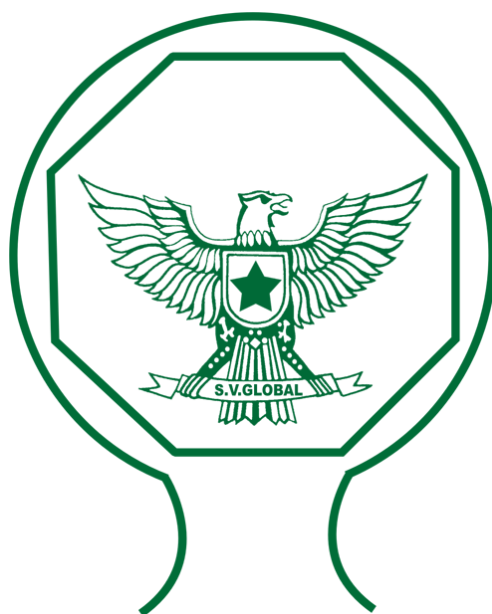


S V GLOBAL MILL LIMITED



9th ANNUAL REPORT AND ACCOUNTS

MARCH 2016

FINANCIAL RESULTS**Rs. in Lakhs**

For the Year Ended	March 31,2016	March 31,2015	March 31,2014	March 31,2013	March 31,2012
Other Income	793.88	333.33	11.28	2.53	4.36
Profit before Exceptional Items and Taxation	412.14	81.58	(86.10)	(34.14)	(23.99)
Provision for Taxation	87.04	15.55	-	-	-
Net Profit before Exceptional Item after Taxation	325.10	66.02	(86.10)	(34.14)	(23.99)
Exceptional Items	1103.38	14255.61	-	-	-
Net Profit after Exceptional Item	1428.48	14321.63	(86.10)	(34.14)	(23.99)
Balance of Profit brought forward	13277.13	(169.78)	(83.68)	(49.54)	(25.55)
Profit available for Appropriation	14705.61	14151.85	(169.78)	(83.68)	(49.54)
Appropriation					
Capital Redemption Reserve	1195.12	-	-	-	-
Preference Dividend& Dividend Distribution Tax	192.65	874.73	-	-	-
Transfer to General Reserves	13317.84	13277.12	(169.78)	(83.68)	(49.54)
Balance carried forward to Balance Sheet	13317.84	13277.12	(169.78)	(83.68)	(25.55)

S V Global Mill Limited

9th ANNUAL REPORT

MARCH - 2016

CIN : L17100TN2007PLC065226

BOARD OF DIRECTORS	M. Ethiraj Chairman E. Shanmugam Managing Director S. Valli Women Director Independent Directors P.S. Pandyan (IAS Retd) Dr. K.Sivaram Selvakumar Y. Satyajit Prasad
AUDITORS	M/s. P.B. Vijayaraghavan & Co Chartered Accountants, Chennai
BANKERS	M/s. City Union Bank Limited G.T. Branch, Chennai – 600 001.
COMPANY SECRETARY	Govind M Joshi
CHIEF FINANCIAL OFFICER	V. Krishnan
REGISTERED OFFICE	New No. 5/I (Old No. 3/I), 6th Cross Street, CIT Colony, Mylapore, Chennai 600 004.

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NOTICE OF 9th ANNUAL GENERAL MEETING

NOTICE is hereby given that the 9th Annual General Meeting (AGM) of the Members of S V Global Mill Limited will be held on **Wednesday, 21st September, 2016** at **10.30 AM** at the Registered Office of the Company situated at New No. 5/1 (Old No. 3/1), 6th Cross Street, CIT Colony, Mylapore, Chennai 600 004 to transact the following businesses:

ORDINARY BUSINESS

1. To receive, consider and adopt the Audited Financial Statements of the Company for the Financial Year ended March 31, 2016 together with the reports of the Directors' and the Auditor's thereon.
2. To appoint a Director in the place of Ms. S. Valli (DIN 00468218) who retires by rotation and being eligible offers herself for re-appointment.
3. To re-appoint auditors of the Company to hold their office from the conclusion of this AGM until the conclusion of the third consecutive AGM and to fix their remuneration and to pass the following resolution:

"RESOLVED THAT, pursuant to Section 139(1), 142(1) and other applicable provisions of the Companies Act, 2013 read with the Companies (Audit and Auditors) Rules 2014 as amended from time to time and pursuant to the recommendations of the Audit Committee of the Board of Directors, M/s. P B Vijayaraghavan & Co, Chartered Accountants, Chennai (Firm Registration No. 0047215) be and are hereby appointed as the Statutory Auditors of the Company to hold office from the conclusion of this AGM to the conclusion of the third consecutive AGM (subject to ratification of the appointment by members at every AGM held after this AGM) and the Board of Directors be and are hereby authorized to fix such remuneration as may be determined by the Audit Committee in consultation with the Statutory Auditors."

**On Behalf of the Board
For S V GLOBAL MILL LIMITED**

**Place : Chennai
Date : 18.08.2016**

**M. ETHIRAJ
Chairman
DIN : 00041996**

NOTES:

1. **A MEMBER ENTITLED TO ATTEND AND VOTE AT THE ANNUAL GENERAL MEETING IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE ON A POLL INSTEAD OF HIMSELF/ HERSELF AND THE PROXY NEED NOT BE A MEMBER OF THE COMPANY.**
2. **A proxy form for the AGM is enclosed. The instrument of Proxy, in order to be effective, must be deposited at the Registered Office of the Company not later than 48 hours before the commencement of the meeting. A person can act as a proxy on behalf of members not exceeding fifty and holding in the aggregate not more than ten percent of the total share capital of the Company carrying voting rights. A member holding more than ten percent of the total share capital of the Company carrying voting rights may appoint a single proxy and such proxy shall not act as a proxy for any other person or shareholder.**
3. Corporate members intending to send their authorized representatives to attend the meeting are requested to send a certified copy of the Board resolution to the Company, authorizing their representative to attend and vote on their behalf at the meeting.
4. Members / Proxies / Authorized Representatives are requested to bring the duly filled attendance slip enclosed herewith to attend the meeting.
5. As a measure of economy, copies of the annual report will not be distributed at the venue of the AGM. Members are, therefore, requested to bring their copies of the annual report to the meeting.
6. Members who hold shares in dematerialized form are requested to write their Client ID and DP ID numbers and those who hold shares in physical form are requested to write their Folio Number in the Attendance Slip for attending the Meeting.
7. In case of joint holders attending the meeting, only such joint holder who is higher in the order of names will be entitled to vote.
8. Additional information, pursuant to Regulation 36 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, in respect of the Director seeking re-appointment at the AGM is furnished as an annexure to the Notice. The concerned Director has furnished consent/ declaration for her appointment as required under the Companies Act, 2013.
9. Pursuant to Section 91 of the Companies Act, 2013 read with Rule 10 of the Companies (Management and Administration) Rules, 2014 and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Register of Members and Share Transfer Books of the Company will remain closed from 14.09.2016 to 21.09.2016 (both days inclusive) for the purpose of 9th AGM.
10. The Register of Directors and Key Managerial Personnel and their shareholdings maintained under Section 170 of the Companies Act, 2013 will be available for inspection by the members at the AGM.
11. The Securities and Exchange Board of India (SEBI) has mandated the submission of Permanent Account Number (PAN) by every participant in securities market. Members holding shares in electronic form are, therefore, requested to submit the PAN to their Depository Participants with whom they are maintaining their demat account(s). Members holding shares in physical form can submit their PAN details to the Company or to the Company's Registrar and Share Transfer Agent.
12. Members desirous of receiving any information on the accounts or operations of the Company are requested to forward his/her queries to the Company at least 7 working days prior to the AGM so that the required information can be made available at the meeting.
13. M/s. Cameo Corporate Services Ltd., 'Subramanian Building', 5th Floor, No: 1, Club House Road, Chennai - 600 002 (Phone: 044 - 2846 0390 to 2846 0395) is the Company's Registrar and Share Transfer Agent (RTA) for physical transfer of shares and all correspondence may be addressed directly to them. In respect of shares held in Dematerialized form, members may send requests or correspond through their respective Depository Participants.
14. Pursuant to the provisions of Section 72 of the Companies Act, 2013 members holding shares in physical form can now avail nomination facility for the shares held by them. Members desirous of availing this facility may send in their nominations in the prescribed Form 2B duly filled and send to the Registrar and Share Transfer Agent (RTA) of the Company.

S V GLOBAL MILL LIMITED

15. Members are requested to register / update their email ID's and addresses in respect of shares held in dematerialized form with their respective depository participants and in respect of shares held in physical form with the Company's Registrar and Share Transfer Agent (RTA). Members holding shares in physical form, in their own interest, are requested to dematerialize their shares to avail the benefits of electronic trading/holding.
16. Members who have multiple folios in identical names in the same order are requested to send all the Share Certificates either to the Company addressed to the Registered Office or to the Company's Registrar and Share Transfer Agent (RTA) for consolidation of such folios into one to facilitate better services.
17. Members may also note that the Notice of the 9th AGM and the Annual Report will be available on the Company's Website www.svgml.com for their download and in the web-site of CDSL www.evoting.com or can obtain by writing to the Company's Registrar and Share Transfer Agent (RTA).
18. All documents referred to in the Notice calling the 9th AGM is available for inspection at the Registered Office of the Company during business hours between 3.00 PM and 5.00 PM on all working days of the Company up to the date of the AGM.
19. During the period beginning 24 hours before the time fixed for the commencement of the meeting and ending with the conclusion of the meeting, a member would be entitled to inspect the proxies lodged at any time during the business hours of the Company provided that not less than three days of notice in writing is given to the Company.
20. Electronic copy of the Annual Report and the Notice of the AGM inter alia indicating the process and manner of e-voting along with attendance slip and proxy form are being sent to all members whose email ids are registered with the Company/Depository participant(s) for communication purposes unless any member has requested for a hard copy of the same. For members who have not registered their email address, physical copies of the above documents are being sent in the permitted mode.

VOTING THROUGH ELECTRONIC MEANS

In compliance with Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 as substituted by the Companies (Management and Administration) Amendment, Rules 2015 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has provided a facility to the Members to exercise their votes electronically through the electronic voting service provided by the Central Depository Services (India) Limited. Once a vote on the resolution is cast, the member shall not be allowed to change it subsequently. The facility for voting through ballot paper will also be made available at the AGM and members attending the AGM who have not already cast their votes by remote e-voting shall be able to exercise their right at the AGM through ballot paper. Members who have cast their votes by remote e-voting prior to the AGM may attend the AGM but shall not be entitled to cast their votes once again.

The voting rights of the shareholders shall be in proportion to their shares of the paid-up equity share capital of the Company as on the cut-off date (record date) of 14.09.2016 and accordingly, members as on the cut-off date as mentioned above only shall be entitled to avail the facility of remote e-voting or ballot paper.

The instructions for shareholders voting electronically are as under:

The voting period begins on 18.09.2016 at 09.00 AM and ends on 20.09.2016 at 05.00 PM. During this period shareholders' of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date (record date of 14.09.2016) may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.

In case of member receiving e-mail:

- 01 Log on to the e-voting website www.evotingindia.com during the voting period.
- 02 Click on "Shareholders".
- 03 Now, select "S V GLOBAL MILL LIMITED " from the drop down menu and click on "SUBMIT".

S V GLOBAL MILL LIMITED

- 04 Now Enter your User ID
- 05 For CDSL: 16 digits beneficiary ID
For NSDL: 8 Character DP ID followed by 8 Digits Client ID
- 06 Members holding shares in Physical Form should enter Folio Number registered with the Company.
- 07 Next enter the Image Verification as displayed and Click on Login.
- 08 If you are holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier voting of any company, then your existing password is to be used.

If you are a first time user follow the steps given below:

	For Members holding shares in Demat Form and Physical Form
PAN	Enter your 10 digit alpha-numeric PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders) Members who have not updated their PAN with the Company/Depository Participant are requested to enter their name and the last 8 digits of the demat account / folio number in the PAN field.
	In case the folio number is less than 8 digits, enter the applicable number of 0's before the number after the first two characters of the name in CAPITAL letters. Eg. If your name is Ramesh Kumar with sequence number 1 then enter RA00000001 in the PAN field.
Date of Birth	Enter the date of birth as recorded in your demat account or in the Company records for the said demat account of folio in dd/mm/yyyy format.
Dividend Bank Details	Enter the Dividend Bank Details as recorded in your demat account or in the company records for the said demat account or folio. Please enter the date of birth or dividend bank details in order to login. If the details are not recorded with the depository or Company please enter the member id / folio number in the Dividend Bank details field.

After entering these details appropriately, click on "SUBMIT" tab.

Members holding shares in physical form will then reach directly the EVSN selection screen. However, members holding shares in demat form will now reach 'Password Creation' menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other Company on which they are eligible to vote, provided that Company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.

For Members holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.

Click on the EVSN of "S V Global Mill Limited" on which you choose to vote.

On the voting page, you will see "RESOLUTION DESCRIPTION" and against the same the option "YES/ NO" for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.

Click on the "RESOLUTIONS FILE LINK" if you wish to view the entire Resolution details.

After selecting the resolution you have decided to vote on, click on "SUBMIT". A confirmation box will be displayed. If you wish to confirm your vote, click on "OK", else to change your vote, click on "CANCEL" and accordingly modify your vote.

Once you "CONFIRM" your vote on the resolution, you will not be allowed to modify your vote.

You can also take a print of the votes cast by clicking on "Click here to print" option on the Voting page.

S V GLOBAL MILL LIMITED

If a demat account holder has forgotten the login password, then Enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.

Shareholders can also cast their vote using CDSL's mobile app m-Voting available for android based mobiles. The m-Voting app can be downloaded from Google Play Store. Apple and Windows phone users can download the app from the App Store and the Windows Phone Store respectively on or after 30th June 2016.

NOTE FOR INSTITUTIONAL SHAREHOLDERS

Institutional shareholders (i.e. other than Individuals, HUFs, NRI etc.,) are required to log on to <https://www.evotingindia.co.in> and register themselves as Corporates.

A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.

After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.

The list of accounts linked in the login should be mailed to helpdesk.evoting@cdslindia.com and on approval of the accounts they would be able to cast their vote.

A scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favor of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.

In case of members receiving the physical copy, please follow all steps as above to cast vote.

In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com, under help section or write an email to helpdesk.evoting@cdslindia.com. On the alternative, they may also contact CDSL on Toll Free Number 1800-200-5533.

The Company has appointed Mr.R.Kannan, Practicing Company Secretary, Chennai (C.P.NO. 3363) to act as scrutinizer for conducting the electronic voting process in a fair and transparent manner.

The scrutinizer shall, immediately after the conclusion of voting at the AGM, first count the votes cast at the Annual General Meeting, thereafter unblock the votes cast through e-voting in the presence of two witnesses not in the employment of the Company and make, not later than three working days from the conclusion of the meeting, a consolidated scrutinizer's report of the total votes cast in favor or against, if any to the Chairman or a person authorized by him in writing who shall counter-sign the same. Thereafter, the Chairman or the person authorized by him in writing shall declare the result of the voting forthwith.

The results declared alongwith the scrutinizer's report will be placed on the Company's web-site www.svgml.com and on the web-site of CDSL immediately after the result is declared by the Chairman/ Authorized person and the results will also be communicated to the Stock Exchange where the shares of the Company are listed.

ANNEXURE

**ADDITIONAL INFORMATION ON THE DIRECTOR RECOMMENDED FOR RE-APPOINTMENT AS
REQUIRED UNDER REGULATION 36(3) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE
REQUIREMENTS) REGULATIONS, 2015**

Name of the Director	Ms.S.Valli
Date of Birth	06.12.1963
Date of Appointment	04.03.2015
Expertise in specific functional areas	She has over 2 decades of rich experience in varied industries like sugar, textiles, financing and real estate.
Disclosure of relationship between Directors inter-se	Daughter of Mr.M.Ethiraj (Chairman) and sister of Mr.E.Shanmugam (Managing Director)
Chairmanship / Directorship of other Companies (excluding Foreign Companies and Section 8 Companies)	Solan Minerals and Metals Private Limited
Committee position held in other Companies	NIL
Shareholding in the Company	18,800 equity shares of Rs.5/- each.

**On Behalf of the Board
For S V GLOBAL MILL LIMITED**

**Place : Chennai
Date : 18.08.2016**

**M. ETHIRAJ
Chairman
DIN : 00041996**

DIRECTORS' REPORT

Dear Members,

Your Directors have pleasure in presenting their 9th Annual Report and the audited accounts for the financial year ended March 31, 2016.

1. Financial Highlights.

Particulars	Rs in Crores.	
	FY 2015 - '16.	FY 2014 - '15.
Profit before Depreciation & Tax	15.24	143.61
Less: Depreciation	0.08	0.24
Profit before Tax	15.16	143.37
Less: Tax	0.87	0.15
Profit after Tax	14.29	143.22

2. Dividend

In order to conserve the funds for future operations, no dividend is being proposed for the FY. 2015-'16.

3. Reserves

The Board had proposed to carry Rs14.29 Crores to reserves during the year.

4. Brief description of the Company's working during the year/State of affairs

The Company operates in one segment i.e., Real Estate business. No business operations were carried out during the FY 2015-'16. However, the Company is exploring various avenues to commence operations in the real estate segment. The Company is also proposing to acquire a Non-Banking Finance Company (Non-Deposit) undertaking to do business through a wholly owned subsidiary and the necessary RBI's prior approval has been granted to the acquiree company for the proposed acquisition by the Company.

5. Change in the nature of business, if any

NIL

6. Material changes and commitments, if any, affecting the financial position of the Company which have occurred between the end of the financial year of the Company to which the financial statements relate and the date of the report.

The Company redeemed 39,200 9.75% Cumulative Preference Shares of Rs.5/- aggregating to Rs. 1,96,000/- along with arrear of dividend amounting to Rs. 1,91,100/- on 30.06.2016 in favour of M/s.The Thirumagal Mills Limited.

7. Details of significant and material orders passed by the Regulators or Courts or Tribunals impacting the going concern status and company's operations in future.

Nil

8. Details in respect of adequacy of Internal Financial Controls with reference to the Financial Statements.

The Company has in place an adequate system of internal controls, with documented procedures covering all corporate functions. The Company has engaged the services of M/s. Kalyanasundaram & Associates, Chartered Accountants to carryout the Internal Audit. At all levels of the Company, necessary checks and balances are in place to ensure that transactions are adequately authorized and reported correctly. The Audit Committee had considered the systems as laid down and satisfied itself of the adequacy and effectiveness of the internal financial control system.