



SUPREME INFRASTRUCTURE INDIA LIMITED

Registered Office: Supreme House, Plot No.94/C, Pratap Gad, Opp. I.I.T. Main Gate, Powai Mumbai - 400076.

NOTICE

Notice is hereby given that the Thirtieth Annual General Meeting of the Members of **SUPREME INFRASTRUCTURE INDIA LIMITED** will be held on Thursday, 26th September, 2013, at 3.30 P.M. at The Sai Palace Hotels, Mahakali Caves Road, Chakala, Andheri (East), Mumbai-400093 to transact the following Business:

ORDINARY BUSINESS:

1. To receive, consider and adopt, the Audited Profit and Loss Account for the year ended 31st March, 2013 and Balance Sheet as at that date together with the Report of the Board of Directors and the Auditors thereon.
2. To declare dividend on Preference Shares.
3. To declare dividend on Equity Shares.
4. To appoint a Director in place of Mr. Vikram Sharma, who retires by rotation and being eligible, offers himself for re-appointment.
5. To appoint a Director in place of Mr. Pramod Kasat, who retires by rotation and being eligible, offers himself for re-appointment.
6. To appoint a Director in place of Mr. Dakshendra Agrawal, who retires by rotation and being eligible, offers himself for re-appointment.
7. To appoint M/s. Walker Chandiok & Co., Chartered Accountants and M/s. Shah & Kathariya, Chartered Accountants as Statutory Auditors of the Company and to authorize the Board of Directors to fix their remuneration.

By Order of the Board of Directors

VIJAY JOSHI

Company Secretary

Place : Mumbai

Date : 28th May, 2013

Registered Office:

Supreme House, Plot.No.94/C,
Opp. I.I.T. Main Gate, Pratap Gad, Powai,
Mumbai- 400 076



SUPREME INFRASTRUCTURE INDIA LTD.

NOTES:

1. **A MEMBER ENTITLED TO ATTEND AND VOTE AT THE MEETING IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE ON A POLL INSTEAD OF HIMSELF AND SUCH PROXY NEED NOT BE A MEMBER OF THE COMPANY. PROXIES, IN ORDER TO BE EFFECTIVE MUST BE RECEIVED BY THE COMPANY AT ITS REGISTERED OFFICE NOT LESS THAN FORTY EIGHT HOURS BEFORE COMMENCEMENT OF THE MEETING.**
 2. Corporate Members intending to send their authorised representatives to attend the meeting are requested to send a certified copy of the Board Resolution authorizing their representative to attend and vote on their behalf at the Meeting.
 3. Members are requested to bring the Attendance Slip along with the copy of Annual Report at the time of attending the Annual General Meeting. Members are requested to write their Client ID and DP ID/ Folio No. in the attendance slip for attending the meeting.
 4. Members seeking any further information about the accounts are requested to write to the Company at least ten days before the date of the Annual General Meeting so as to enable the management to keep the information ready at the meeting.
 5. The dividend as recommended by the Board, if approved at the meeting, will be credited/ dispatched on or after 27th September, 2013 to those members whose names appear in the Company's Register of Members on 18th September, 2013. In respect of the shares in electronic form, the dividend will be payable on the basis of beneficial ownership as per details furnished by National Securities Depository Limited and Central Depository Services (India) Limited for this purpose.
 6. Members are requested to notify immediately any change in their address/bank mandate to their respective Depository Participants (DPs) in respect of their electronic share accounts and to the Registrar and Share Transfer Agent of the Company at Bigshare Services Private Limited, at E-2, Ansa Industrial Estate, Sakivihar Road, Saki Naka, Andheri (East) Mumbai – 400 076, Maharashtra in respect of their physical share folios, if any.
 7. Pursuant to Clause 49 the Listing Agreement, the Particulars of Directors seeking Re-appointment at the Annual General Meeting is annexed.
 8. The Register of Members and the Share Transfer Books of the Company will remain closed from Thursday, 19th September, 2013 to Thursday, 26th September, 2013 (both days inclusive) for ascertaining the Shareholders entitled to receive dividend, if approved at the meeting.
 9. As per the requirement of the Reserve Bank of India dividend payment has to be directly credited to the bank accounts of the Members. Therefore, Members holding shares in dematerialized form are requested to provide their latest bank account details (Core Banking Solutions Enabled account number, 9 digit MICR and 11 digit IFS Code) to their DP. Members holding shares in physical form are requested to provide their latest bank account details (Core Banking Solutions Enabled account number, 9 digit MICR and 11 digit IFS Code) alongwith their Folio No. to the Company's Registrar & Transfer Agent.
 10. Members holding shares in physical form are requested to consider converting their holdings to dematerialized form to eliminate all risks associated with physical shares. Members can contact the Company's Registrar & Transfer Agent for assistance in this regard.
 11. Members must quote their Folio No. / Demat Account No. and contact details such as e-mail address, contact no., etc. in all their correspondence with the Company / Registrar & Transfer Agent.
 12. Members are informed that Securities and Exchange Board of India (SEBI), has mandated to quote Permanent Account Number (PAN) in all the transactions in the securities market, which includes transfer / transmission of securities. Therefore, for any transfer / transmission of shares, the transferee(s) / legal heirs(s) are required to furnish a copy of their PAN to the DP, if shares are held in dematerialized form or to the Registrar & Transfer Agent of the Company, if shares are held in physical form.
 13. Members are requested to visit the website of the Company www.supremeinfra.com for viewing the quarterly and annual financial results and other information on the Company. For investor-related queries, communication may be sent by e-mail to cs@supremeinfra.com.
 14. In case of joint holder(s) attending the Meeting, only such joint holder who is higher in the order of names will be entitled to vote.
 15. In order to communicate the important and relevant information and event, the Members are encouraged to register their e-mail address(es).
- Accordingly, the Members are hereby requested to register their e-mail address(es) and changes therein from time to time, through any of the following manner:
- i) **Email Intimation:** By sending an email to cs@supremeinfra.com and mentioning the Name(s) and Folio Number/Client ID and DP ID
 - ii) **To the Company:** By a written communication addressed to the Company Secretary at the Registered Office of the Company
- Upon registration of the e-mail address(es), the Company will send Notices, Annual Report and such other documents to those Members via electronic mode / e-mail.
- Further, the communications / documents will also be made available on the Company's website www.supremeinfra.com for download by the Members.

Details of the Directors seeking Re-appointment at the Annual General Meeting (Pursuant to Clause 49 of the Listing Agreement)

Particulars	Mr. Vikram Sharma	Mr. Pramod Kasat	Mr. Dakshendra Agrawal
Date of Birth	08/03/1974	06/08/1969	21/07/1973
Date of Appointment	21/08/1998	14/05/2010	13/11/2010
Qualification	Bachelor of Engineering in Civil (B.E.-Civil) from Mumbai University	MBA, Engineer	Chartered Accountant
Expertise in specific functional areas	He has extensive experience in infrastructure industry. He plays a vital role in execution of Projects. He has executed Projects of construction of Roads, Bridges, Flyovers, Sewerage Projects, Power Projects, Residential and Commercial Buildings.	He is an MBA & Engineer with 20 years experience in the field of finance & economics. He has rich and valuable experience in the field of Investment Banking and Corporate Finance. He held positions as Director of Structured Finance & Investment Banker for Infrastructure and Real Estate sector at Credit Suisse and Structured Finance & Debt Capital Market Group at Deutsche Bank. He also held position as Head of Investment Banking at IL & FS. During the span of his career, he has also been closely associated with the infrastructure sector and its financial aspects.	He is a Chartered Accountant by profession having rich and varied experience in the field of finance, banking and corporate taxation.
Directorships in other Public Limited Companies	Rudranee Infrastructure Limited	Shilpa Medicare Limited	Nil
Membership of the Committees in other Public Limited Companies (includes only Audit & Shareholders/ Investors Grievance Committee)	Nil	Nil	Nil
No. of Shares held in the Company	29,27,000	Nil	Nil

By Order of the Board of Directors
VIJAY JOSHI
Company Secretary

Place : Mumbai

Date : 28th May, 2013

Registered Office:

Supreme House, Plot.No.94/C,
Opp. I.I.T. Main Gate, Pratap Gad, Powai,
Mumbai- 400 076

Green Initiative

The Ministry of Corporate Affairs (MCA), Government of India, has taken a “Green initiative in the Corporate Governance” by allowing paperless compliances by the companies. The MCA has vide its Circular Nos.17/2011 dated April 21, 2011 and 18/2011 dated April 29, 2011, provided that a company would have complied with Section 53 of the Companies Act, 1956, if the service of documents has been made through electronic mode, provided the company has obtained the email addresses of its members for sending the notice / documents through email by giving an advance opportunity to every member to register his/her email address and changes therein from time to time with the company. In cases where any member has not registered his/her e-mail address with the company, the service of documents etc. will be effected by other modes of service as provided in Section 53 of the Companies Act, 1956.

In light of the above, those members, who desire to receive notice / documents including Annual Reports through e-mail, are requested to communicate their e-mail ID and changes thereto from time to time to the Depository Participant / Company's Registrar & Share Transfer Agents, M/s. Bigshare Services Private Limited for receipt of notice/ documents including Annual Reports through the-mail.



SUPREME INFRASTRUCTURE INDIA LIMITED

Registered Office: Supreme House, Plot No.94/C, Pratap Gad, Opp. I.I.T. Main Gate, Powai Mumbai - 400076.

ATTENDANCE SLIP

30th ANNUAL GENERAL MEETING, THURSDAY, SEPTEMBER 26, 2013

Folio No.: _____ **DP ID*** _____ **Client ID*** _____

No. of shares held: _____

I/We hereby record my/our presence at the Thirtieth Annual General Meeting of Supreme Infrastructure India Limited to be held at The Sai Palace Hotels, Mahakali Caves Road, Chakala, Andheri (East), Mumbai-400093 on Thursday, 26th September, 2013, at 3.30 P.M.

Full name of the Shareholder/ Proxy holder (IN BLOCK LETTERS)

Signature

Note: Shareholders attending the Meeting in person or by proxy are requested to complete the attendance slip and hand over at the entrance of the hall.

* Applicable for investors holding shares in electronic form.



SUPREME INFRASTRUCTURE INDIA LIMITED

Registered Office: Supreme House, Plot No.94/C, Pratap Gad, Opp. I.I.T. Main Gate, Powai Mumbai - 400076.

PROXY FORM

30th ANNUAL GENERAL MEETING, THURSDAY, SEPTEMBER 26, 2013

Folio No.: _____ **DP ID*** _____ **Client ID*** _____

I / We _____ of _____
In the district of _____ being a member(s) of the above named Company,
hereby appoint _____ of _____ in the
district of _____ or failing him _____
of _____ in the district of _____ as my /our
proxy to attend and vote for me/us on my/ our behalf at the Thirtieth Annual General Meeting of Supreme Infrastructure India Limited to be held at The Sai Palace Hotels, Mahakali Caves Road, Chakala, Andheri (East), Mumbai-400093 on Thursday, September 26, 2013 at 3.30 P.M. and at any adjournment thereof.

Signed this _____ day of _____ 2013.

Affix
Re. 1
Revenue
Stamp

Signature

Notes:

1. The proxy need not be a member
2. The Proxy form duly completed should be deposited at the Registered Office of the Company at Mumbai not later than 48 hours before the time of the meeting.

* Applicable for investors holding shares in electronic form.

Annual Report 2012-13



Graduating to a
new level

Recognition

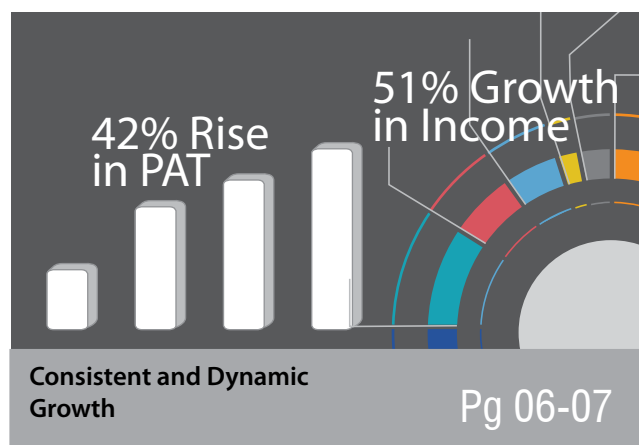
- Ranked 5th among the 30 Fastest Growing Companies by Outlook Business.
- Listed among Fortune India's 500 largest corporations.
- Ranked as the Fastest Growing Construction Company (Mid size - 1st Rank) at the 10th Construction World Annual Awards 2012.
- Won Industry Honour for Outstanding Contribution in Specialised Construction (EPC Category) at the 3rd EPC World Awards 2012.
- Listed by Economic Times' ET 500 as one of the Top 500 Companies in India.
- Ranked 4th amongst the Top 10 companies with Highest Enterprise Value (EV) Growth by Economic Times.
- Ranked as the Fastest Growing Construction Company (Small Category - 2nd Rank) at the 9th Construction World Annual Awards 2011.
- Ranked as the Fastest Growing Construction Company (Small Category - 2nd Rank) at the 8th Construction World Annual Awards 2010.
- Mr. Vikram Sharma, Managing Director, won the Young Entrepreneur of the Year Award 2010 by EPC World Awards, December 2010.
- Won Certificate of Recognition in Essar Steel's Infrastructure Excellence Awards 2010.
- Ranked as the Most Admired Corporate in Infrastructure Development from Infrastructure Excellence Awards 2010.



We have a track record of executing our projects within time and budgets. It is this credential which gives confidence to our stakeholders.

Table of Contents

OPERATIONAL & FINANCIAL HIGHLIGHTS



LETTER TO SHAREHOLDERS

"We have graduated to a new intensity of reckoning and feel increasingly confident of undertaking large-scale and challenging projects across multiple business verticals and geographies."



Shri Bhawanishankar H. Sharma
Executive Chairman

Pg 08

CONTENTS

GRADUATING TO A NEW LEVEL.....	03
COMPANY AT A GLANCE	04
OPERATIONAL HIGHLIGHTS	06
FINANCIAL HIGHLIGHTS	07
LETTER TO SHAREHOLDERS.....	08
MILESTONES & EVOLUTION	10
HOW WE SUSTAIN VALUE?	11
INDIA PRESENCE	12
OUR BEACH-HEAD INTO THE GCC AREA	13
OUR PILLARS OF STRENGTH	14
OUR BUSINESS VERTICALS	26
CORPORATE INFORMATION	32
DIRECTORS' REPORT	33
MANAGEMENT DISCUSSION AND ANALYSIS	37
CORPORATE GOVERNANCE REPORT	44
AUDITORS' REPORT	53
BALANCE SHEET.....	56
STATEMENT OF PROFIT & LOSS	57
CASH FLOW STATEMENT	58
NOTES TO FINANCIAL STATEMENTS	60
FINANCIAL INFORMATION OF SUBSIDIARY COMPANIES.....	83
BALANCE SHEET ABSTRACT.....	84
CONSOLIDATED FINANCIALS	85
STATEMENT PURSUANT TO SECTION 212	112

OUR PILLARS OF STRENGTH

1 PROGRESSIVE GROWTH TOWARDS A DIVERSIFIED EPC BUSINESS	2 DRAWING STRENGTHS FROM A BACKWARD INTEGRATED MODEL	3 LEVERAGING THE LOGISTICS ADVANTAGE	4 GROWING OUR BOT BUSINESS
Pg 14	Pg 16	Pg 18	Pg 20
5 PRUDENT CAPITAL BUDGETING & PLANNING	6 MAXIMISING WEALTH BY STRADDLING THE VALUE CHAIN	7 PROJECT MANAGEMENT & PEOPLE	8 CORPORATE SOCIAL RESPONSIBILITY
Pg 22	Pg 23	Pg 24	Pg 25

OUR BUSINESS VERTICALS



Roads

Pg 26



Bridges

Pg 27



Buildings

Pg 28



Railways

Pg 29



Power

Pg 30



Water Infrastructure

Pg 31



WE ARE A DIVERSIFIED EPC PLAYER AND AN INTEGRATED INFRASTRUCTURE ENTERPRISE.

WITH ACCUMULATED EXPERIENCE IN DESIGN, PROJECT EXECUTION AND MANAGEMENT, WE ADDED SIGNIFICANT CAPABILITIES TO OUR ENGINEERING TEAM.

OUR COMPANY HAS DEVELOPED SOLID COMPETENCIES, OPERATIONAL ABILITIES AND SKILL-SETS TO EXECUTE LARGE-SCALE PROJECTS ACROSS DIFFERENT VERTICALS IN THE EPC SEGMENT.

A PASSION FOR PROGRESS AND ZEST FOR EVOLUTION MAKES US LEVERAGE FURTHER OPPORTUNITIES AND SET NEW BENCHMARKS OF EXCELLENCE WITH EVERY NEW PROJECT.

Graduating to a New Level

Thirty years ago, we started off as an aggregate supplier and a Company engaged in quarrying and asphaltting. Over the years, we met the most formidable challenges to evolve into a growing infrastructure Company. Our operational capabilities, inculcated processes and evolved skill-sets enabled us to expand our verticals and add new geographies to emerge as a full-fledged infrastructure player.

FY2013 has been a year of reckoning. We graduated to a new level, achieved size and scale and crossed several milestones. Execution is our key strength. We have solid competencies to execute large-scale projects and leverage technological experience and project management expertise to build a growth-oriented DNA. Today, our Company stands transformed into an integrated infrastructure enterprise.

Driven by passion and inspired by perfection, we are at the fulcrum of a growth curve, reiterated by the immense infrastructure opportunity that India presents. Our focus is to capitalise on the emerging opportunities and expand our horizons – vertically and horizontally. Our inherent strengths help us transcend boundaries and execute our projects with conviction. Our endeavour is to build value for the nation by creating modern infrastructure that evolves cities, fuels economic growth and benefits humanity.

Our best is yet to come.

Financial Summary		
₹ in Mn.	FY2013	FY2012
Income	19,869.5	15,059.1
Expenditure	16,784.7	12,624.4
EBITDA	3,084.7	2,434.8
EBITDA (%)	15.52 %	16.17 %
Other Income	40.6	28.1
Depreciation	335.8	283.7
PBIT	2,789.4	2,179.2
Interest	1,191.8	915.4
PBT	1,597.6	1,263.8
Tax	501.2	345.8
PAT	1,096.3	918.0
PAT (%)	5.52 %	6.10 %
Equity (Mn. Shares)	16.7	16.7
EPS	65.5	54.8