

Uniply Industries Limited
Annual Report 2018-19

Uniply®



Game-
changer

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results could vary materially from those anticipated, estimated or projected. Readers should bear this in mind. We undertake no obligation to publicly update any forward-

Forward-looking statement

In this Annual Report, we have disclosed forward-looking information to enable investors to comprehend our prospects and take informed investment decisions. This report and other statements - written and oral - that we periodically make, contain forward-looking statements that set out anticipated results based on the management's plans and assumptions. We have tried wherever possible to identify such statements by using words such as 'anticipates', 'estimates', 'expects', 'projects',

'intends', 'plans', 'believes' and words of similar substance in connection with any discussion of future performance. We cannot guarantee that these forward-looking statements will be realised, although we believe we have been prudent in our assumptions. The achievement of results is subject to risks, uncertainties and even inaccurate assumptions. Should known or unknown risks or uncertainties materialise, or should underlying assumptions prove inaccurate, actual

results could vary materially from those anticipated, estimated or projected. Readers should bear this in mind. We undertake no obligation to publicly update any forward-looking statements, whether as a result of new information, future events or otherwise.

The Uniply game-changer

When Keshav Kantamneni acquired management control in 2015, the management of Uniply Industries was driven by three priorities.

Question every established sectoral practice.

Reinvent the Company through scale, scope and skill.

Substantially enhance shareholder value.

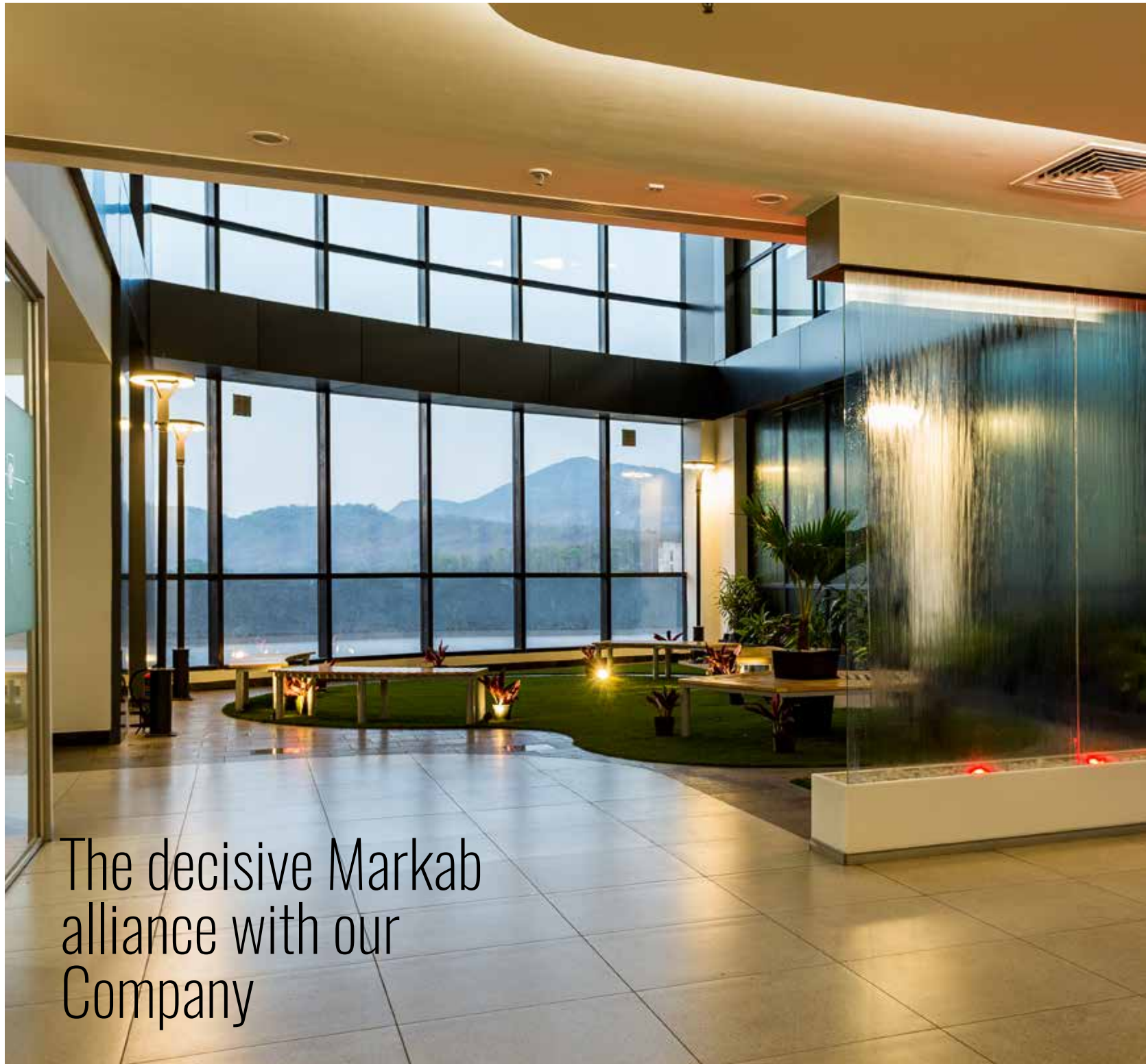
Four years later, we believe that we have substantially grown the Uniply brand, built a multi-business organisation and enriched our shareholders.

Most companies would have advised caution and consolidation at this juncture.

At Uniply, we are advocating the opposite: through the most decisive initiative in our existence.

Alliance.



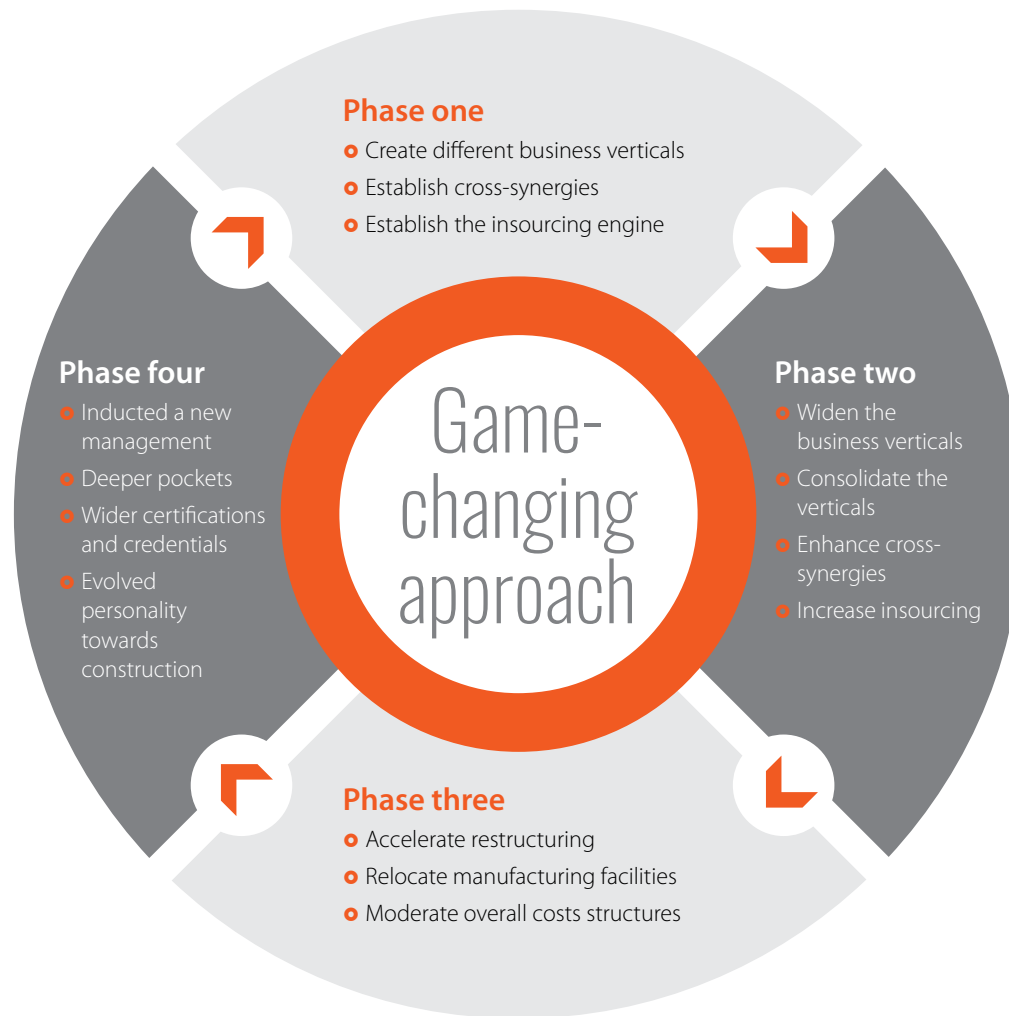


The decisive Markab
alliance with our
Company

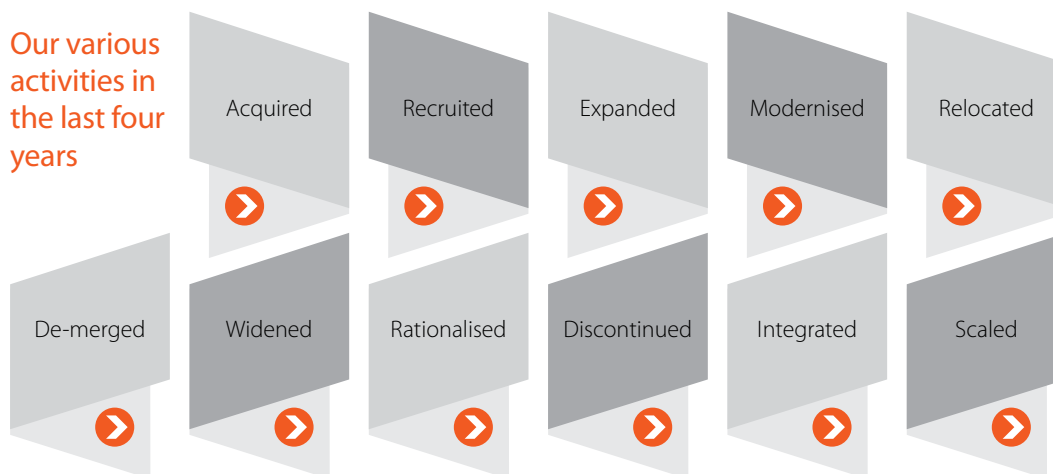


The management's report card: How we **transformed** in just four years



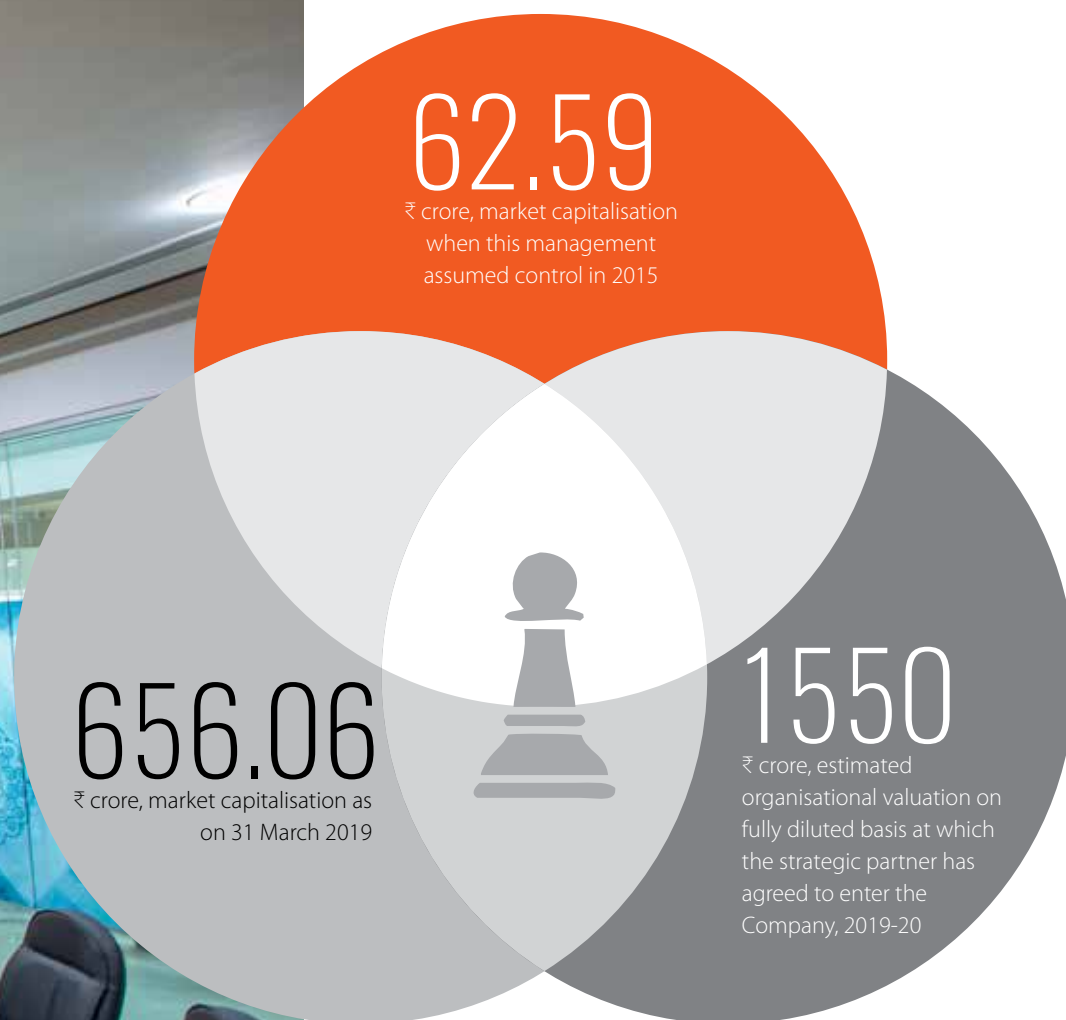


Our various activities in the last four years





How our
continuous
restructuring has
enhanced value





Why the promoters divested their majority stake

1

Making the business model construction-ready.

2

Greater demand than availability of sound construction companies.

3

Larger global opportunity for Indian construction companies.

4

Greater need for specialised construction capabilities.

5

Greater need for larger liquid Balance Sheets of construction companies.

Chairman's overview



“I am even more convinced that our combination of manufacturing and services excellence will now be equipped to capitalise on an even larger addressable market.”

Chairman **Keshav Kantamneni** explains why the Company is at an inflection point