



# RESILIENCE



# Quality Certificates



*Export House: The Company is recognised as "TWO STAR EXPORT HOUSE" by Director General of Foreign Trade, Ministry of Commerce and Industry, Government of India, in accordance with provisions of Foreign Trade Policy 2015-2020.*



*OEKO tex: The Yarn Made by the Company is as per quality norms established by OEKO-TEX Standard 100.*



*ISO : The Company have received certification under ISO 9001:2015 standards in July, 2017.*



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## Board of Directors

**Madhusudan Jhunjunwala** - Chairman & Whole-time Director

**Krishnakumar M. Jhunjunwala** - Managing Director

**Arun Vaid** - Director (upto 12th December, 2017)

**Parantap Dave** - Director

**Neha Jhunjunwala** - Director

**Jigar A Shah** - Director

**Shreya Desai** - Director (w.e.f. 12th December, 2017)

## Chief Financial Officer & Company Secretary

**Mahendra Sheth**

## Auditors

**C N K & Associates LLP**, Chartered Accountants, Mumbai

## Bankers

**Bank of Bahrain & Kuwait, B.S.C.**

**Citibank N.A.**

**DBS Bank Ltd.**

**IndusInd Bank Ltd.**

**Standard Chartered Bank**

**Yes Bank Ltd.**

**P T Bank Maybank Indonesia**

## Registered Office

Survey No. 59/1/4, Amlı Piparia Industrial Estate,  
Silvassa - 396 230, U.T. of Dadra & Nagar Haveli

## Plants

- 1) Survey No. 59/1/4, Amli Piparia Industrial Estate, Silvasa - 396 230. U.T. of Dadra & Nagra Haveli
- 2) Survey No. 64/2/3/4, 61/2, 62/5, 63/5, 63/7, Amli Piparia Industrial Estate, Silvasa - 396 230. U.T. of Dadra & Nagra Haveli
- 3) Shed No. A1/48, 100 Sheds Area, GIDC, Vapi - 396 195

## Corporate Office

304, Arcadia, Nariman Point, Mumbai - 400 021.

## Website

[www.sarlafibers.com](http://www.sarlafibers.com)

## Investors services e-mail id:

[investors@sarlafibers.com](mailto:investors@sarlafibers.com)

## Registrars & Transfer Agents:

**M/s. Sharex Dynamic (India) Pvt. Ltd.,**  
Unit - 1, Luthra Ind. Premises, Safed Pool,  
Andheri - Kurla Road, Andheri (E),  
Mumbai 400 072.

# Delivering Value Over A Decade



Profit & Loss And Balance Sheet	2007 03	2008 03	2009 03	2010 03	2011 03	2012 03	2013 03	2014 03
Equity Paid Up	6.95	6.95	6.95	6.95	6.95	6.95	6.95	6.95
Networth	51.34	63.84	74.47	89.17	108.24	124.41	142.46	169.15
						20%	19%	17%
Capital Employed	80.7	106.37	113.44	126.10	155.84	189.52	256.72	402.41
Gross Block	48.55	69.91	76.85	90.83	113.11	125.07	153.23	258.07
Net Working Capital ( Incl. Def. Tax)	38.81	51.89	60.13	62.82	77.54	97.99	113.86	114.58
Net Sales	98.51	122.33	135.59	155.33	193.02	222.65	258.69	261.82
<b>10 year sales CAGR</b>						22%	18%	14%
PBIDT	20	24.57	24.89	29.57	35.95	34.52	47.61	55.61
<b>10 year EBIDTA CAGR</b>						25%	20%	13%
PAT	11.38	15.22	12.72	16.91	22.53	18.92	27.98	27.75
<b>10 year net profit CAGR</b>						33%	21%	11%
Book Value (Unit Curr)	73.87	91.85	107.15	128.30	155.73	179.00	204.97	243.37
<b>10 year book value CAGR</b>						23%	21%	21%
Market Capitalisation	81.45	94.52	23.87	61.92	78.54	69.29	100.78	117.63
<b>10 year MCAP CAGR</b>						30%	32%	26%
EPS (annualised) (Unit Curr)	15.96	21.89	18.30	24.34	32.42	27.22	40.25	39.93
Dividend (annualised%)	30.00	35.00	35.00	35.00	45.00	50.00	60.00	75.00
Payout	2.085	2.43	2.43	2.43	3.13	3.48	4.17	5.21
Payout (%)	18.85	15.98	19.12	14.38	13.88	18.37	14.90	18.79

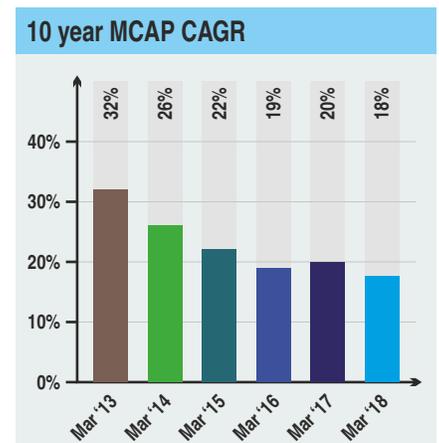
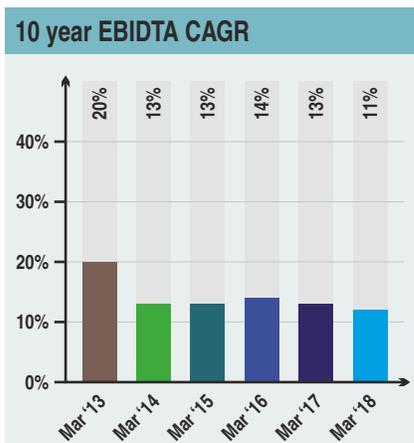
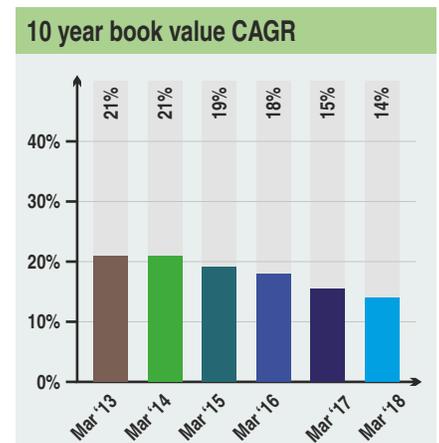
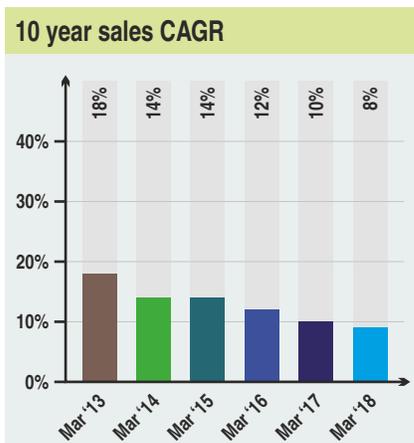
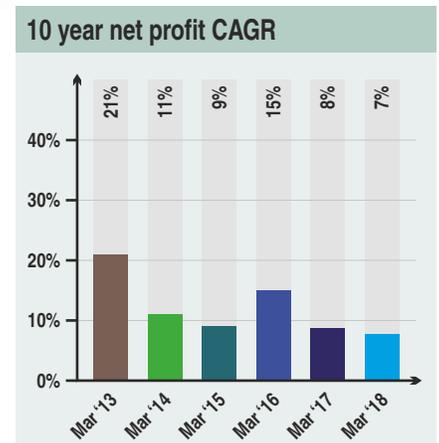
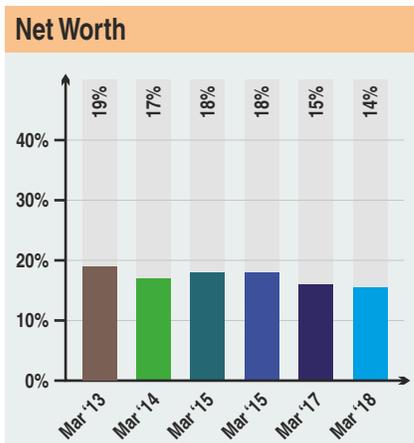
Key Ratios	2007 03	2008 03	2009 03	2010 03	2011 03	2012 03	2013 03	2014 03
Debt-Equity Ratio	0.51	0.67	0.52	0.42	0.44	0.52	0.80	1.38
Long Term Debt-Equity Ratio	0.00	0.01	0.02	0.05	0.11	0.08	0.31	0.94
Current Ratio	1.15	1.22	1.42	1.55	1.73	1.56	1.53	1.50
<b>Turnover Ratios</b>								
Fixed Assets Ratio	2.20	2.07	1.85	1.85	1.89	1.87	1.86	1.27
Inventory Ratio	6.54	5.09	4.64	5.22	4.41	4.31	4.47	3.37
Debtors Ratio	4.23	3.43	4.92	3.59	3.79	3.70	4.43	3.91
Interest Cover Ratio	7.58	10.36	6.52	10.07	15.43	7.90	8.06	6.50
PBIDTM (%)	19.76	17.68	15.47	16.01	16.09	14.77	18.40	20.54
PBITM (%)	16.85	14.03	11.60	12.43	12.66	11.33	15.22	16.48
PBDTM (%)	17.53	16.10	13.25	14.47	15.10	13.50	16.72	18.01
ROCE (%)	23.99	22.18	18.41	20.47	21.21	15.72	17.47	13.53
RONW (%)	24.14	26.43	18.39	20.67	22.83	16.25	20.96	17.81
Debtors Velocity (Days)	70.00	105.00	100.00	98.00	92.00	99.00	80.00	93.00
Creditors Velocity (Days)	57.00	49.00	44.00	49.00	52.00	78.00	40.00	67.00



(Rs. in Crores)

2015 03	2016 03	2017 03	2018 03
8.35	8.35	8.35	8.35
229.71	261.82	258.08	273.03
<b>18%</b>	<b>18%</b>	<b>15%</b>	<b>14%</b>
488.45	530.08	511.74	479.05
266.64	291.75	263.01	244.50
202.16	206.72	59.54	56.45
312.05	297.65	307.26	302.52
<b>14%</b>	<b>12%</b>	<b>10%</b>	<b>8%</b>
61.31	72.73	80.59	72.80
<b>13%</b>	<b>14%</b>	<b>13%</b>	<b>11%</b>
27.93	45.04	34.30	24.08
<b>9%</b>	<b>15%</b>	<b>8%</b>	<b>7%</b>
275.09	31.35	30.91	32.70
<b>19%</b>	<b>18%</b>	<b>15%</b>	<b>14%</b>
309.13	527.32	492.67	433.38
<b>22%</b>	<b>19%</b>	<b>20%</b>	<b>16%</b>
37.58	5.39	4.11	2.88
80.00	1.05	1.10	1.10
6.68	8.77	91.85	41.74
23.92	19.47	26.78	17.33

2015 03	2016 03	2017 03	2018 03
1.13	1.02	0.98	0.77
0.60	0.61	0.62	0.47
1.49	1.55	1.53	1.67
1.19	1.07	1.31	1.19
4.18	3.21	3.92	3.84
4.16	3.82	3.19	3.72
7.35	8.85	7.47	6.08
18.94	24.43	25.08	23.77
14.46	19.24	18.95	17.19
16.95	22.26	22.84	21.34
10.51	10.11	11.90	10.99
14.00	18.33	13.29	8.79
88.00	114.00	93	95
73.00	85.00	87	71

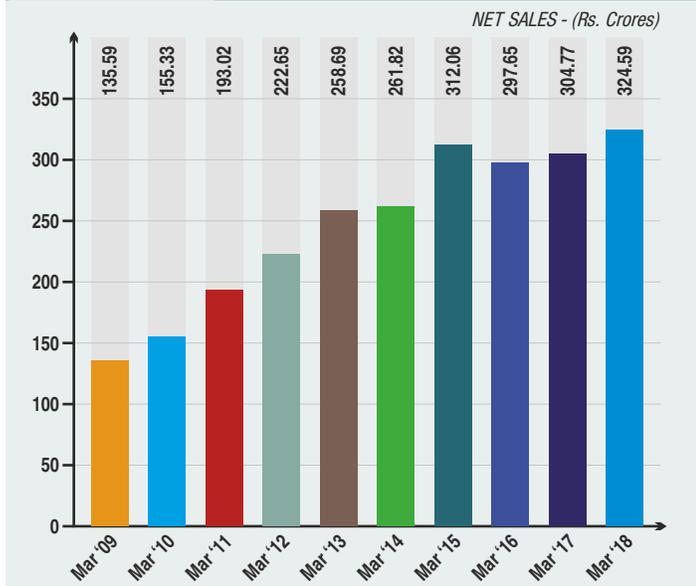


\*Reduction in book value due to subdivision of shares w.e.f. 29th October, 2015

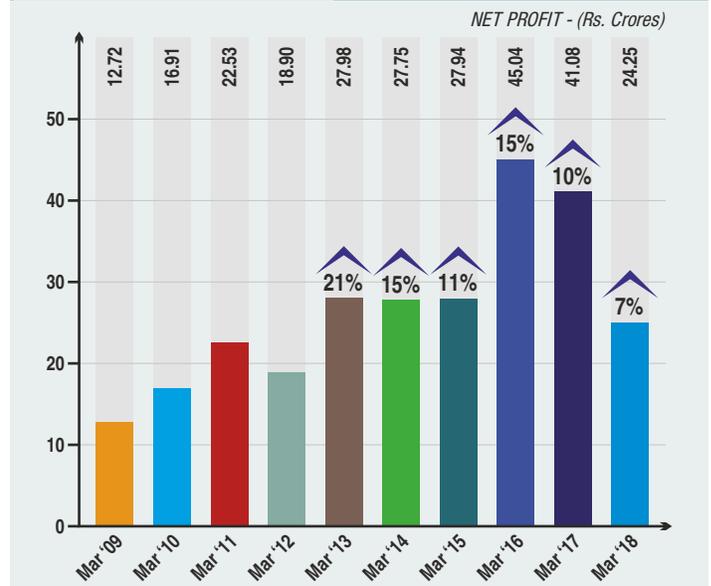
# Performance



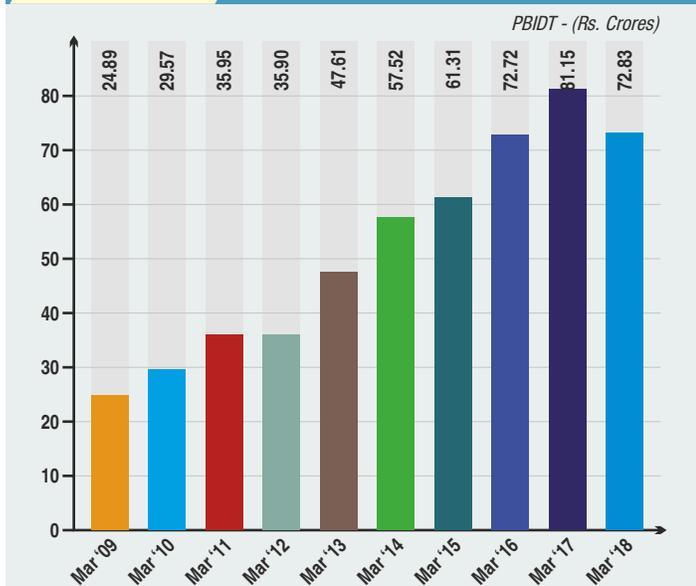
## SALES



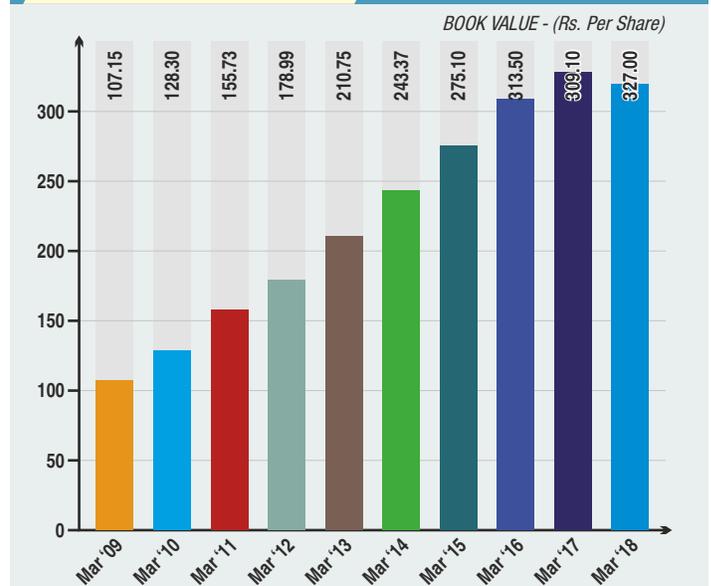
## NET PROFIT



## EBIDTA



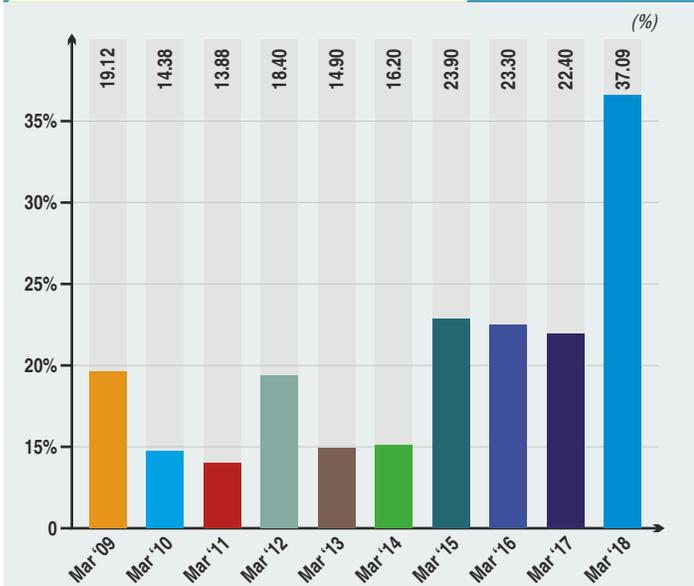
## BOOK VALUE



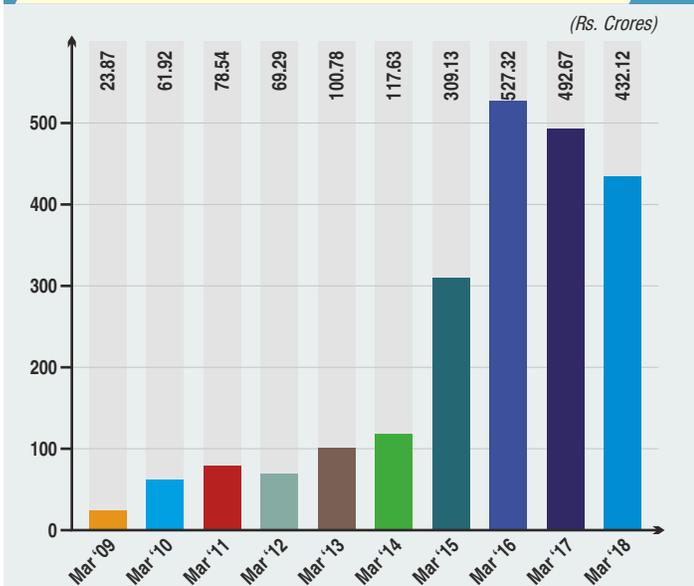
\*Reduction in book value due to subdivision of shares w.e.f. 29th October, 2015  
 \* Book value for March 2016, March 2017 & March 2018 for graphical comparison, adjusted accordingly



## DIVIDEND PAYOUT



## MARKET CAPITALIZATION





**HANES Brands Inc**



# GLOBAL PRESENCE

