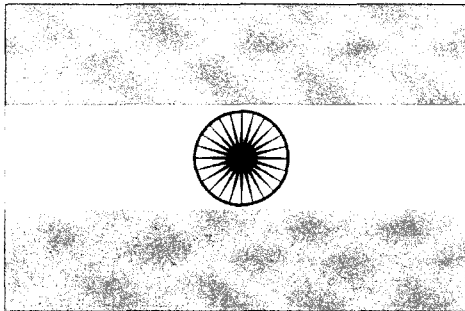
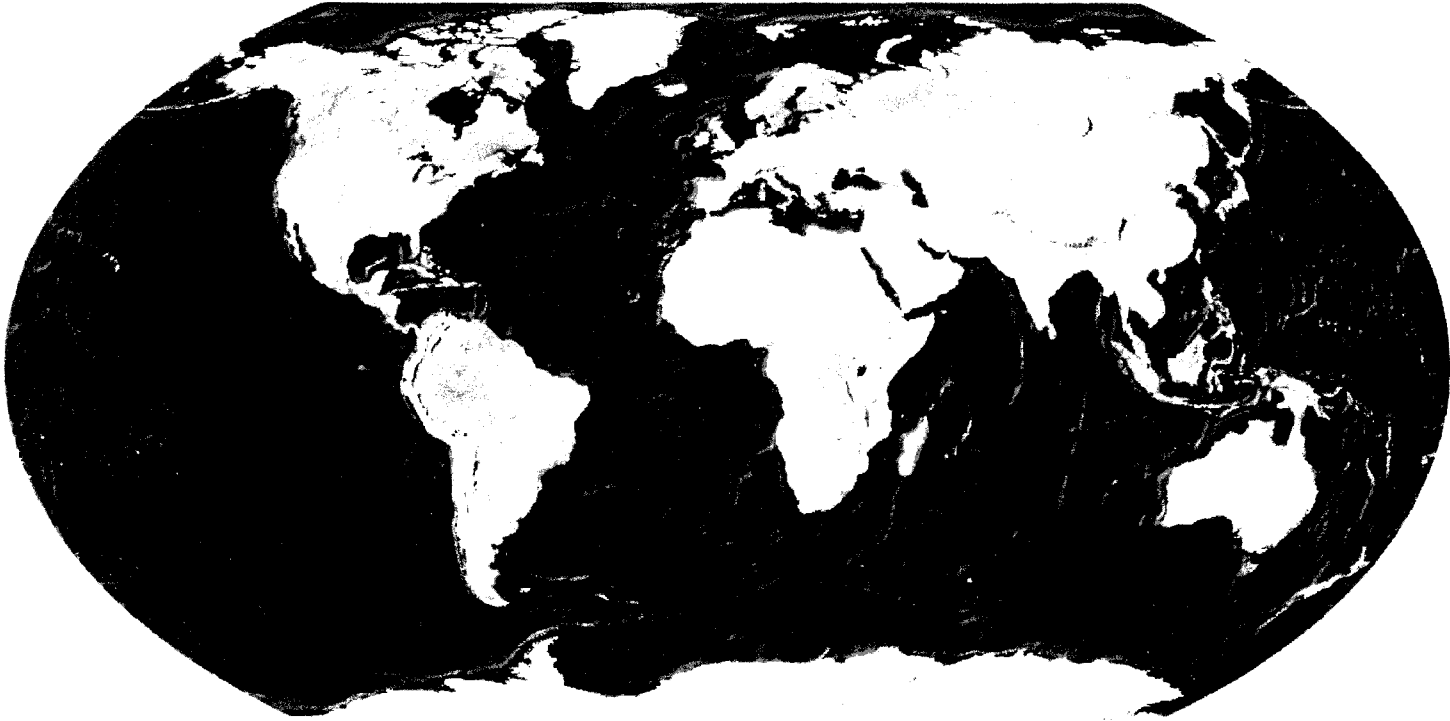


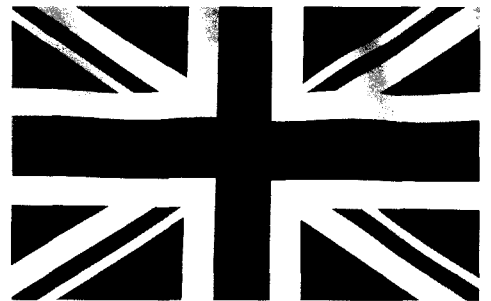
MEDIAONE GLOBAL

Entertainment Limited

Annual Report
2011-12



Registered Office :
Mediaone Global Entertainment Limited
No.59, Vijayaraghava Road,
T.Nagar, Chennai-600 017.
India.



Overseas Subsidiary :
Mediaone Global Limited
8th Floor Crown House,
60, North Circular Road,
London, NW 10-7 PN



31st ANNUAL GENERAL MEETING

Date : 28th December 2012

Day & Time : Friday, 11.30 a.m.

Venue : Hotel Guru,
Rukmani Lakshmipathy Salai,
Egmore, Chennai-600 008.



Mediaone's Key Highlights

- An Asset Based Entertainment Company
- Listed on the Bombay Stock Exchange (BSE)
- South India's fast upcoming Entertainment Company
- Steady Growth Rate in Turnover & Profits
- Constant rise in EPS and Market Cap
- Prime focus in Exhibition (Theatres) along with Distribution and Production
- End-to-End solutions provider in the entertainment spectrum
- Knitting the chain of Production, Distribution & Exhibition of feature films
- Quality content provider for leading Televisions Channels.
- Back-end tie ups with leading Production Houses to overcome risks
- Dynamic team of young, creative and innovative professionals.



Board of Directors



Mr. Suryaraj Kumar
Chairman & Managing Director

is a management professional having long years of experience in the media and entertainment industry. He has been involved in the production and distribution of television serial for various regional channels in India and Overseas networks. He has also been involved in the production of many international film/sports programmes and has many firsts to his credit in the production, marketing and telecasting on the National network such as The Film fare awards, National Games, Cricket matches played in the Caribbean islands, B&H Cricket matches, 1984 Olympic Games etc.



Dr. J. Murali Manohar
Director

is a Doctor by qualification. He was smitten by the Entertainment bug very early in his career and has a multi dimensional experience spanning over 25 years in Film/ Content production, management and distribution. He has produced 15 films and also imported over 150 English films for distribution in India. He was the producer of many successful films like Jeans (1996), Minnale(2001) and Thambi (2004). These films were all content driven successes and musical blockbusters. He launched the 24 hour Telugu satellite channel Gemini TV in India in 1995 and also launched a 24 hour Tamil satellite channel 'SOUTH FOR YOU' in the United Kingdom and Ireland in 2000. He was the guiding force behind CEE (I) TV Entertainment Limited. He was also the pioneer of organizing big international events in India, was associated with the Samantha Fox show in Chennai, Mumbai and Delhi, way back in 1989. He now provides direction on corporate and business strategies.



Mr. Bomi Kavina
Director

Possess 40 yrs o f experience in banking industry having worked with Central Bank of India, Standard Chartered Bank and BNP Paribas. Currently, he is a Management Consultant and Trainer for Various banks. He is Expertise in Banking and Managing Consultancy Services.



Mr. Thomas Kuruvilla
Director

Possess 15 years of experience in capital market and financial services. He has worked as Division Chief in SEBI and as Managing Director of Muthoot Capital services. Currently he is the Chief Executive Officer of Indus Motors and Expertise in Finance, Accounts and Financial Services.



Mr. D. G. Prasad

served as Head of Corporate Banking and Chief General Manager of Export-Import Bank of India (Exim Bank). Mr. Prasad joined Exim Bank in 1983. He was employed at Canara Bank for over 8 years and has been a career banker for over 33 years. He holds considerable expertise in trade finance, international finance, merchant banking, corporate strategies, mergers and acquisitions, loan syndications, forfeiting, international negotiations and co-financing with multilateral agencies. Mr. Prasad was trained in 'Treasury Management' at Credit Suisse, Switzerland; 'International Banking and Development' at the International Development Ireland at Dublin and London and 'Advanced Agribusiness Management' at Cornell University, Ithaca, New York, USA. He is a Chartered Accountant.



Vision



To develop primary vertical of “Asset based Exhibition” and combine the existing and new activities to build up a major integrated media and entertainment company based on three central columns:

1. Exhibition
2. Content Provider
3. Content Distributor

And become a

1. Market leader in the south of India for theatrical exhibition
2. Major company for content development for television and films
3. Major distributor of film content in India both for South Indian and Hindi films and a developing a strong position in the international market in VOD market.



Mission



Positioning Mediaone in the Global Map by setting a benchmark for quality and innovative content to discerning audience worldwide.

To be a standout in the Exhibition Theatre business.

State of the Art technology in renovating and refurbishing of existing theatres in Upcoming centers.

Distribution of worldwide releases of films through improvised distribution, Network.



MEDIAONE
GLOBAL ENTERTAINMENT LIMITED
ZING OF VIBRANCY

Corporate Information

Mediaone Global Entertainment Limited,

No.59, Vijayaraghava Road,

T.Nagar, Chennai 600017.

Tel: 044-42148005 Fax : 044-42146321

www.mediaoneglobal.in

Registrars & Share Transfer Agents

Cameo Corporate Services Ltd

Subramanian Building,
#1, Club House Road,
Chennai - 600 002.

Bankers

Lakshmi Vilas Bank

Cathedral Road Branch
No.62, Cathedral Road,
Chennai 600 086.

Statutory Auditors

KNR ASSOCIATES

CHARTERED ACCOUNTANTS

126, Muthumariamman Koil Street,
Pondicherry -605 001

Indian Overseas Bank

T. Nagar Branch

No.104, Sir Theyagaraya Road,
Chennai - 600 017.

HDFC Bank Ltd

Ashok Nagar Branch

No.53, Plot No.B-41, 4th Avenue,
Ashok Nagar, Chennai - 600 083

Content of the annual report

1. Financial Highlights
2. Message from Managing director
3. Notice of Annual General Meeting
4. Director Report
5. Corporate Governance
6. Shareholders Information
7. Management Discussion and Analysis
8. Auditor Report
9. Balance sheet
10. Profit and loss account
11. Significant Accounting Policies & Notes on Accounts
12. Statement of Cash Flow
13. Statement Pursuant to section 212 of the Companies Act, 1956
14. Financial statement of Subsidiary
15. Consolidated Auditor's Report
16. Consolidated Financials
17. Proxy from/ Attendance From

Financial Highlights

Rupees in Lakhs

S.No.	Particulars	Standalone Financials		Consolidated Financials	
		30.06.2012	30.06.2011	30.06.2012	30.06.2011
1.	Income				
	Revenue from operations	11498.16	10706.25	14197.87	12574.43
	Other Income	546.69	241.81	666.04	241.81
	Total Revenue	12044.85	10948.07	14863.91	12816.24
2.	Expenditure				
	Direct expense	10319.42	8291.63	12915.30	10076.04
	Changes in inventories of finished goods / work-in-progress	-244.84	1351.91	-244.84	1351.91
	Employee benefits expense	49.92	47.02	49.92	47.02
	Finance costs	71.57	137.15	72.94	137.15
	Depreciation and amortization expense	120.62	123.18	146.28	123.18
	Other expenses	969.21	259.80	969.21	285.25
	Total Expenditure	11285.90	10210.68	13908.82	12020.54
3.	Profit before tax	758.95	737.39		
	Tax expense:				
	(1) Current tax	230.13	213.01	246.11	216.09
	(2) Deferred tax	31.53	30.43	31.53	30.43
4.	Profit after tax	497.29	493.95	677.46	549.19
	Paid up Share Capital	1472	1472	1472	1472
5.	Earnings per equity share:				
	(1) Basic	3.38	3.36	4.60	3.73
	(2) Diluted	3.38	3.36	4.60	3.73



Message from the Managing Director

Dear Shareholders,

Greetings

It gives me immense pleasure to welcome you all to the 31st Annual General Meeting of your company. Over the last few years, your company has been recording consistent growth in Income and Profits. I now take the privilege to comment on the company performance during the financial year 2011-2012.

Business Model

Mediaone's business model consists of the following distinct business propositions:

Production of films

Distribution of films

Exhibition of films

Production of films

Mediaone's business model in production of films is unique that draws on the competencies of its management in project and financial management, understanding of the entertainment landscape and expertise in film production management.

The company only acts as a producer to produce the film on behalf of investors and Multi-national companies, for a fee and percentage of the profit. Thus the company effectively mitigates risks, which are generally associated with the success or the failure in the production of films. The company has entered into a contract to produce films for Eros International, UK (company listed in AIMS) to produce films for them on turnkey basis.

Distribution of films

Mediaone acts as a Distributor to Multinational companies/ corporate houses working for a fee which is a percentage of the collections. Thus the company effectively mitigates risks involved in distribution segment of the business.

Exhibition of Films

Mediaone aims to carve a unique space in mass access using theatre infrastructure to deliver entertainment. Mediaone owns a chain of theaters in Kanchipuram, Achirapakkam, Thiruvallengadu and manages BIG cinemas chain of 34 theaters in Pondicherry, Vellore, Salem, Madurai, Sivakasi, Dindugal, Tanjore, Chengi, kallakurichi, Thirupurur, Manali etc. Mediaone takes over run down theaters on lease and spends money to modernize the theatres including the digitalization.