

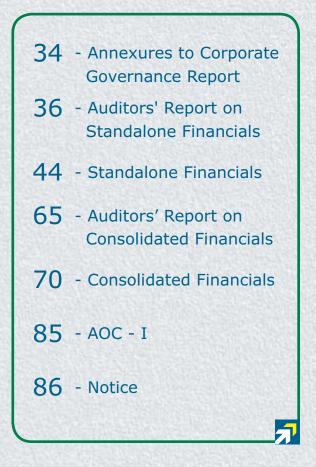


PRATIBHA INDUSTRIES LIMITED

21st Annual Report 2015 - 2016

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Forward looking statements

In this Annual Report, we have disclosed forward-looking information to enable investors to comprehend our prospects and take investment decisions. This report and other statements - written and oral - that we periodically make contain forward-looking statements that set out anticipated results based on the management's plans and assumptions. We have tried wherever possible to identify such statements by using words such as 'anticipate', 'estimate', 'expects', 'projects', 'intends', 'plans', 'believes', and words of similar substance in connection with any discussion of future performance.

We cannot guarantee that these forward-looking statements will be realised, although we believe we have been prudent in assumptions. The achievements of results are subject to risks, uncertainties, and even inaccurate assumptions. Should known or unknown risks or uncertainties materialise, or should underlying assumptions prove inaccurate, actual results could vary materially from those anticipated, estimated, or projected. Readers should keep this in mind. We undertake no obligation to publicly update any forward-looking statements, whether as a result of new information, future events or otherwise.

नैनं छिन्दन्ति शस्त्राणि नैनं दहति पावक: । न चैनं क्लेदयन्त्यापो न शोषयति मारुत: ।।



SMT. USHA B. KULKARNI (MAUSHIJI) (27 February 1935 - 5 August 2016) Founder and Chairperson, Pratibha Industries Limited

Your life was a blessing, Your memory a treasure, You are loved beyond words and Missed beyond measure.

> Cherished and deeply missed by The Team of Pratibha Industries

> > *

Environmental Engineering

Environmental Engineering is one of Pratibha's traditional core skills achieved with the integration of science and sound engineering principles it has provided safe drinking water, reduced pollution and scientific disposal of waste. It joins our construction expertise in high complexity environment. We offer cutting-edge system operation & maintenance know-how to meet our customer's requirement throughout the life cycle of the project.

Environmental Engineering

Our Experience

- * Over 10,000 kms of pipelines with different material of construction
- Project covering from 90 mm dia up to 3500 mm dia.
- Storage Reservoir of various capacities 4800 ML Earthen, 600 ML RCC
- Water Treatment Plant varied capacities.
- * Storm Water Pumping Stations.
- Pumping Stations of varied capacities
- Various capacities of MBR and ESR's
- RCC pipe laying by Micro Tunnelling up to 2400 mm dia.
- * Sewerage Treatment Plant varied capacities with Power Generation

Our Expertise

- * One Stop Solution Provider for all Water and Waste Water requirements.
- Water Sourcing Solutions covering development of Independent Source, Bulk Water Supply, Transmission Main, Augmentation of existing Water Supply Schemes for Urban and Rural
- * Water Distribution and Metering Solutions
- * Collection, Processing Solutions, Treatment and Disposal of Waste Water and Sewerage
- * Collection, Segregation, Transprtation, Treatment (waste to energy) and disposal

Environmental Engineering



Elevated Service Reservoir at Meerut

Water Treatment Plant of 100 MLD at Meerut





MCGM Large Diameter Pipeline

Urban Infrastructure

Undertaking massive Urban Infrastructure Special Projects covering Metros, Airports, Railway Stations, Roads and Bridges to keep in pace with the requirement of our Country for urban infrastructure. Pratibha has established itself in this segment successfully. All the projects undertaken by Pratibha in this segment have been completed/being completed adopting the most innovative technologies.

Urban Infrastructure

Our Experience

- Design & Construction of Tunnel by Tunnel Boring Machine around 25 kms
- * Design & Construction of Underground Stations
- * Largest capacity for Tunnel Boring with 22 TBM and MTBM
- Design & Construction of Three Airport Terminal Buildings including all services.
- Design & Construction of Three
 Railway Stations including all services

Our Expertise

Metros

- * Elevated and Underground Metro Stations.
- * Design and Construction of Tunnel by TBM.
- * Cross over Tunnel

Airports

- * Design and Construction of Terminal Building including all Civil, MEP & Allied Works
- * Structural Fabrication.

Railway Stations

Infrastructure development including
 Design & Construction of Railway Stations.

Urban Infrastructure



Arrival Terminal at IGI Airport, New Delhi

DMRC Mandi House Underground Metro Station





DMRC Janpath Under Ground Metro Station

Buildings & Factories

Engineering capabilities of Pratibha is supplemented by its state-of-the-art architectural skills to design & build various complex civil infrastructures with latest technological standards. Besides operating as a general contractor, Pratibha synergises within its system, the innovative approaches such as project financing and concessions. We undertake projects on different terms like Turn-key, Lump-sum with all associated MEP Services.

Buildings & Factories

Our Experience

- * Over 40 million Square Feet of construction on PAN India basis.
- * Tallest Structural Steel Building at Mumbai.
- * Construction of Green Buildings on Turnkey basis.
- * 500 Bed Multi- Speciality Hospital.
- * 550 Keys Four Star NOVOTEL Hotel Green Buildings, coupled with 6 basement below the ground (30 mtr).

Our Expertise

- * Residential Buildings (including High Rise & Townships)
- * Commercial Buildings (including Iconic Structures in Steel & RCC)
- * Green Buildings
- * Shopping Malls
- * Car Parking
- * Hotels
- * Institutional Buildings
- * Multi-speciality Hospitals

Buildings & Factories



Tata Housing Residential Project at Kalyan (Maharashtra)

Raheja Universal Madh, Malad (Mumbai)





Konnectus Building DMRC Multilevel CAR Parking & Commercial Building at Delhi Financial strategy with high leveraging for raising the long term funds for implementing the capital intensive projects is inevitable. Building a financially resilient business structure in a maturing financial market is a big challenge for EPC company.

We at Pratibha are on our mission to be a Globally reputed EPC Company by Building a Robust, Resilient and Sustainable Business with massive goal of rising to be a Market Leader. Leaping over hurdles & disruptions through appropriate restructurings has always been critical in realising the wealth for all the stakeholders in the long run. Our consistency over the years bears testimony of our Undefeatable Resilience.

Building Financially Resilient Business

