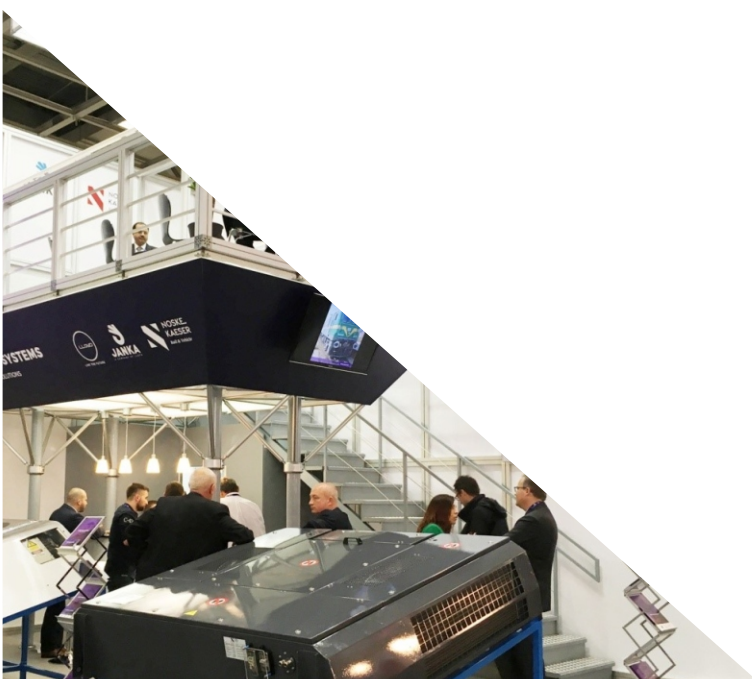
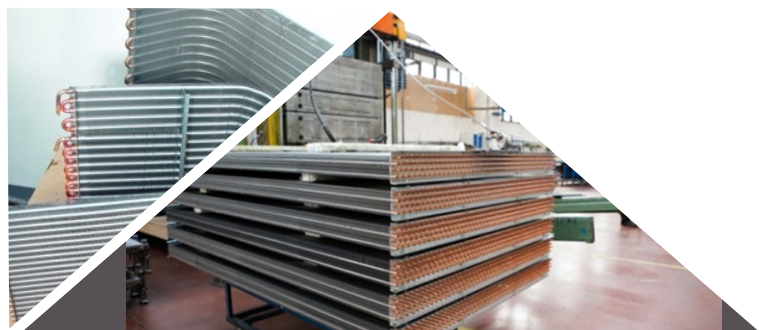


ANNUAL REPORT 2017-18



LEEL Electricals Limited
(Formerly Lloyd Electric & Engineering Limited)

A Tribute to Our Chairman



(27.09.1945 - 05.12.2017)

Mr. Brij Raj Punj was natural and visionary leader. He was a simple and humble man and highly respected by all who knew him. He created a sense of corporate social responsibility in the culture of the group - long before it was made mandatory.

The Company has achieved so much with his vision, courage, tenacity and leadership. He was truly loved by everyone he touched. He has left behind a wonderful legacy. His values are living in the employees and the group, that he was instrumental in building.

The Company has lost its founding father and visionary leader. His passing is a sad and difficult time for all of us. But his values and vision shall continue to inspire us to work tirelessly towards the better future.

Bharat Raj Punj
Managing Director

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Key Financial Highlights

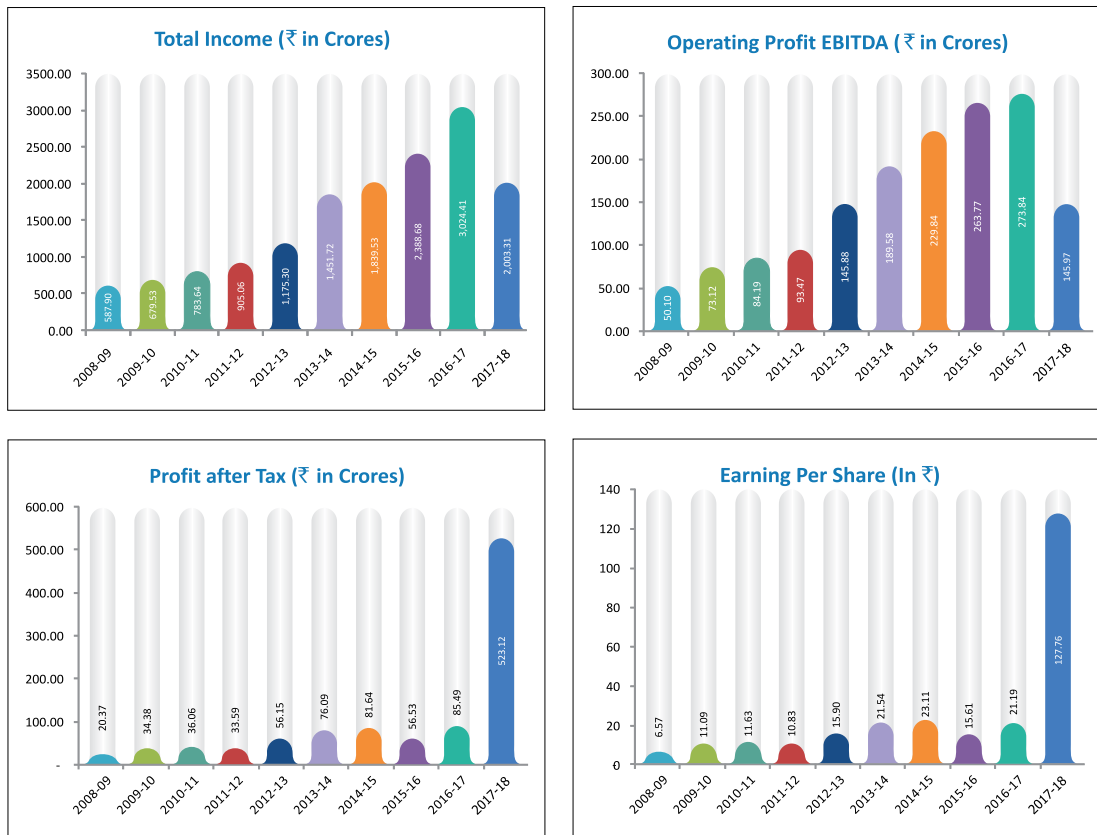
(₹ In Crores)

	Standalone IND AS					Standalone					Consolidated IND AS	
	2017-18	2016-17	2015-16	2014-15	2013-14	2012-13	2011-12	2010-11	2009-10	2008-09	2017-18	2016-17
Total Income (Gross)	2,003.31	3,024.41	2,388.68	1,839.53	1,451.72	1,175.30	905.06	783.64	679.53	587.90	2,382.79	3,375.78
Operating Profit (EBITDA)	145.97	273.84	263.77	229.84	189.58	145.88	93.47	84.19	73.12	50.10	134.40	273.19
Profit Before Tax	691.30 ³	118.97	79.47	103.02	81.77	72.87	45.28	48.66	45.28	24.77	677.94 ³	104.28
Profit After Tax	523.12 ³	85.48	56.53	81.64	76.09	56.15	33.59	36.06	34.38	20.37	510.92 ³	70.34
Financial Position												
Paid up Share Capital	40.34	40.34	36.21	35.32	35.32	31.00	31.00	31.00	31.00	31.00	40.34	40.34
Share Capital Suspense	-	-	-	-	-	4.32	4.32	-	-	-	-	-
Total Paid up Share Capital	40.34	40.34	36.21	35.32	35.32	35.32	35.32	31.00	31.00	31.00	40.34	40.34
Reserves & Surplus	1,265.27	881.01	758.04	680.56	599.49	526.15	442.53	401.04	371.16	340.40	1,275.39	860.08
Shareholder's fund	1,305.61	921.35	813.69	738.69	634.81	561.48	473.85	432.05	402.16	371.40	1,315.73	900.42
Performance Indicator												
EPS (In ₹)	127.76	21.19	15.61	23.11	21.54	15.90	10.83	11.63	11.09	6.57	124.73	17.44

Note:

¹Profit After Tax includes Other Comprehensive income.²Previous years figures are regrouped / re-arranged wherever considered necessary³Profit before and after tax include exceptional items. For details please refer financial statements.

Standalone Financial Trends



*The financials of previous year 2016-17 is not comparable with financial year 2017-18 due to the sale of consumer durable business on May 08, 2017.

State of the Art Manufacturing Facilities in India



Moulding Machines



WAC Assembly Line



Test Lab Facility

With Cutting Edge Technology



Micro Channel Coil Facility



IDU Assembly Line



ODU Assembly Line

Rail HVAC



In-house Cable Harness & Control Panel Assembly



Rail HVAC Assembly Line



In-house Sheet Metal Fabrication



Fully Automatic Testing Facility

Product Portfolio



HVAC for Indian Railways Semi high speed train cars



HVAC for Indian Railways Conventional type cars



HVAC for Indian Railways double decker train



HVAC for Indian Railways Diesel Loco Cab



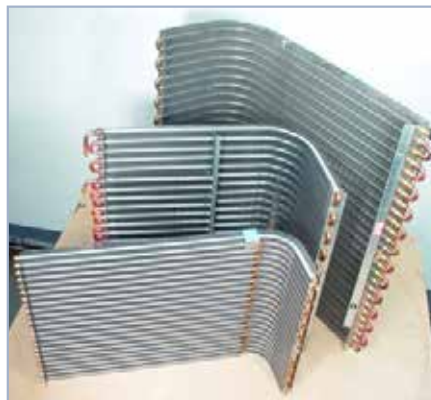
HVAC unit for Delhi Metro



HVAC for GE's Diesel Loco Cabins



Dry Cooler/Remote Radiator



Fin Tube Heat Exchangers