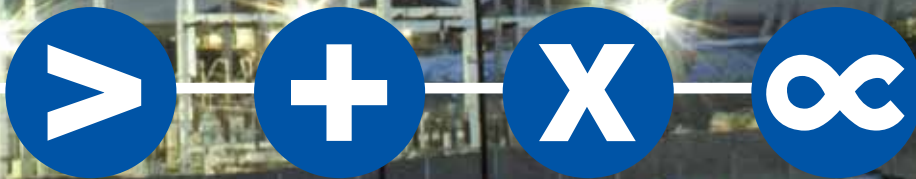




EXPANDING HORIZONS. CONSOLIDATING CAPABILITIES.

At Dalmia Bharat Limited, we aim to be amongst the top cement producers in India.



Ariyalur Plant, Tamil Nadu

Ingenuity is applicable to all facets of life. In relation to our business, ingenuity is a competency that requires us to expand our perspective, set the context of a goal, understand the dynamics of an evolving industry and execute the strategies. We aim to be one of the leading players in India's cement industry.

For the last few years, we have made a focussed progress towards 'Expanding our Horizons'. We widened our presence in the Eastern part of India through acquisitions as well as brownfield and greenfield expansion. These initiatives would help us increase our market share in Eastern India, a region with huge potential.

Andrew Carnegie once said, "Watch the costs and the profits will take care of themselves." We remain focussed on enhancing our operating margins by achieving cost rationalisation and resource optimisation and ensuring operational effectiveness at each facility. We are taking further initiatives to optimise our margins by enhancing sales in the nearby markets and gaining higher realisations.

Moving forward, we continue to build. Our endeavour is constant value creation in the business we operate in, so as to generate a sustainable growth path for the future.

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GROWTH
WIDENING
THE
OPPORTUNITY
GAMUT



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EFFICIENCY
KEY FOCUS
ON COST
RATIONALISATION



Pg. 18



SCALE
LEADING
EFFECTIVE
CHANGE



Pg. 20



INCLUSION
TOGETHER,
WE GROW

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CORPORATE INFORMATION

BOARD OF DIRECTORS

Pradip Kumar Khaitan

Chairman

Jai Hari Dalmia

Managing Director

Yadu Hari Dalmia

Managing Director

Gautam Dalmia

Puneet Yadu Dalmia

Asanka Rodrigo*

N. Gopalaswamy

V. S. Jain

* Resigned w.e.f. 15th May, 2014

MANAGEMENT TEAM

Gautam Dalmia

Puneet Yadu Dalmia

T. Venkatesan

Mahendra Singhi

Group CEO-Cement

Jayesh Doshi

Group Finance & Strategy

COMPANY SECRETARY

Nidhi Bisaria

AUDITORS

S. S. Kothari Mehta & Co.

MAJOR BANKERS

State Bank of India

Canara Bank

Corporation Bank

Punjab National Bank

HSBC

Deutsche Bank

Axis Bank

REGISTERED OFFICE

Dalmia Bharat Limited
Dalmiapuram - 621651,
Dist. Tiruchirappalli,
Tamil Nadu.

CORPORATE OFFICE

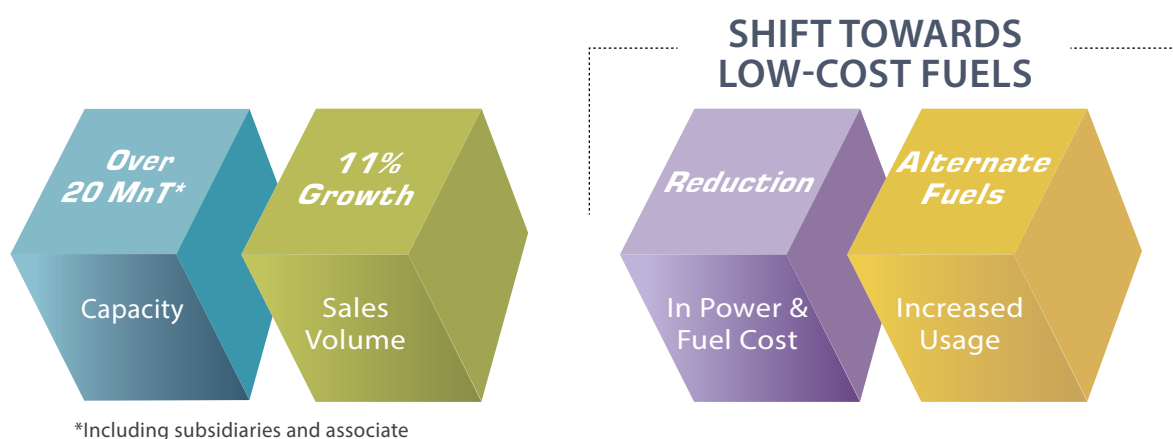
Hansalaya Building,
11th & 12th Floor,
15, Barakhamba Road,
New Delhi - 110 001.

REGISTRAR AND SHARE TRANSFER AGENT

Karvy Computershare Private Limited
Plot Nos. 17 to 24, Vittal Rao Nagar,
Madhapur,
Hyderabad - 500 081.



DALMIA BHARAT GROUP INDIA'S *LEADING* CEMENT PLAYER

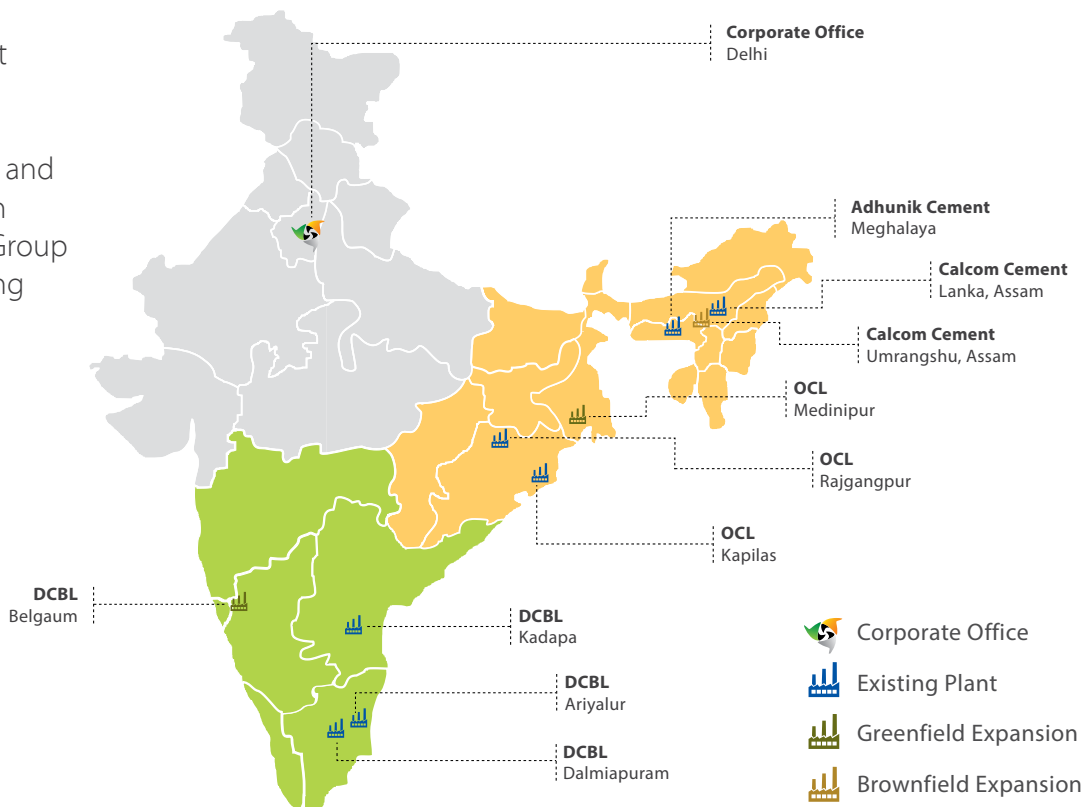


We are one of the leading cement producers of India with an aggregated capacity of over 20 million tonnes (MnT) per annum (including subsidiaries and associate). With a presence in Southern, Eastern and North Eastern parts of India, we are dedicated to manufacture high-quality cement using the advanced technology in our production processes. We are the pioneers in super-specialty cements used for oil wells, railway sleepers and air-strips.

We remain focussed on achieving scale, deepening our product portfolio and widening our presence by way of organic and inorganic growth. Through advanced technology and resource optimisation, we are committed to create sustainable value for our shareholders.

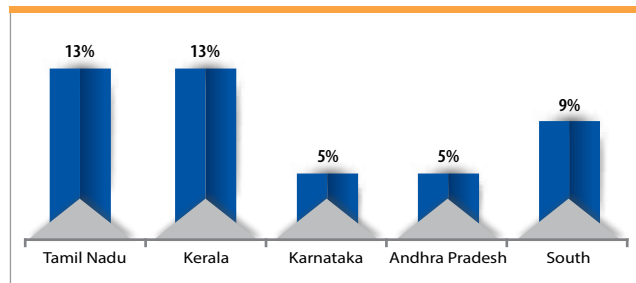
OUR PRESENCE

Our consistent pursuit is on geographical diversification and our focus is on growing our Group in a challenging economic environment.

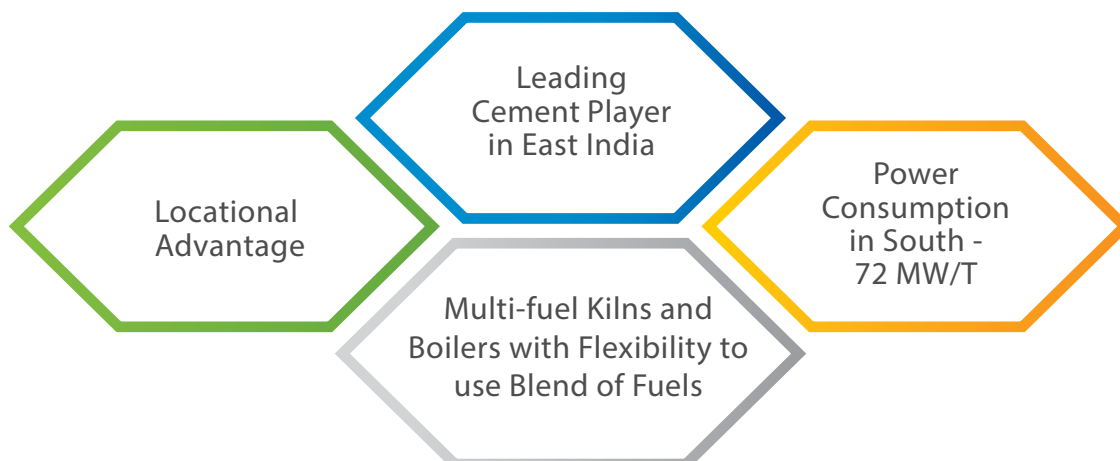
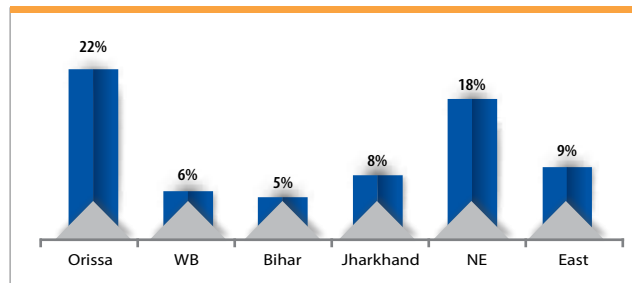


OUR MARKET SHARE

SOUTHERN REGION MARKET SHARE IN FY2014



EASTERN REGION & NORTH-EAST MARKET SHARE IN FY2014



OUR VALUES - HELP US GROW

LEARNING

Fire represents Learning. Fire within is the source of curiosity, which spurs learning. The creative application of learning, in turn, fosters innovation.

*Leveraging our key learnings to
Strengthen our Operations.*



TEAMWORK

Water is representative of Teamwork. As a natural, free flowing, pleasant solvent, water embodies the qualities of trust, mutual respect and collaboration.

SPEED

Air denotes Speed. It empowers and evokes passion, nurtures growth.

*Teamwork with Speed –
our Key to Readiness.*



EXCELLENCE

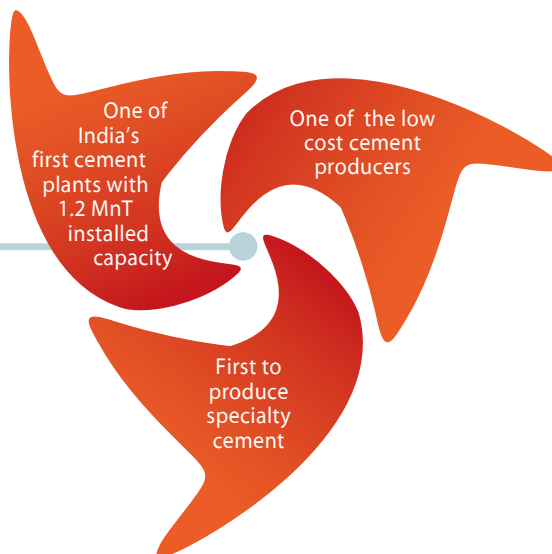
Earth represents Excellence. Its ability to withstand extreme heat and pressure is essential for taking on big challenges.

*Innovation and Agility is
the path to Excellence.*



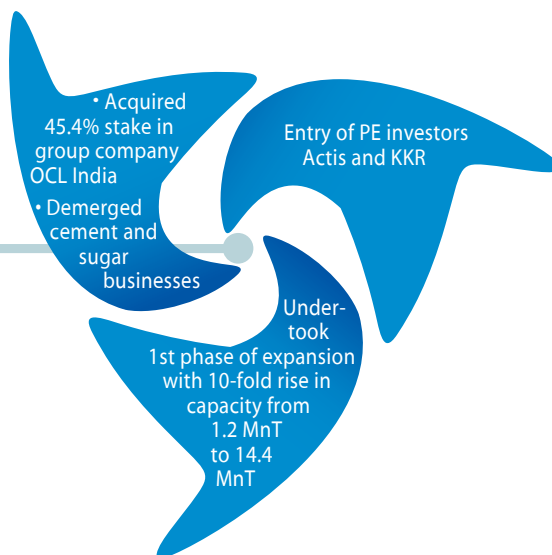
TILL 2005

A STEADY START



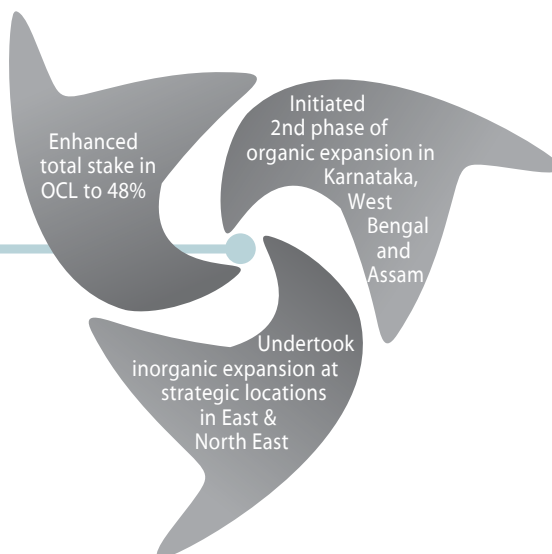
2006-2012

BUILT SCALE



2013-2014

RENEWED FOCUS ON OPERATIONS





Puneet Dalmia, *Director*

Gautam Dalmia, *Director*

“

Post-completion of all the expansions, our total capacity including all our subsidiaries and our associate will be over 20 MnT