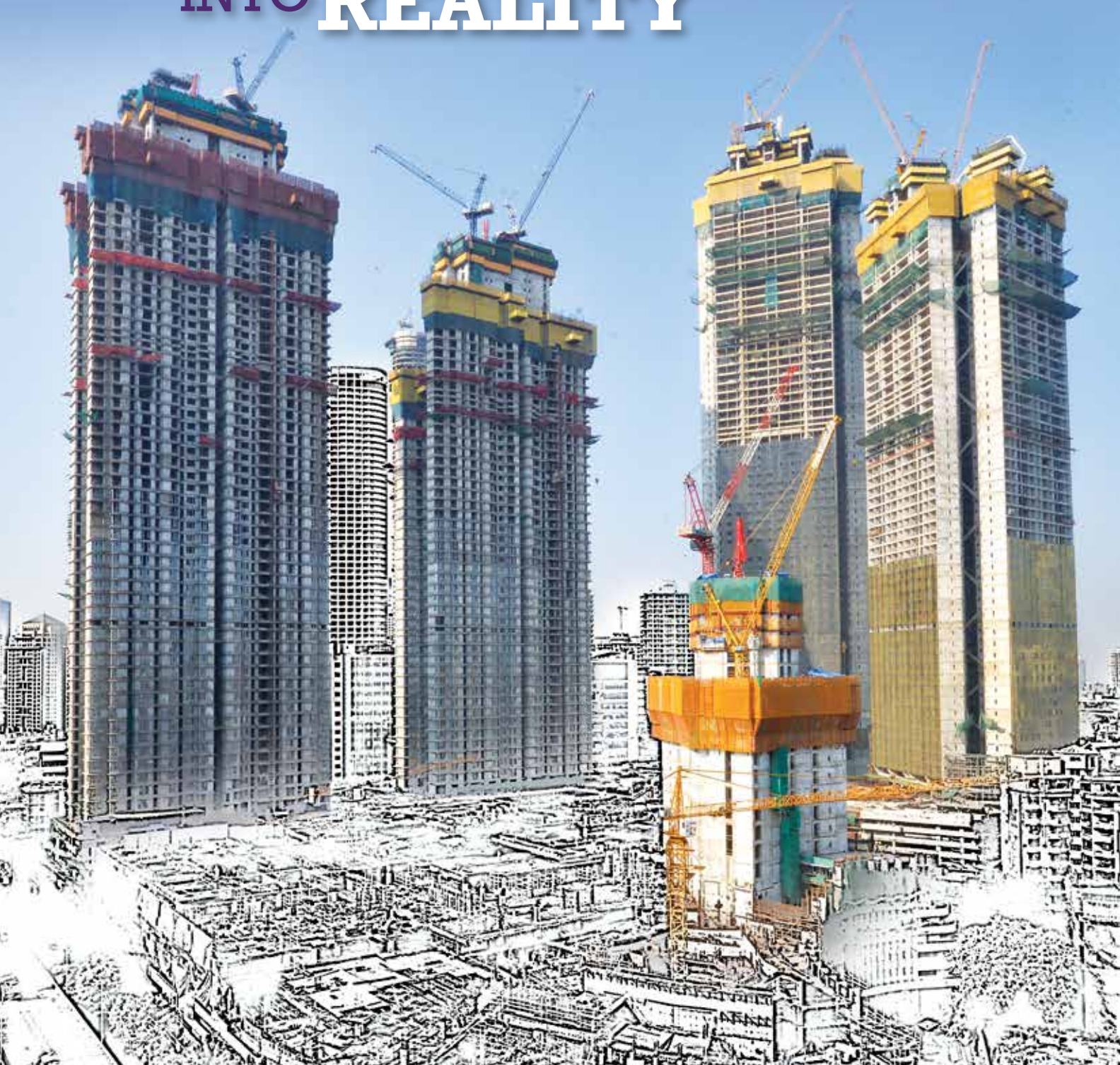
Yours Truly,
For CAPACIT'E INFRAPROJECTS LIMITED

Rohit R. Katyal
Executive Director & CFO

Encl: as above



TRANSFORMING VISION INTO REALITY



Forward-Looking Statements

In this Annual Report, we have disclosed forward-looking information to enable investors to comprehend our prospects and take investment decisions. This report and other statements - written and oral - that we periodically make contain forward-looking statements that set out anticipated results based on the management's plans and assumptions.

We have tried, wherever possible, to identify such statements by using words such as 'anticipate', 'estimate', 'expects', 'projects', 'intends', 'plans', 'believes', and words of similar substance in connection with any discussion of future performance. We cannot guarantee that these forward-looking statements will be realised, although we believe we have been prudent in our assumptions. The achievements of results are subject to risks, uncertainties and even inaccurate assumptions. Should known or unknown risks or uncertainties materialise, or should underlying assumptions prove inaccurate, actual results could vary materially from those anticipated, estimated or projected. Readers should keep this in mind. We undertake no obligation to publicly update any forward-looking statement, whether as a result of new information, future events or otherwise.

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To get this report online and for any other information, log on to www.capacite.in

Powered by the ambition to become a **'Preferred Construction Partner'** for marquee clients in select geographies, driven by a **deep understanding of specialised technologies** designed to manage construction complexities, structured around a **business model that is focussed on ownership of core assets**, with access to **high quality skilled workforce**, and committed to **speedy and timely completion of projects**, enabling **faster turnaround** and **better Asset Turnover**, at Capacit'e Infraprojects, we have embarked on a journey to tap new opportunities of growth to transform into reality, the collective vision of all our stakeholders!



CAPACIT'E INFRAPROJECTS

Transforming Vision into Reality

Capacit'e Infraprojects is a fast-growing building construction Company with presence across Residential, Commercial and Institutional Building segments.

Headquartered in Mumbai, we provide end-to-end construction services for Residential buildings, as well as Multi-level car parks, Corporate office buildings, and Buildings in the Commercial segment. In the Institutional segment, we have expertise in construction of buildings in Educational, Hospitality and Healthcare sectors.

Our business philosophy is centred on driving total customer satisfaction by transforming vision into reality, at the back of our visionary management, empowered policies and well-structured business model. Steering this transformation is a unique blend of strengths, spanning technical expertise, state-of-the-art equipment and machinery, skilled human resources, robust supply chain, established business processes, as well as financial excellence.

Our sectoral presence



We are the preferred choice in construction of High-rise and Super High-rise buildings in the geographies where we are present.

Our service proposition

We cater to the entire gamut of the construction and building needs of our customers:

- Total Contracting Services (Design and Build Solutions)
- General Contracting Services (Including turnkey works)
- Services for Civil and Structural works
- Services for MEP works
- Services for Finishing works

We have strong competencies in construction of concrete building structures, as well as composite steel structures. We also provide mechanical, electrical and plumbing (MEP), in addition to finishing works.

Our expanding footprint

Led by a strong asset base, which is backed by a robust HR framework, we have strategically spread our business network to cater to projects in major cities across India. Our geographical footprint spans West Zone (Mumbai Metropolitan Region, Pune), North Zone (National Capital Region, Varanasi) and South Zone (Bengaluru, Chennai, Hyderabad, Kochi and Vijayawada).



Our Vision

We are dedicated to providing extraordinary quality and services in every domain of our expertise. We shall achieve this by:

- Providing high quality services and ensuring that we have a stable and motivated workforce – one which exhibits true passion to excel
- Following and exhibiting globally acceptable quality standards in operations, management and customer relationship, which guarantees value creation for all stakeholders and ultimately quality construction / infrastructure to the society at large



Our Mission

TRANSFORMING VISION INTO REALITY, by establishing and sustaining:

- Motivated Team
- Effective Processes
- Satisfied Customers
- Strong Financials



We are certified to the following standards in Engineering, Procurement and Construction Contracts for Building Construction:

ISO 9001: 2008 – Quality

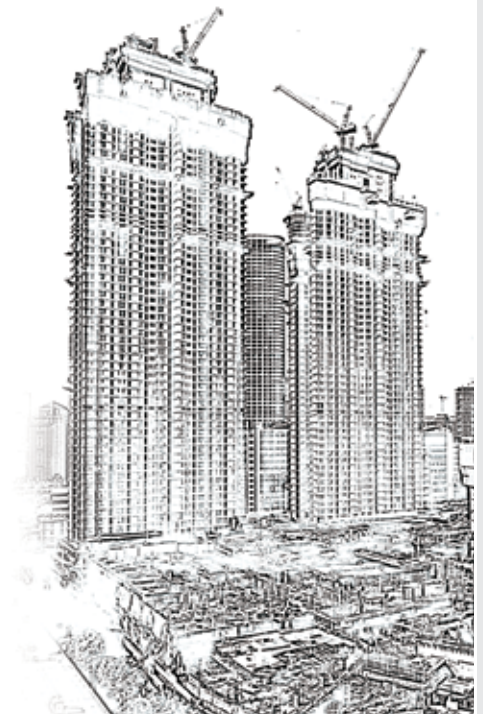
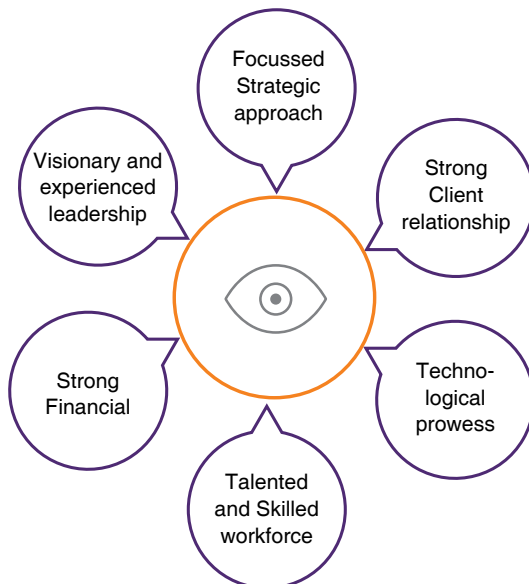
ISO 14001: 2004 – Environment

OHSAS 18001: 2007 – Health and Safety

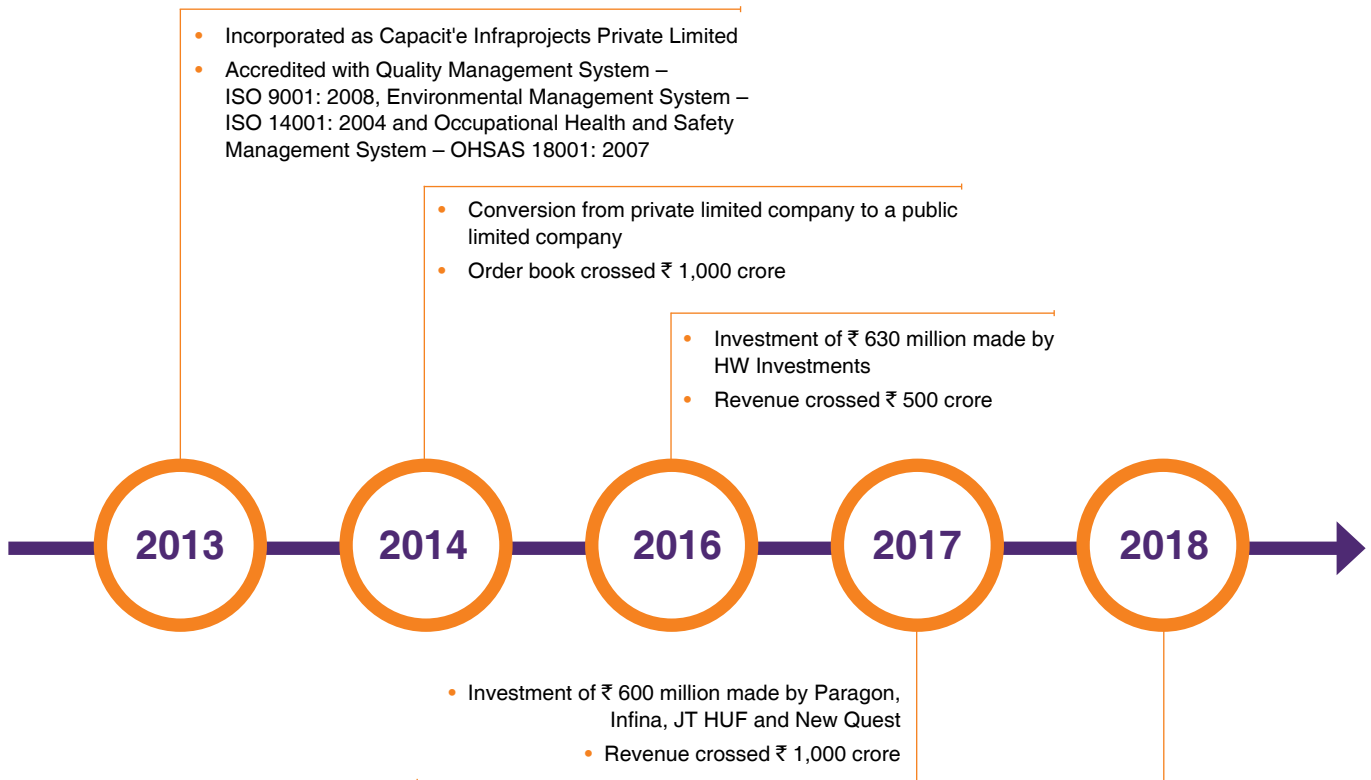


Realising the vision through our competitive strengths

Driving our mission to transform vision into reality is our nucleus of strengths, developed through focussed efforts and strategic initiatives.



A journey of many milestones



The Company has completed the initial Public Offer (IPO) of fresh allotment of 1,60,00,000 equity shares of ₹ 10 each at an issue price of ₹ 250 per share on September 21, 2017.

The equity shares of the Company were listed on BSE and National Stock Exchange ('NSE'), w.e.f. September 25, 2017. The issue was oversubscribed by about 183 times

- The Company received the 'Achievement Award for Construction Health, Safety & Environment (CODE – I)' at the 9th Construction Industry Development Council Vishwakarma Awards 2017 for three of its ongoing projects
- The Company received the 'Emerging Construction Company of the Year' award at the Construction Times Builders Award, 2017 on May 13, 2017, organised by Ark Events & Media
- Order book crossed ₹ 5,000 crore



06

Completed projects
The Company has successfully completed 6 projects.



1



2



3



4



5



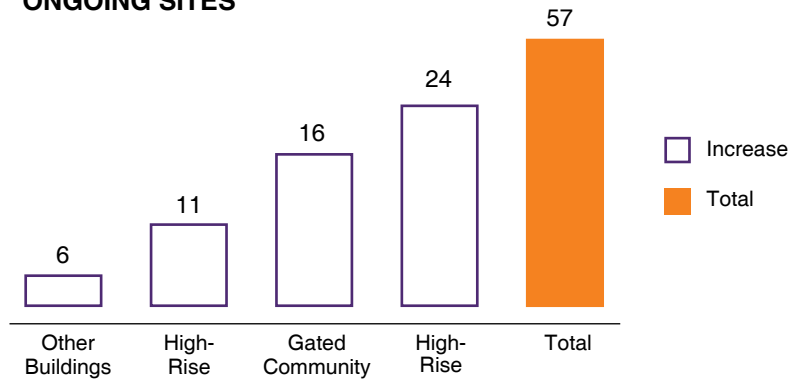
6

- 1 Lodha Splendora
- 2 Wadhwa Group
- 3 Transcon-Sheth Creators Auris Serenity I
- 4 Hiranandani, The Walk
- 5 Godrej, Godrej Central
- 6 T-Series

ONGOING SITES*

57

The Company is currently executing projects at 57 sites.



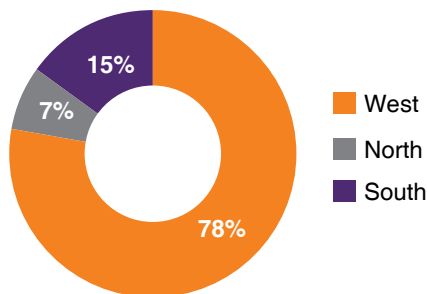
₹ 5,682 Cr

The present order book size of the Company.

Order book snapshot

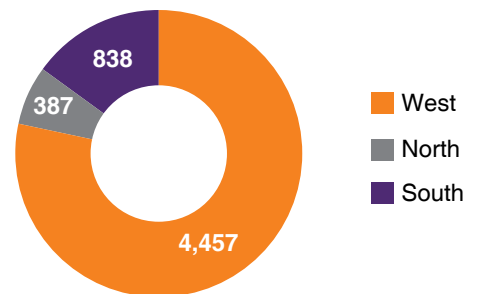
The break-up of the total order book in terms of geographies is as below:

Zonewise Order Book



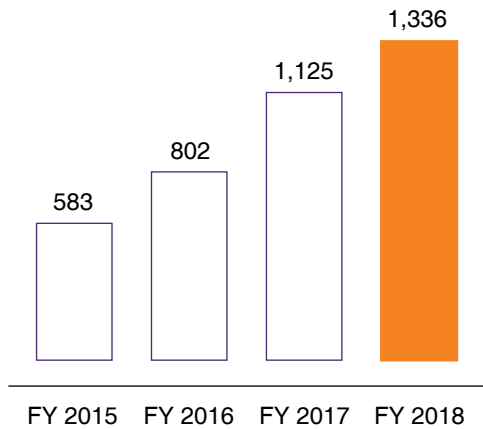
The break-up of the total order book in terms of segments is as below:

Order Book (₹ in Cr)

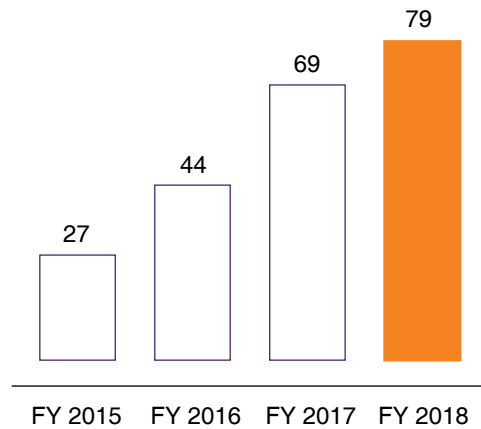


Key Financial Highlights

Revenue (₹ in Cr)



PAT (₹ in Cr)



Operational Highlights

Key New Orders

₹ 825 crore worth project from Arihant Abode, a subsidiary of Arihant Superstructure Limited, in Panvel, Maharashtra

Secured WTC Project worth ₹ 370 crore in Chennai, Tamil Nadu from Brigade Enterprises

One Mahalaxmi, a project amounting ₹ 157 crore from DB Radius Group in Mumbai, Maharashtra

Mahamana Pandit Madan Mohan Malaviya Cancer Centre Project, Varanasi worth ₹ 257 crore from Tata Trusts

Repeat Orders

4th project from Godrej – Godrej Emerald, valuing ₹ 158 crore in Thane, Maharashtra

₹ 156 crore Tower-2 project at Hindustan Mills at Prabhadevi in Mumbai, Maharashtra

Kalpataru Magnus (MIG-V), a project worth ₹ 91 crore in Bandra, MMR – 2nd project from Kalpataru Group

2 repeat orders from Oberoi Realty group worth ₹ 365 crore