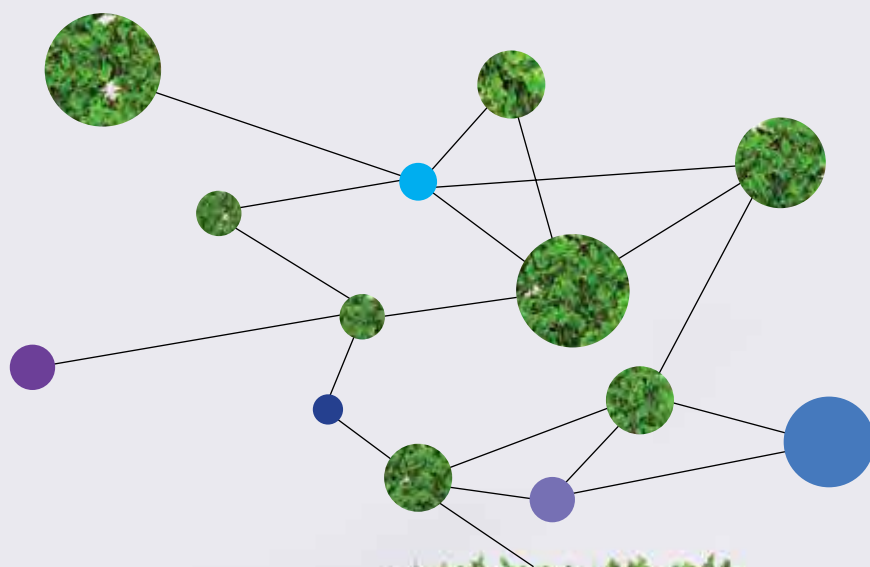


Responsible Pursuit of a Sustainable Future



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Investor Information

Market Capitalisation as of March 31, 2023	: ₹ 5,486 Crores
CIN	: L24230TN1985PLC011637
BSE Code	: 543336
NSE Symbol	: CHEMPLASTS
AGM Date	: August 11, 2023
AGM Venue	: Video Conference, Registered Office: 9 Cathedral Road, Chennai - 600 086, Tamil Nadu

Responsible Pursuit of a Sustainable Future

In today's dynamic and evolving marketplace, Chemplast Sanmar Limited, a leading manufacturer of speciality chemicals in India, continues to demonstrate a firm commitment to sustainability, cementing its position as a frontrunner in the realm of responsible business practices. We strongly believe that the purpose of business reaches far beyond mere numbers, presenting an opportunity to make a tangible, positive impact on the community and the world at large. This focus is intricately woven into the very fabric of our chemical manufacturing operations, guiding every decision and action.

As we embark on a journey of growth and script a new chapter, we proudly retain our position as a trusted leader in sustainability. For over 14 years, we have wholeheartedly embraced sustainable reporting practices, transparently showcasing our progress and accountability. We persistently strive to weave a greener and more sustainable future through our commitment to minimising our carbon footprint at every step.

Moving ahead, we embrace the responsibility of leading by example, showcasing that industrial success can coexist with environmental stewardship. Through our Responsible Pursuit of a Sustainable Future, we strive to set new benchmarks, inspire change, and contribute to a world where prosperity and sustainability go hand in hand.



₹ 3,128 Crores

Supply Chain -
Total Purchases, 2022-23



1,491

Team Strength



₹ 147 Crores

Employee Remuneration,
2022-23



9

Customers' Footprint
Across Countries



₹ 8 Crores

CSR Spent,
2022-23



₹ 4,941 Crores

Revenue from Sales,
2022-23



For investor-related information,
please visit:

<https://www.chemplastsanmar.com/quarterly-financial-results.php>

Or, Scan the QR code



Surging Ahead with Sustainable Endeavours

Chemplast Sanmar Limited (hereon referred to as 'Chemplast Sanmar' or 'Chemplast' or 'the Company') is a part of The Sanmar Group in South India. Backed by Fairfax India Holdings Corporation, Chemplast is a major manufacturer of speciality chemicals, including **Speciality Paste PVC resin** and **Custom Manufactured** chemicals that cater to various industries. It also produces **Caustic Soda**, **Chloromethanes**, **Hydrogen Peroxide**, **Refrigerant Gas**, and **Industrial Salt**. Embracing a commitment to sustainability, Chemplast is

consistently working towards integrating sustainable practices to ensure a more environment-friendly and responsible future.

With integrated manufacturing facilities in Tamil Nadu and the Union Territory of Puducherry, the Company is known for its closed manufacturing loop, eco-friendly practices and pioneering role in the field of speciality chemicals.

Furthermore, Chemplast Cuddalore Vinyls Limited (hereon referred to as 'CCVL'), a wholly-owned subsidiary of Chemplast, is the second-largest producer of Suspension PVC resin in India and the largest in South India.

#1
Manufacturer of
Speciality
Paste PVC
Resin in India

#1
Manufacturer of
Suspension PVC
in South India and
2nd largest
in India

#1
Manufacturer of
Hydrogen
Peroxide in
South India

#4
Manufacturer of
Caustic Soda in
South India

Leading player
in Custom
Manufactured
Chemicals

One of the Oldest
manufacturers of
Chloromethanes
in India



Vision

Combining integrity with excellence to ensure prosperity to all stakeholders on a continuous basis.



Sanmar Standards

- Enhance Stakeholder Value
- Follow Fair Business Practices
- Foster Sanmar Culture



Guiding Principles

Shareholders: Increase shareholder value by focussing on optimal usage of resources.

Customers: Professional excellence to meet or exceed customer expectations.

Employees: Enhance skills, provide opportunities for growth and a safe work environment.

Society: Be a good corporate citizen and a responsible member of the community.

Work Ethics: Ensure intellectual honesty in every aspect of work and monitor ethical status of the Company continuously.



Credibility

- In recognition of the Company's strong financial position, CRISIL Ratings re-affirmed its long-term rating for the Company's banking facilities at 'CRISIL AA-/Stable', while maintaining the short-term rating at 'CRISIL A1+' which is the highest rating for short-term debt
- Of the 19 entries from across the globe, Chemplast was one of the two winners of the '*Sustainability Award for Carbon Reduction*' presented by Syngenta, a global innovator and a key customer of the Custom Manufactured Chemicals Division (CMCD)



Certifications

All the Company's manufacturing facilities (Berigai, Cuddalore, Karaikal and Mettur) are ISO-certified in environment, quality, occupational health and management safety systems. Various plants of the Company have also been awarded the prestigious Sword of Honour award and the Five Star rating from the British Safety Council. Both Chemplast and its subsidiary CCVL have earned the right to use the Responsible Care logo, among only a few chemical companies in India which have been permitted to do so.

Delivering Excellence through Market Leadership

Speciality Chemicals

Speciality Paste PVC Resin

- Chemplast is the largest Speciality Paste PVC resin manufacturer with ~75% domestic production capacity and ~40% market share
- Additional 41 ktpa capacity is being added to further strengthen its leadership position – Post expansion, Chemplast is expected to have ~83% of domestic production capacity and ~66% market share
- Chemplast *is one of only two companies in India* manufacturing Speciality Paste PVC resin



Capacity

66,000 mtpa



End Uses



Footwear



Auto & Furniture Upholstery



Artificial Leather Products



Mats

Custom Manufactured Chemicals Division (CMCD)

- Chemplast custom manufactures starting materials, advanced intermediates and active ingredients for global innovator companies in the agrochemical, pharmaceutical and fine chemical industries
- In addition to the diverse range of offerings, the Company provides comprehensive services throughout the value chain which include process research, process development, scale-up, analytical studies, plant engineering, and commercial-scale manufacturing
- A multi-purpose block is being set up in two phases. Post commissioning, Chemplast will be able to capitalise on the diverse opportunities in this segment



Capacity

1,068 mtpa



End Uses



Pharma



Agrochemicals



Fine Chemicals

CCVL

- 100% subsidiary
- Largest manufacturer of Suspension PVC in South India
- Second-largest manufacturer of Suspension PVC in India

Key growth drivers

- Significant gap between demand and supply:** Despite new capacity addition announcements, India will continue to be a huge deficit market
- Import substitution opportunity:** ~60% of Indian demand served through imports
- Growing demand in end-user industry** driven by low per capita consumption
- Asset-light model and sufficient infrastructure for future expansions
- Shore-based facility for seamless and safe import of feedstock



Capacity

331,000 mtpa



End Uses



Irrigation



Urban Infra



Real Estate

Other Chemicals

Caustic Soda

Based on the manufacturing capacity, Chemplast Sanmar was the fourth-largest producer of Caustic Soda in South India as of March 31, 2023. Caustic Soda, produced as a joint product along with chlorine, is a versatile industrial chemical with diverse applications.



Capacity

119,000 mtpa


End Uses



Paper



Textiles



Alumina



Organic and Inorganic Chemicals

Hydrogen Peroxide

The Company is the largest manufacturer of Hydrogen Peroxide in South India.



Capacity

34,000 mtpa


End Uses



Paper



Textiles



Disinfectants



Effluent Treatment at Refineries

Chloromethanes

The Company is one of the earliest manufacturers of Chloromethanes in India. Chloromethanes refers to a group of organic compounds comprising Methyl Chloride, Methylene Dichloride (MDC), Chloroform, and Carbon Tetra Chloride (CTC).



Capacity

35,000 mtpa


End Uses



Pharma

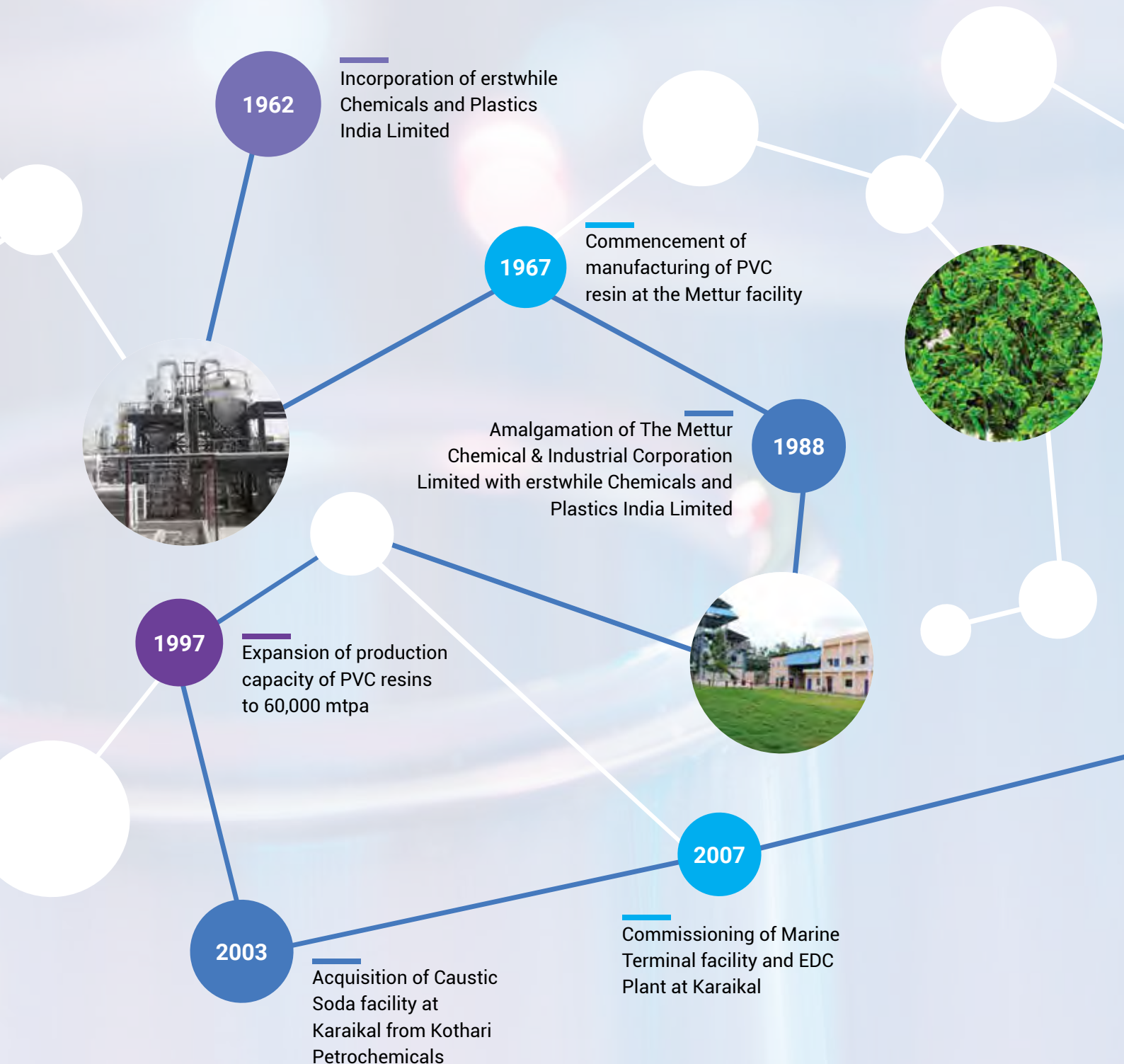


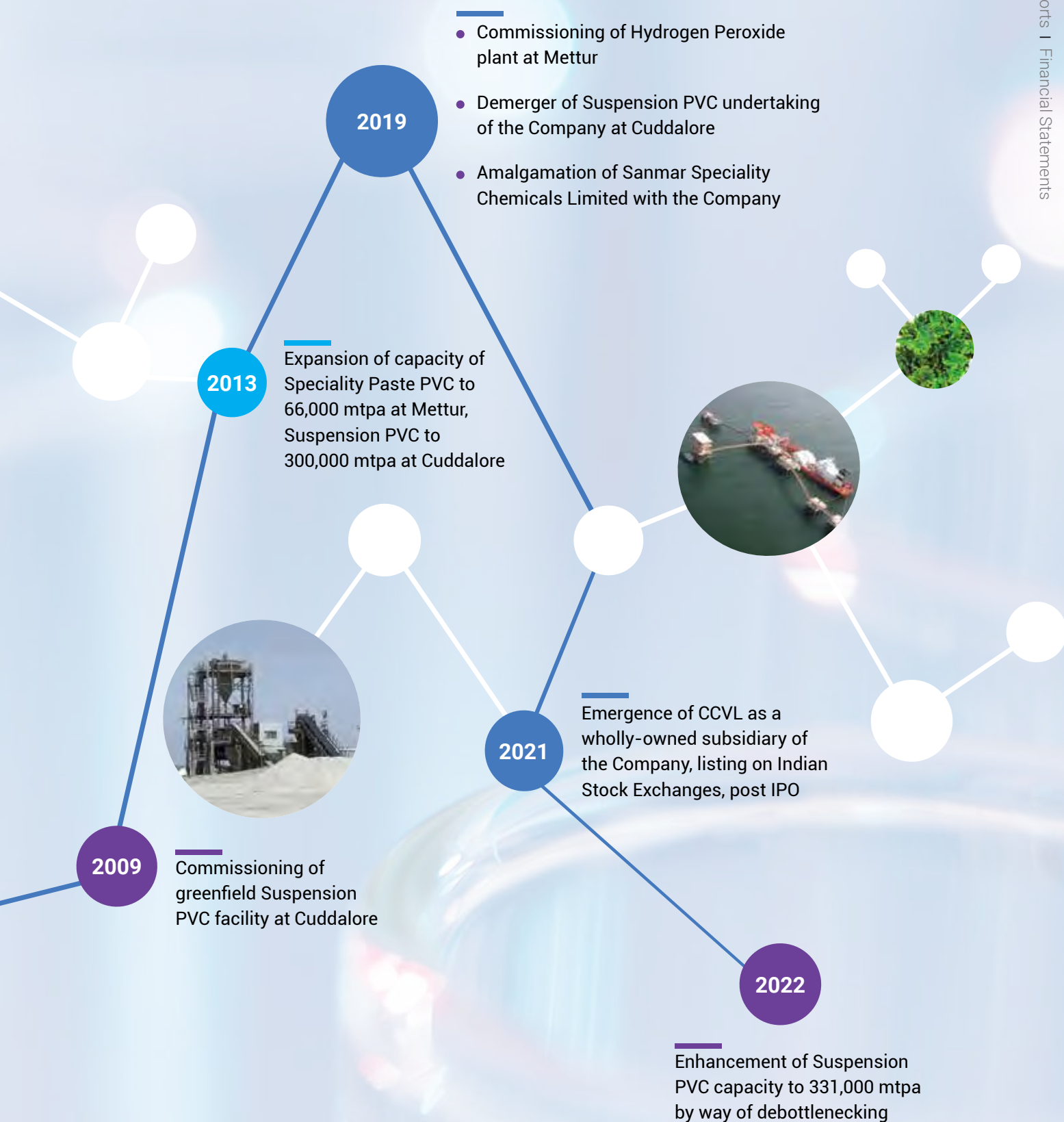
Agrochemicals



Refrigerants (HFOs)

Journey of Success





Shaping a Sustainable Future with Robust Capacity

Mettur, Tamil Nadu

Total annual installed capacity as on March 31, 2023



- Speciality Paste PVC resin: 66 ktpa
- Caustic Soda (119 ktpa combined capacity of Mettur & Karaikal)
- Chloromethanes: 35 ktpa
- Hydrogen Peroxide: 34 ktpa
- Refrigerant Gas: 1.7 ktpa

- The site consists of four plants with high degree of integration
- Zero Liquid Discharge facility
- Sourcing of power from a 48.5 MW captive power plant
- Access to salt (a key raw material) from captive salt pans at Vedaranyam

Karaikal, Puducherry

Total annual installed capacity as on March 31, 2023

- Caustic Soda (119 ktpa combined capacity of Mettur & Karaikal)
- EDC: 84 ktpa (captive purpose)

- Zero Liquid Discharge facility and desalination plant
- Captive terminal with a 1.3 km long trestle platform for import of feedstock and sale of product
- Two captive power plants of 8.5 MW and 3.5 MW
- Double-walled insulated cryogenic ethylene storage tank with 4 kt capacity
- Access to salt (a key raw material) from captive salt pans at Vedaranyam



*ktpa stands for kilo tonnes per annum