



SCALE, SCOPE AND SKILL. THE CAPACIT'E STORY.

Capacit'e Infraprojects Limited **Integrated Annual Report 2018-19**

Forward-looking statement

In this Annual Report we have disclosed forward-looking information to enable investors to comprehend our prospects and take informed investment decisions. This report and other statements - written and oral - that we periodically make contain forward-looking statements that set out anticipated results based on the management's plans and assumptions. We have tried wherever possible to identify such statements by using words such as 'anticipates', 'estimates', 'expects', 'projects', 'intends', 'plans', 'believes', and words of similar substance in connection with any discussion of future performance. We cannot guarantee that these forward looking statements will be realised, although we believe we have been prudent in assumptions. The achievement of results is subject to risks, uncertainties and even inaccurate assumptions. Should known or unknown risks or uncertainties materialise, or should underlying assumptions prove inaccurate, actual results could vary materially from those anticipated, estimated or projected. Readers should bear this in mind. We undertake no obligation to publicly update any forward-looking statements, whether as a result of new information, future events or otherwise.

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Do you mean to tell me that you're thinking seriously of building that way, when and if you are an architect?"

"Yes."

"My dear fellow, who will let you?"

"That's not the point. The point is, who will stop me?"

Ayn Rand,
The Fountainhead



Our vision

We are dedicated to providing extraordinary quality and services in every domain of our expertise.

We shall achieve this by:

- Providing high quality services and ensuring that we have a stable and motivated workforce – one which exhibits true passion to excel
- Following and exhibiting globally acceptable quality standards in operations, management and client relationship, which guarantees value creation for all stakeholders and ultimately quality construction / infrastructure to the society at large

Our mission

Transforming our vision into reality by establishing and sustaining:

- Motivated team
- Effective processes
- Satisfied clients
- Strong financials

Rich legacy

The Company embarked on its journey in 2012 and has emerged as one of the most attractive proxies of India's super high-rise and high-rise construction segments.

Positioning

The Company is respected as an end-to-end construction service provider, offering design and building services.

Service portfolio

The Company offers a bouquet of services covering high-rise and super high-rise buildings, gated communities, villaments, commercial and office complexes, institutional buildings and multi-level car parks.

Growth-centric

The Company enjoyed an order book of ₹7,177 cr (excluding share of the MHADA project worth ₹4,357 to be executed under an integrated SPV) at the close of FY18-19 from 51 projects compared to an order book of ₹2,266 cr at the close of FY14-15 from 24 projects.

Compliant

The Company has been accredited with ISO 9001:2015, ISO 14001:2015 and OHSAS 45001:2018 certifications, showcasing its quality, safety and environment-friendly compliance.



Cientele

The Company services the growing needs of reputable clients like Oberoi Realty, Piramal Realty, Kalpataru Group, TATA Trust, Saifee Burhani Upliftment Trust, The Wadhwa Group, Raymond Group, K Raheja Group, Godrej Properties, Rustomjee, Brookfield, Prestige Group, Brigade Group, Puravankara Projects, Sheth Creators, Furien, Market city, Institute of Chemical Technology (ICT), GIC Pvt. Ltd, (formerly Government of Singapore Investment Corporation), MHADA, MCGM and BSNL, among others.

Footprint

The Company has expanded its reach across residential, commercial and institutional building construction segments in the West Zone (Mumbai Metropolitan Region, Pune), North Zone (National Capital Region, Varanasi) and South Zone (Bengaluru, Chennai, Hyderabad, Kochi and Vijayawada).

Our milestones



2013

- Incorporated as Capacite Infraprojects Private Limited
- Accredited with Quality Management System - ISO 9001:2015, Environmental Management System ISO 14001:2015 and Occupational Health and Safety Management System - ISO 45001:2018

2014

- Conversion from private limited company into a public limited company
- Receipt of multiple super high-rise projects
- Order book crossed ₹1,000 cr

2016

- Investment of ₹63 cr by HW Investments
- Revenues crossed ₹500 cr



20
17

- Investment of ₹60 cr by Paragon, Infina, New Quest and others
- Revenues crossed ₹1,000 cr
- Order book crossed ₹4,000 cr

20
18

- Completed the initial public offer of ₹400 cr in September 2017
- Equity shares listed on BSE Limited and National Stock Exchange; issue oversubscribed around 183 times
- Order book crossed ₹5,600 cr

20
19

- Secured first public sector order
- Highest order booked in a single financial year (₹3629 cr, excluding MHADA order)
- Order book crossed ₹7,000 cr (excluding the MHADA project)

Recognitions

2018-19

- Bestowed Suraksha Puraskar (Bronze trophy) at the NSCI Safety Awards, 2018.
- Awarded in the 'Construction Health, Safety & Environment (CODE - I)' category by the Construction Industry Development Council (CIDC) at the 11th Vishwakarma Awards, 2019.
- Second prize by Confederation of Indian Industries (Western region) at the SHE Excellence Awards, 2018.
- Greentech Award 2018 for the Godrej Avenue Bangalore project.
- Golden Peacock Award in the 'Occupational, Health and Safety' category, 2018.
- Awarded Certificate of Appreciation for 1.6 million injury-free person-hours between 2014 and 2018.

2017-18

- Construction Times Builder's Award for emerging as the 'Construction Company of the Year'.
- Vishwakarma Award for 'Construction Health, Safety & Environment' by the Construction Industry Development Council (CIDC).
- OSHAI HSE Excellence award in the 'Safe Employer of the Year' category by the Occupational Safety and Health Association India.

- OSHAI HSE Excellence award in the 'DSC Leader of the Year' category by the Occupational Safety and Health Association India.

- Awarded third prize at the SHE Excellence Awards 2017 by the Confederation of Indian Industries (Western region).

2015-16

- Awarded runners-up prize at the GPL Safety Awards for outstanding performance in managing health, safety and environment at the Godrej Properties site.
- Awarded Certificate of Excellence for Lodha Park project.

2014-15

- EHS Excellence Award for the highest standards of human safety at the Lodha Splendora construction site.
- EHS Excellence Award for the highest standards of human safety at The Park construction site.





The owner of the iconic Rolex brand chanced upon a friend at a restaurant.

The friend initiated the conversation with a polite enquiry: 'So how is the business of watches doing?'

The owner replied: 'Oh, but we are not in the watches business. We are in the business of luxury.'

GODREJ CENTR