



WORLD'S LARGEST RICE MILLERS
& BASMATI RICE EXPORTERS

Ingraining a **Healthy Future**



COMMITTED. RESILIENT. AGILE.

#ForABrighterTomorrow



INTRODUCING INDIA GATE FLAX SEEDS | CHIA SEEDS



2
Fresh New
Additions in
INDIA GATE'S
Health Portfolio

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INGRAINING A HEALTHY FUTURE

FY21 was a year that most of us haven't witnessed in our lifetime. From extreme health related challenges to complex economic challenges, the novel coronavirus has impacted human lives and businesses alike.

We were affected too. But, with our rich business experience, we stood resilient against this storm and emerged stronger.



HOW DID WE DO SO?

BY REMAINING COMMITTED

Over the years, we have worked towards creating true human connections by consistently delivering on our promises. We've been working to improve people's lives for over a century, growing our business, helping our farmers grow, nurturing our people to be our strength and making a positive impact on society.

BY BEING RESILIENT

We demonstrated our resilience by anchoring our approach and philosophy around the core purpose and the strong foundations of our business. And it helped us draw strength in difficult times and emerge strong when the storm subsided.

BY BEING AGILE

We have built our values around understanding and anticipating changes in consumer trends. It has emerged to be our core value and central to our growth strategy. What also added to our agility is our unique portfolio, deep industry expertise, distinctive capabilities and footprint, sustainable supply chains and operational excellence.

CORPORATE INFORMATION

BOARD OF DIRECTORS

Chairman & Managing Director

Mr. Anil Kumar Mittal

Joint Managing Directors

Mr. Arun Kumar Gupta

Mr. Anoop Kumar Gupta

Whole Time Director

Ms. Priyanka Mittal

Independent Non-Executive Directors

Mr. Alok Sabharwal

Mr. Ashwani Dua

Mr. Devendra Kumar Agarwal

Ms. Priyanka Sardana

Mr. Shyam Arora

Mr. Vinod Ahuja

CHIEF FINANCIAL OFFICER

Mr. Rakesh Mehrotra

COMPANY SECRETARY AND COMPLIANCE OFFICER

Mr. Raman Sapra

BOARD COMMITTEES

Audit Committee

Mr. Devendra Kumar Agarwal – Chairman

Mr. Anoop Kumar Gupta – Member

Mr. Ashwani Dua – Member

Mr. Shyam Arora – Member

Mr. Vinod Ahuja – Member

Stakeholders Relationship Committee

Mr. Ashwani Dua – Chairman

Mr. Shyam Arora – Member

Mr. Vinod Ahuja – Member

Nomination and Remuneration Committee

Mr. Ashwani Dua – Chairman

Mr. Shyam Arora – Member

Mr. Vinod Ahuja – Member

Corporate Social Responsibility Committee

Mr. Anil Kumar Mittal – Chairman

Mr. Alok Sabharwal – Member

Mr. Anoop Kumar Gupta – Member

Mr. Ashwani Dua – Member

Ms. Priyanka Mittal – Member

Mr. Vinod Ahuja – Member

Risk Management Committee

Mr. Arun Kumar Gupta – Chairman

Mr. Anoop Kumar Gupta – Member

Mr. Rakesh Mehrotra – Member

Borrowing and Investment Committee

Mr. Anil Kumar Mittal – Chairman

Mr. Arun Kumar Gupta – Member

Mr. Anoop Kumar Gupta – Member

Mr. Rakesh Mehrotra – Member

STATUTORY AUDITORS

M/s. Walker Chandio & Co LLP

Chartered Accountants

21st Floor DLF Square, Jacaranda Marg,

DLF Phase II, Gurgaon -122 002

SECRETARIAL AUDITORS

M/s. DMK Associates

Company Secretaries

31/36, Basement, Old Rajinder Nagar,

Delhi - 110 060

INTERNAL AUDITORS

M/s. S S Kothari Mehta & Co.,

Chartered Accountants

Plot No. 68, Okhla Industrial Area,

Phase-III, New Delhi - 110 020

COST AUDITORS

M/s. HMVN & Associates

Cost Accountants

1011, Pearls Best Heights-II, C-9,

Netaji Subhash Place, Pitampura,

Delhi - 110 034

REGISTRAR & SHARE TRANSFER AGENT

Alankit Assignments Limited

4E/2, Jhandewalan Extension,

New Delhi - 110 055

Phone: 011 - 4254 1234

Fax: 011 - 4254 1201

REGISTERED OFFICE

5190, Lahori Gate, Delhi - 110 006

Phone: 011 - 2396 8328

Fax: 011 - 2396 8327

CORPORATE OFFICE

C-32, 5th & 6th Floor, Sector 62,

Noida, Uttar Pradesh - 201 301

Phone: 0120 - 4060 300

Fax: 0120 - 4060 398

BANKERS

State Bank of India

HDFC Bank Limited

DBS Bank India Limited

Coöperatieve Rabobank U.A.

IndusInd Bank Limited

Karnataka Bank Limited

WORKS

Gautam Budh Nagar Unit

9th Milestone, Post Dujana,

Bulandshahr Road,

Distt. Gautam Budh Nagar,

Uttar Pradesh - 203 207

Dhuri Unit

Village Bhasaur (Dhuri),

Distt. Sangrur,

Punjab - 148 024

Alipur Unit

29/15-29/16, Village Jindpur,

G.T. Karnal Road & Plot 258-260,

Extended Lal Dora

Both at Alipur, Delhi - 110 036

Barota Unit

Village Akbarpur Barota,

Distt. Sonapat, Haryana - 131 104

E-MAIL: investor@krblindia.com

WEBSITE: www.krbllrice.com

CIN: L01111DL1993PLC052845



RESPECTING OUR PLANET

We believe that our existence is quintessentially related to our land and our planet. We strongly feel that if our natural ecosystem is well, the people would thrive and we would grow sustainably.

Keeping this in mind, we are working together to achieve a healthy and sustainable environment.

It is the land and our farmers that protect and sustain us. The land and our farmers help us make our rice healthier and tastier, ensuring extraordinary food for our consumers, that we share with people around the world.

By looking after the land and our growing farmer community and by using resources wisely and by effectively blending our farmer's traditional knowledge with the technologies of today, we are trying to find a path to regenerate the environment and help our farmer community grow.

It's all part of our transition to a more sustainable way of farming. We care for our planet, our farmer community and help protect its natural resources for the benefit of future generations.

KRBL is closely working with the "Indian Agricultural Research Institute" for developing varieties which are more resilient.

MAKING FOOD HABITS HEALTHY

We believe that the health of people and the health of our planet are interconnected and that healthy and sustainable diets can nourish the one without sacrificing the other.

We are working to accelerate the transition toward these healthy diets by encouraging better eating habits, adapting our product portfolio and expanding our presence in the healthy food segment.

Over the years, we introduced different innovative healthy rice products in the ‘Health Food’ segment. We will keep adding value to rice and use nature’s gifts to create value-added rice in order to enrich people’s lives by making them healthier.

“

Over the years, we introduced different innovative healthy rice products in the ‘Health Food’ segment.”



CARING FOR OUR COMMUNITIES



Our communities and our people where we operate are at the heart of our success.

Our communities have the power to deliver our goals today and shape what these goals should entail in the future so that together we can be at the forefront of a resilient and responsible KRBL for tomorrow.

We have decided to empower our employees to play a pivotal role in accelerating innovation and fulfilling our vision for

tomorrow. We ensured to create the best environment for our employees by looking after their safety and wellbeing and by providing them motivating work opportunities.

We exist because of the communities where we operate. We ensured our sustainability by doing business in the right way and by taking care of these communities during the difficult times, sharing what we do best and playing our part to build resilient and sustainable communities.

₹92 CRORES invested in FY21 for different employee benefit initiatives



LAUNCHED AN INITIATIVE CALLED “UMEED HAIN HUM”, A PROGRAM DEDICATED TO PROVIDING FREE BASIC MEAL TO PEOPLE IN NEED.

55 MILLION

Number of meals distributed by us during the difficult pandemic times

ZERO HUNGER QUALITY EDUCATION

In association with the Akshaya Patra Foundation, KRBL initiated the world's largest mid-day meal program serving nearly **1.8** million school children across **19,039** Government schools and Government-aided schools. KRBL initiated this in FY21 and through this program we aim to achieve two of the most critical UN Sustainable Development Goals for India i.e. Zero Hunger and Quality Education.

40+ CITIES

Number of cities across India where these meals were distributed





DELIVERING ON OUR COMMITMENT

Being the market leader in the Basmati Rice space, we have realized that the long-term sustainability of our business is more than just numbers.

Since 1889, we have worked towards sustainable outcomes for our different stakeholders is what helps us grow consistently.

We believe that taking a long-term view creates long-term value and helps us achieve sustainable growth over the long term.

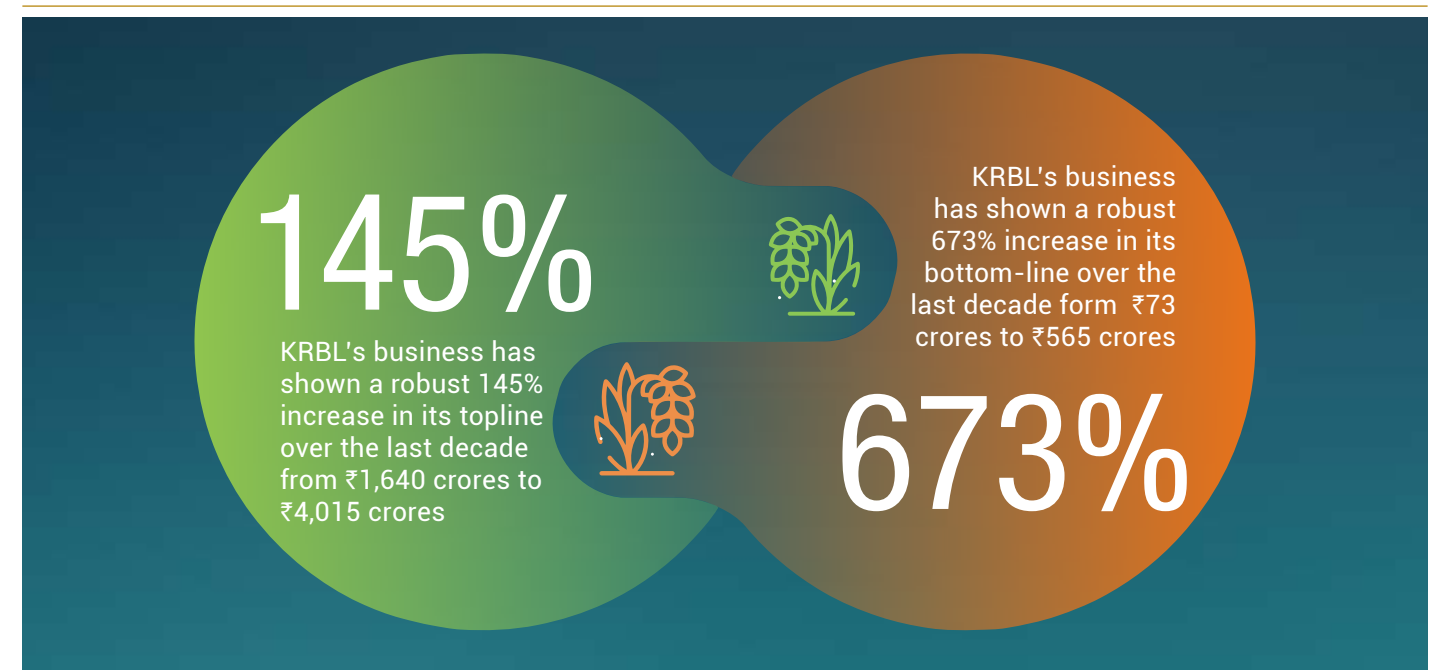
By regularly expanding our product portfolio, through science and innovation, we delivered on our commitment to meeting the changing preferences of our customers.



By working closely with our farmers, helping them with technical expertise, other on-farm support and financial security, we continue to deliver on our commitment.

We take a long-term approach to investment and are committed to increase shareholders' value through sound commercial and responsible business decisions that deliver steady growth in earnings and dividends.

VALUE LED SUSTAINABLE GROWTH



GROWING RELATIONSHIPS

KRBL is built on the spirit of partnership with our different stakeholders by going that extra mile.

Through co-operation and the living promise of a shared future, we co-create and optimize the abilities of our stakeholders – farmers, suppliers, dealers, distributors and our employees. At each point of the value chain, with each stakeholder, we consistently build KRBL. We respect, support, encourage and engage them to build strong relationships, stay relevant and grow sustainably.

We build and maintain relationships with our stakeholders by consistently meeting their expectations with better results. This relationship is also central to our business growth and strategy.

We have entrusted our farmer communities to shape a more sustainable future for us and create mutual long-term value. Because our farmers are not just our business partners, but members of our family. We work with about 95,000 farmer families for providing the best practices to grow top quality crops covering around 3 Lacs hectares of agricultural land.



Together,
let's spread hope.

#umeed hain hum

For a lot of families,
this fight is not only against
Coronavirus but also against hunger.
India Gate has stepped forward to
bring them hope and has
fed over 55 Million people in need,
since the lockdown.

You can too, by joining the
#UmeedHainHum Movement.



Scan the code,
to help spread hope

Visit indiagatefoods.com/umeed



India ki Puraani Aadat

CORPORATE SNAPSHOT

LEGACY

Over **130 years** of heritage

SIZE

India's **largest** exporter of Basmati Rice

SCALE

Possess world's **largest** rice milling plant spread across 200 acres

PARTNERSHIP

Possess India's **largest** contact farming network coverage for rice

PRODUCTION CAPACITY

World's largest milling capacity of **195 MT/hour**

PROCESSING CAPACITY

One of largest rice processing capacity of **191 MT/hour**

POWER CAPACITY

Power generation capacity of **146.84 MW**

STORAGE CAPACITY

1 million MT+ storage capacity of rice and paddy

TECHNOLOGY

2 State-of-the-art manufacturing units

FOOD SAFETY

4 State-of-the-art packing units

GLOBAL FOOTPRINT

Exporting rice to more than **90 countries** across 6 continents

DISTRIBUTION

500+ dealer and Distributors network across India

REPUTATION

India Gate is India's numero uno retail Basmati Rice brand

VARIETY

15 renowned rice brands sold under the banner of KRBL

BRAND EXTENSION

7 renowned healthy food variants

HUMAN CAPITAL

2,296 Team strength

Turnover

₹3,992 CRORES

PAT
(After Comprehensive income)

₹565 CRORES
Highest ever

Gross Profit Margin

AT 31%
Improved by 257bps

EBITDA Margin

AT 21%
Improved by 130bps

PBT Margin

AT 19%
Improved by 191bps

PAT Margin

AT 14%
Improved by 188bps

Net Debt

₹145 CRORES
Lowest ever

Earnings per share

₹23.74
Highest ever

Dividend per share

₹3.50
Highest ever

ABOUT KRBL

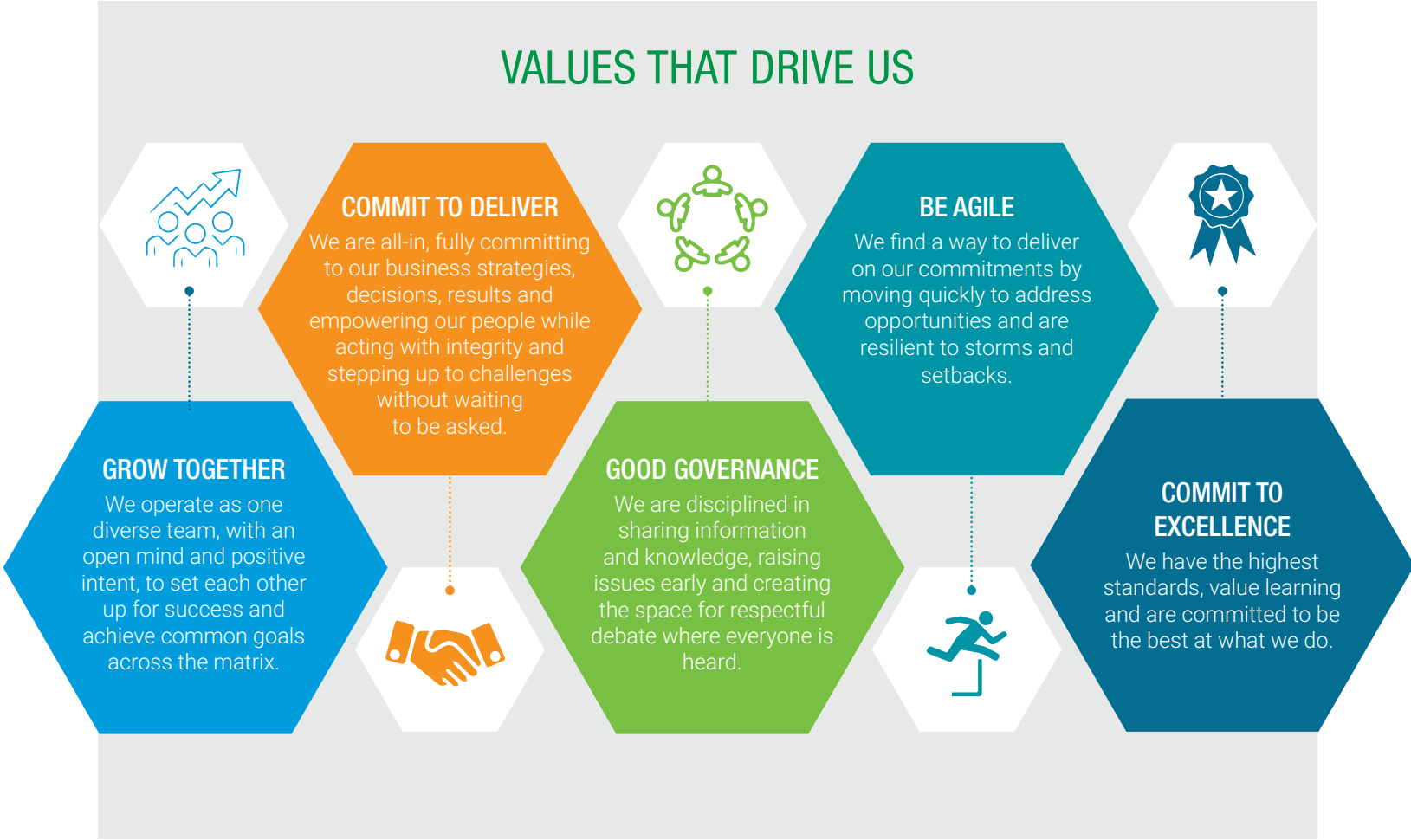
We are India's first integrated rice manufacturing company, operating predominantly in the area of manufacturing and marketing branded rice products in India and across the globe.

Continuing on the Company's 130+ years of heritage, KRBL Limited is India's leading provider of branded Basmati Rice products to markets across the globe.

Every day, KRBL helps millions of people across the globe fulfill and enjoy their dietary requirements by bringing finest Basmati Rice in the world to their homes.

KRBL authored and has led the Indian Basmati Rice industry by popularizing Basmati Rice products across the globe. We raised the salience of Basmati Rice and modernized the crop in India.

KRBL Limited, the largest integrated rice company in the world, is one of the major producers of rice products (both Basmati and Non-Basmati Rice). We are also engaged in the production of milling by-products like bran oil, furfural, de-oiled cakes etc.



Our Vision

To preserve and enrich the legacy of Basmati in India by ensuring the genetic integrity of the seed, by encouraging farmers to adopt scientific, sustainable agricultural practices and by leveraging world-class rice processing technologies, to emerge as the industry benchmark for product quality and customer service.

Our Mission

To emerge as the world's number one Basmati player, committed to delivering precision-perfect quality products to our customers; nurture the best work environment that fosters employee excellence, growth and job satisfaction; and build a financially strong, growth-oriented company that creates value for our stakeholders.

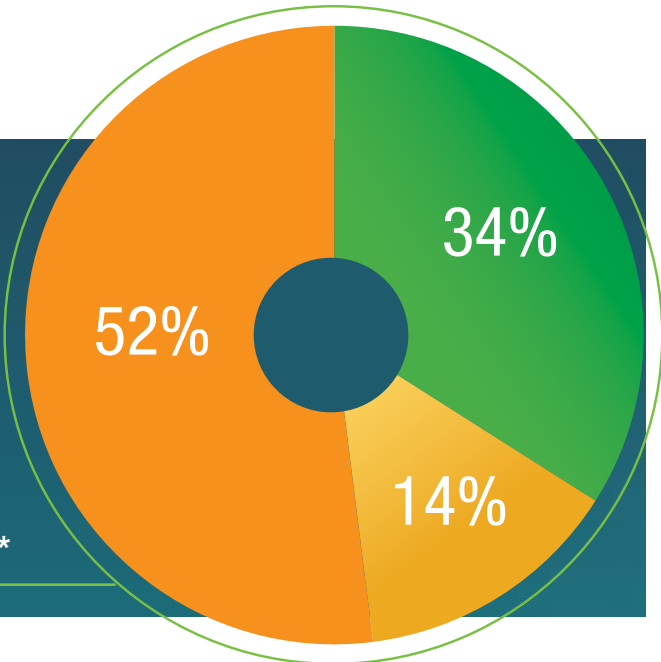
WHERE WE OPERATE

Segments

Operating in the food consumer segment, we focus on the highly regulated food markets in some of the major economies across the globe – providing one of the key ingredients of their dietary requirements.

India Middle East (ME) Rest of World (RoW)

Share in total revenue*



*As of 31st March 2021.