



Lumax Industries Limited

**ANNUAL REPORT
2020-21**



**TOGETHER
WE CAN**



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Investor Information

Market Capitalisation: ₹ 1,500 Crore

CIN: L74899DL1981PLC012804

BSE Code: 517206

NSE Symbol: LUMAXIND

Dividend Recommended: ₹ 7 (70%)

AGM Date: 31 August 2021

For more investor-related information please visit:

<https://www.lumaxworld.in/lumaxindustries>



Or simply scan
to browse



Strength of a Diamond

The year 2020 marked the 75th year in the journey of Lumax-DK Jain Group.

It all started with an individual's entrepreneurial dream and attempt in 1945, which was then carefully shaped with grit, determination and sustained effort. Today, that same dream has risen to stand tall amongst the business leaders of the Indian auto component industry. With more than 9,000 employees across 33 different plant locations in India, Lumax-DK Jain Group has achieved countless accomplishments and crossed numerous milestones across vehicular segments – a testimony of our capability as an organisation.

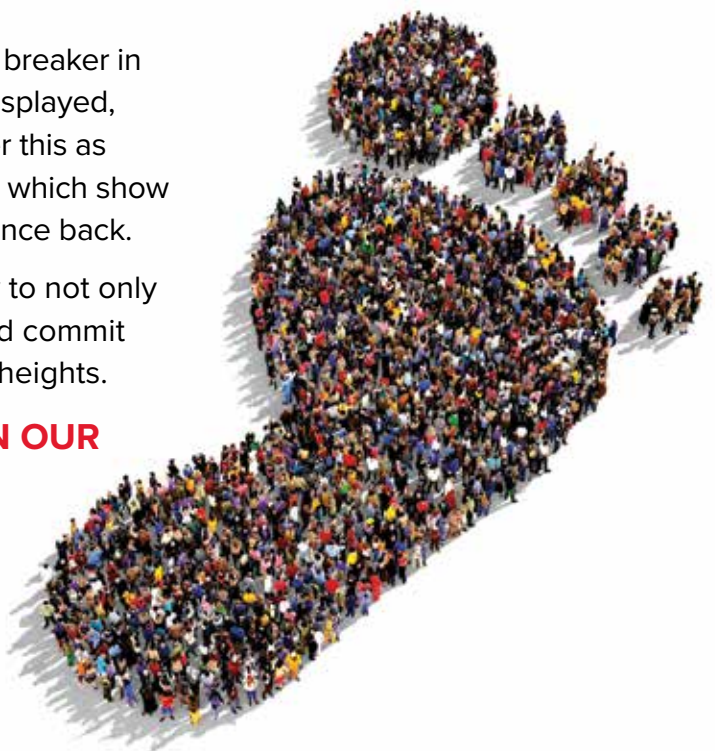
During the last 75 years our organisation has withstood many storms and challenges.

The soul of Lumax and its values have been built on the founder's firm belief that humility, hard work and a long-term association with the partners will never go out of fashion.

The ongoing pandemic is another such speed breaker in our road to success but like we have always displayed, our grit and determination will help us tide over this as well. After all, great organisations are the ones which show flexibility, resilience and have the ability to bounce back.

Diamond Celebrations give us an opportunity to not only relive our glorious past but also to resolve and commit ourselves to take our organisation to greater heights.

IT'S TIME TO TAKE GIANT STRIDES IN OUR JOURNEY FROM GOOD TO GREAT.





A 75-Year-Old
Legacy

Forged by
VALUES and
TRADITION

A Legacy of
Enduring Relationships
A Legacy of **SPECTACULAR**
ACHIEVEMENTS



Lumax-DK Jain Group

Incorporated in the year 1945, Lumax-DK Jain Group is one of the leading manufacturers and suppliers of automotive lightning and gear shifters and other Automotive Components in India.

Over the years, the Group has created a remarkable brand value for itself. With a 75-year-old glorious legacy, forged by values and tradition, the Group prioritises meaningful relationships with customer centricity, continuous innovations, effective technology, and well-sustained operational units. The Group has gained a stature of market leadership in the automotive component space in India, comprising two listed entities, Lumax Industries Limited (LIL) and Lumax Auto Technologies Limited (LATL).

Lumax enjoys over 3 decades of strong relationship with Stanley Electric Co. Limited. It has also successfully signed Joint Ventures with other globally renowned Companies from Germany, Italy, Israel, Japan, Korea and Spain.

Lumax is committed to long term growth and sustainability for all its stakeholders. In this constant journey towards improvement, the Group aims to deliver value with trust through its 'Customer-First' approach.



Together We are...
Seven Decade **STRONG**
And a **LEADER** in Automotive
Lighting & Gear Shifters

Together We are **A FAMILY OF
9000 MEMBERS**

Together We've Built...
33 Manufacturing Facilities
4 R&D Centers (India) &
1 Design Center (Taiwan)

Together We've Expanded to...
15 ENTITIES



TPM Milestones over the Years

2013

LATL Pantnagar

JIPM TPM Excellence Award

Category - A - 2012, received in 2013



2014

LIL Pantnagar

JIPM TPM Excellence Award

Category - A - 2013, received in 2014



2016

LATL Pantnagar

JIPM Award for Excellence in
Consistent TPM Commitment - 2015,
received in 2016



2017

LATL Chakan

JIPM TPM Excellence Award

Category - B - 2016, received in 2017



2018

LIL Bawal

JIPM TPM Excellence Award
Category - A - 2017, received in 2018



2019

LIL Pantnagar

JIPM Award for Excellence in
Consistent TPM Commitment - 2018,
received in 2019



2019

LIL Bengaluru

JIPM TPM Excellence Award
Category - A - 2018, received in 2019



2020

LATL Bengaluru

JIPM TPM Excellence Award
Category - A - 2019, received in 2020



2020

LIL Dharuhera

JIPM TPM Excellence Award
Category - A - 2019, received in 2020



Lumax Industries at a Glance

A leading manufacturer and supplier of automotive lighting, rooted in India.

Lumax Industries Limited ('Lumax Industries' or 'Lumax' or 'The Company'), a flagship company of Lumax-DK Jain Group, is a pioneer in the Automotive Lighting industry. Lumax cherishes its 37-year-old strong association with Stanley Electric Co. Limited, Japan, a world leader in Vehicle Lighting and illumination products, extending world-class services to India.

Lumax has 10 state-of-the-art manufacturing plants in India, strategically located near manufacturing locations of major OEMs.

Progressing each day and striving for continuous improvement, the Company has 2 Government recognised R&D centers in India and 1 in Taiwan. Prioritising quality, zero defect and cost competitiveness, Lumax Industries offers a wide range of end-to-end Automotive Lighting solutions for Four-Wheelers, Two-Wheelers applications, Commercial Vehicles, and Tractors/Farm Equipment Segment (FES).



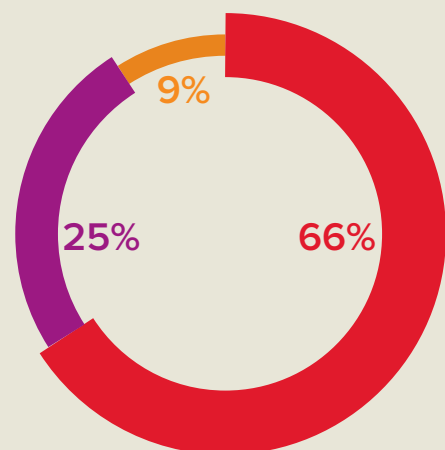
3 Decades
of Partnering with Stanley, Japan



10
Technologically Progressive Units



5 Indian States
Manufacturing Presence



Composition of Product-Wise Sales in FY 2020-21

● Front Lighting ● Rear Lighting ● Others