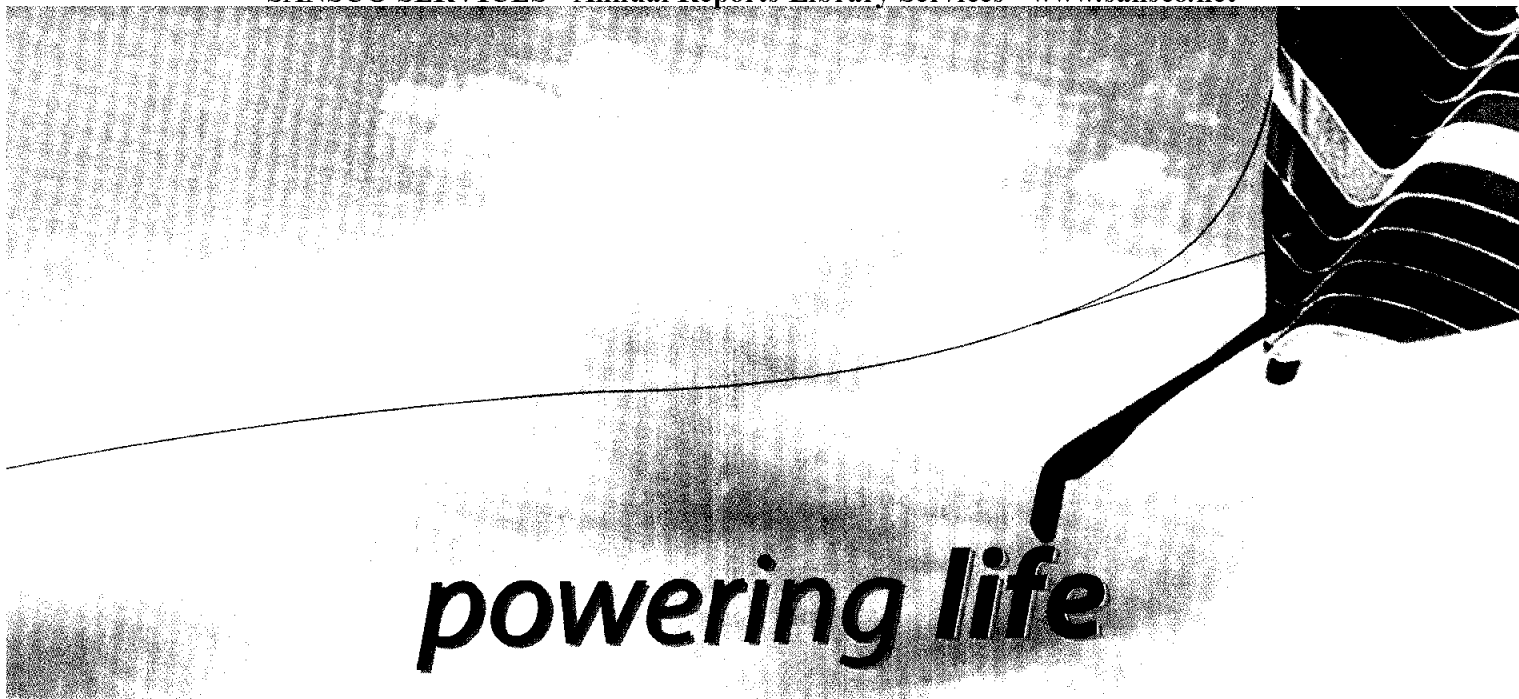




TATA POWER



83rd Annual Report
2001-2002



powering life

Tata Power is **surging ahead, lighting up lives** through its activities for the past nine decades. The challenge of **fulfilling the ever-growing needs of power** have been met by Tata Power through **efficient generation, transmission, distribution and constant upgradation of technology.**

Tata Electric as a group of three companies, **pioneered the generation of electricity** in India. Today, Tata Power as a merged entity, is the **country's largest private sector power utility** with ambitious **growth strategies.** Metamorphosing its Mumbai-centric profile, Tata Power is evolving into a national player in the power sector with additional interests in **energy and broadband communication.**

Our Vision

To be a Leading National Player in the Private Power Sector with a Reputation for Performance, Customer Care and Sustained Growth.



To Diversify into Related Infrastructure Businesses like broadband communication, energy and fuel.



To establish a visible presence in the overseas power business in the Afro-Asian Region.

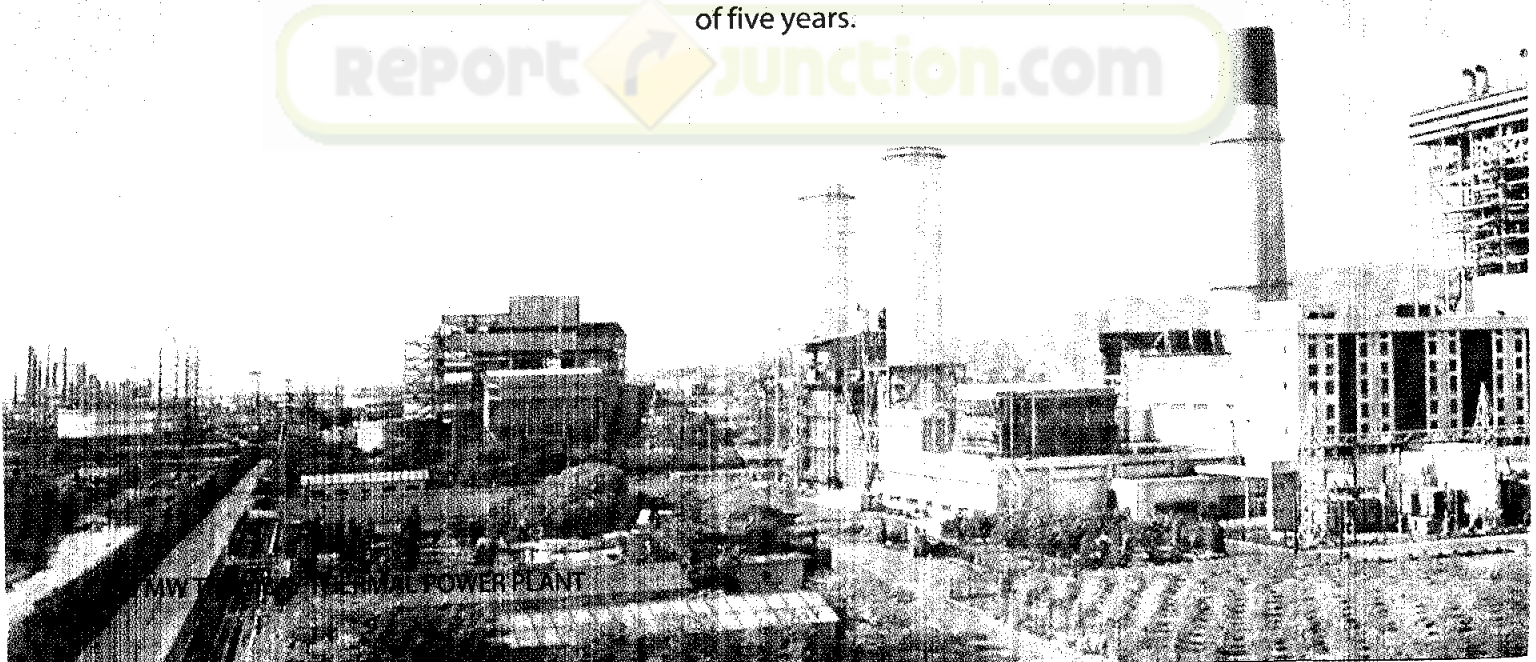


To be a dynamic growth oriented Organisation where individuals and work-groups are highly motivated to take up challenges and aim towards excellence in their pursuits.



To achieve these objectives in a time frame of five years.

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Tata Code of Conduct

Tata Code of Conduct is an integral part of our **work culture**.

Honest and fair business relation with all our customers, suppliers, employees, investors and lenders is our focus.

Principles and values are the two main pillars on which our code of conduct rests.

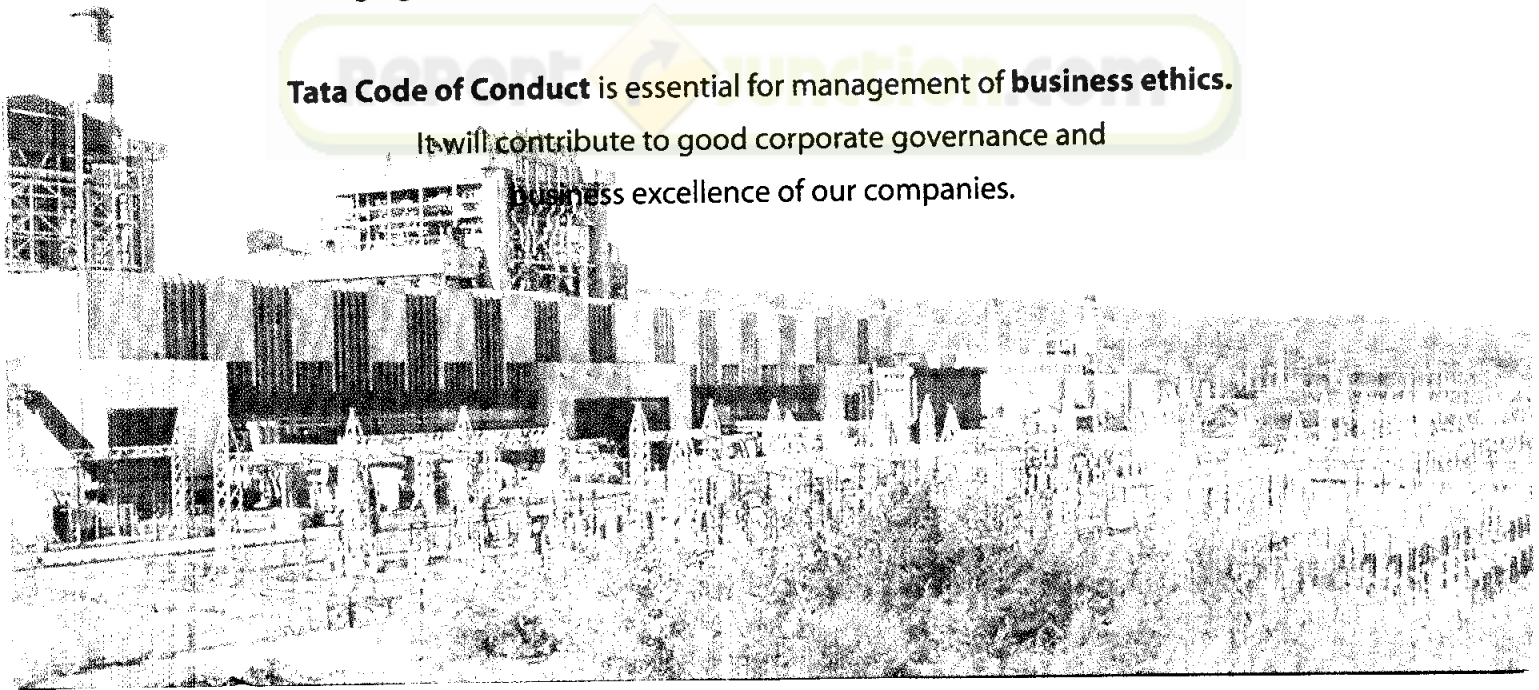
Profit, growth and excellence coupled with acceptable ethical standards are invaluable to us.

Profit without ethics is just a figure. It is lifeless. It never sparkles.

Our reputation is an invaluable treasure. It should always be protected and enhanced. Ours is a company of repute. Changing business and competitive environment should not disturb us.

Tata Code of Conduct is essential for management of **business ethics**.

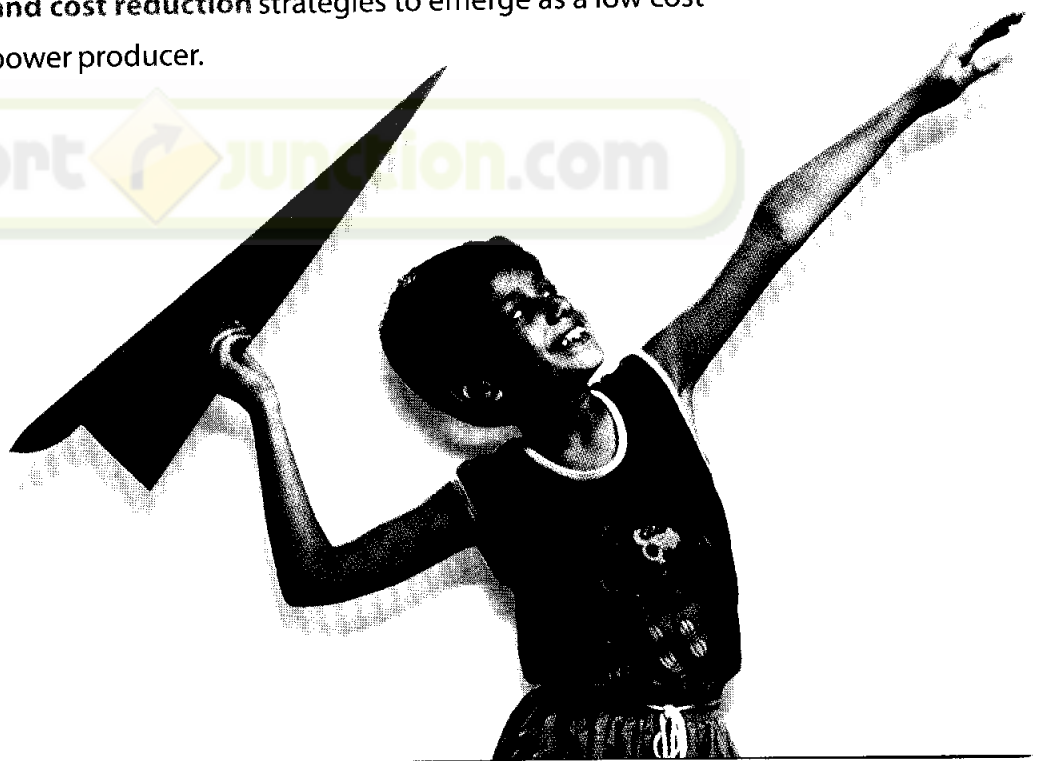
It will contribute to good corporate governance and business excellence of our companies.



powering strategy

- Tata Power has a **presence in all aspects of Power**
- Thermal, Hydro, Solar, Wind, Transmission & Distribution.
- From its niche Power generation and distribution business in Mumbai, Tata Power is making a confident move **towards a national presence in the power sector as well as communication and energy businesses.**
- Tata Power is extending its **transmission and distribution operations nationally.**
- Tata Power is implementing **continuous modernisation and cost reduction** strategies to emerge as a low cost power producer.

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powering performance

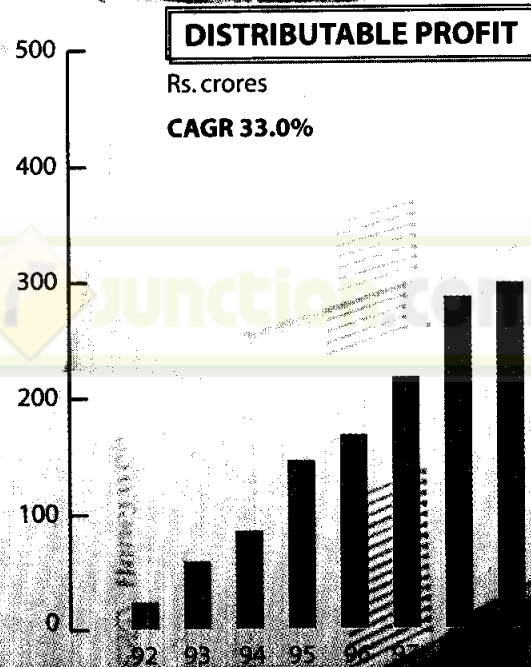
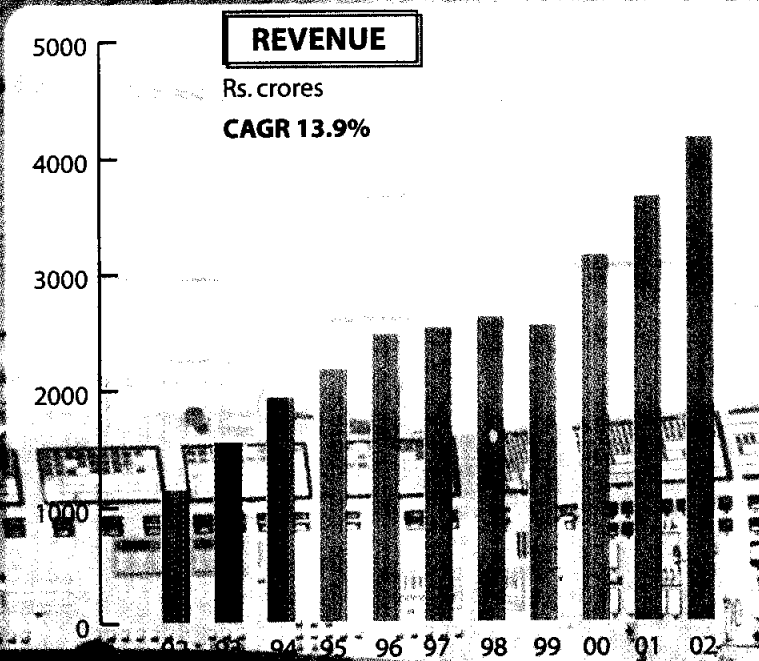
- **Total Sales** registered a **19% increase** to **11,107 MUs**.
- Revenue from operations increased by **12%** to **Rs. 3802.79 crores**.
- The **highest ever Profits** :
 - * **PBT** of **Rs. 671.84 crores** an increase of **27%**
 - * **PAT** at **Rs. 508.23 crores** increased by **30%**
- 10 year Compounded Annual Growth Rate :
 - * **29% for PBT**
 - * **25% for PAT**

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- EPS for the year **rose to Rs. 25.68** as compared to last year's Rs. 19.69 registering an **increase of 30%**.



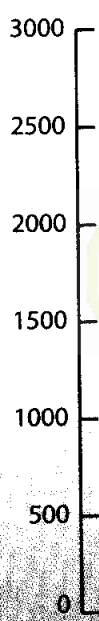
Financials



- at a glance



EPS
Rs.
CAGR 16.5%



NETWORTH
Rs. crores
CAGR 35.3%

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powering *initiative*

Apart from being pioneers in Power production in the private sector, Tata Power has many firsts to its credit:

○
First 150 MW
thermal unit in
the country

○
First 500 MW
thermal unit in
the country

○
First to Commission
Gas Insulated
Switchgear 220 kV
and 110 kV

○
Touch screen-based
Distributed Digital
Control and Energy
Management Systems

○
Computerised
Grid Control and
Energy
Management
Systems





220 kV
Transmission
Lines in
**Four-Circuit
Towers**



220 kV Cable
Transmission
Network



**Flue Gas
De-sulphurisation
Plant** using
sea water



First to
introduce
**SCADA and
Fibre Optic
Ground Wire
Communication**



First **Pumped
Storage Unit** in
the country of
150 MW capacity

