

Vision

To be a trusted leader in the real estate sector contributing towards a progressive India.

Mission

To provide customer satisfaction and create value for stakeholders through professionalism, transparency, quality, cutting-edge technology and social responsibility.

Contents

India aspires. Omaxe delivers.	01	Statement of Profit and Loss	47
CMD's Message	12	Cash Flow Statement	48
Corporate Information	14	Significant Accounting Policies and Notes	
Financial Highlights	15	to the Financial Statements	49
Management Discussion & Analysis	16		
Notice	21	CONSOLIDATED FINANCIAL STATEMENTS	
Directors' Report	25	Auditors' Report	87
Certificate on Corporate Governance	31	Consolidated Balance Sheet	88
Report on Corporate Governance	32	Consolidated Statement of Profit and Loss	89
CEO/COO/CFO Certificate	42	Consolidated Cash Flow Statement	90
STANDALONE FINANCIAL STATEMENTS		Significant Accounting Policies and Notes to the Consolidated Financial Statements	91
Auditors' Report	43	Disclosure pursuant to Section 212(8) of the Companies Act 1956	122
Balance Sheet	46	- Companios Not 1000	122



India aspires. Omaxe delivers.

A country of 1.2 billion people, a youth workforce with average age of 26 years and an average GDP growth of 7.7% in the last 10 years; *India is on the move*. Notwithstanding the temporary slowdown, fellow Indians are fast climbing up the socio-economic ladder. The progress is no longer limited to metropolitan cities.

The fast surging Indian populace is aspiring for more in terms of a better lifestyle, secure future, enhanced income and much more. Owning a house serves on all these counts. Not surprising then, more and more Indians aspire to move into their owned homes. They also aspire to have the best of civic infrastructure, world-class shopping centers, integrated self-sufficient townships, and much more.

Omaxe Limited, for the last 23 years, has not only been responding to the growing aspirations of fellow Indians with a range of assets in housing, commercial and retail real estate but also contributing to the development of infrastructure facility in the country.







Omaxe North Avenue - Bahadurgarh



Grand Omayo Noida



The Nile - Gurgaon

ctual Image



Owning a house is quite an intense and deep-rooted aspiration. Quite rightly then, owning the first house is considered as auspicious a milestone as one's birth, convocation and marriage. The country will need to build a large number of dwelling units, which according to industry estimates

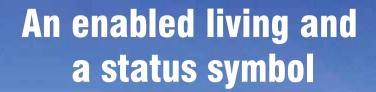


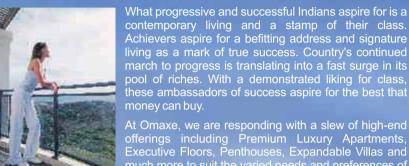
are around 26 millions, in order to fulfill the housing needs of the growing population.

Working tirelessly for the last 23 years, we have delivered 11 group housing projects in India that span across 8.30 million sq. ft. till date. That aside, we have 16 ongoing group housing projects with a total area of 24 million sq. ft. at various stages of development.

Some of our prestigious residential projects include Omaxe Heights in Lucknow, The Forest in Noida, The Nile in Gurgaon, Grand Omaxe in Noida, Omaxe North Avenue in Bahadurgarh, Omaxe Heights in Faridabad, Omaxe Royal Residency in Noida, and many more.

Blending modern architecture, best-in-class construction quality, quintessential affordability, and impeccable on-time delivery, we, at Omaxe, are delivering on people's aspirations of a beautiful home and an ever-lasting happiness.





At Omaxe, we are responding with a slew of high-end offerings including Premium Luxury Apartments, Executive Floors, Penthouses, Expandable Villas and much more to suit the varied needs and preferences of these neo-riches.

Some of our projects in this category include The Forest in Noida, The Forest Spa in Noida and Surajkund, Omaxe Twin Towers in Noida, Mulberry Villas in Omaxe New Chandigarh, Rose Ville in Omaxe Royal Residency, Ludhiana.



A modern town and a progressive populace

With the metro cities approaching saturation in terms of civic infrastructure, continued economic progress of the country is giving birth to new epicenters in suburban areas. National Capital Region, New Chandigarh etc. show the early trends. Country's aspiration of becoming a global economic power can't be realised without an active participation from Tier II & III cities. Government's focus on homogenous inclusive growth needs to include not only people but also the geographies from diverse strata.

With more and more contribution in national GDP coming from non-metro urban centers, the fruits of prosperity are also trickling down to cities like Indore, Jaipur, Sonepat, Lucknow, Allahabad, Bhiwadi, Palwal, Rohtak, Bahadurgarh, Vrindavan, Yamuna Nagar and so on. The progressive populace in these cities need to be supported with amenities that are affordable and yet matching with big-city standards.

At Omaxe, we are responding with tenacity to the aspirations of many such cities by leveraging our big-city real estate expertise. We are also deploying a deep

OMAXE LIMITED ANNUAL REPORT 2011-12







Omaxe City - Palwal

NRI City - Greater Noida

Omaxe Waterfront Hi-Tech City - Allahabad

insight into what our customers in these cities need and aspire for in order to develop offerings that are tailor-made for diverse set of customers in each of these cities like low-rise housing, developed plots, expandable villas, independent floors etc.

In order to bridge the gap in basic civic infrastructure in these cities, we are building Hi-Tech and Integrated townships that make for a self sufficient community living. With facilities like schools, healthcare centers, local shopping centers, multiplexes, parking, landscaped parks, etc.; our customers find suitable habitat in our modern world-class cities, we create, within a city.

Till date, Omaxe has delivered 32.80 million sq. ft. area in this segment. At present 19 projects are under execution including 2 Hi-Tech townships covering a total area of 93 million sq. ft. Some of our key projects in this segment include Omaxe City in Lucknow, Omaxe City in Sonepat, Omaxe New Chandigarh in New Chandigarh, Omaxe City in Jaipur, two Hi-Tech cities in Lucknow and Allahabad three townships in Indore to name a few



A value shopping and an entertaining destination



The progressive India aspires for an enhanced lifestyle. Malls, offices, shopping centers, multiplexes, restaurants and other recreational facilities are fast becoming a rage amongst urban class. With a wide range of products, brands and services to choose from, a visit to a well designed and developed shopping mall provides for an ideal family outing these days.

Having delivered the joy of shopping to the capital city, we, at Omaxe, have been taking these modern centers of enjoyment beyond the confines of metro cities to tier II & III centres. Our malls and commercial centers are going to dot the skylines of cities like Agra, Patiala,

Lucknow, Ludhiana, Amritsar etc., with world-class destinations. Blending tradition with modernity, our malls become an integral part of the city. Throughout the year, they adorn many colours and fervours keeping in line with Indian spirit of festivals and celebrations.

We have delivered 11 malls and commercial centers across various cities. At present 9 commercial centers/ malls/hotels/office spaces are under development. Some of the projects include Omaxe Square and Pearls Omaxe in Delhi, Omaxe Celebration Mall, Omaxe City Centre and Omaxe Gurgaon Mall in Gurgaon, Omaxe SRK Mall in Agra, Omaxe Plaza in Indirapuram (Ghaziabad), Omaxe Plaza in Ludhiana, Omaxe Mall in Patiala to name a few.

