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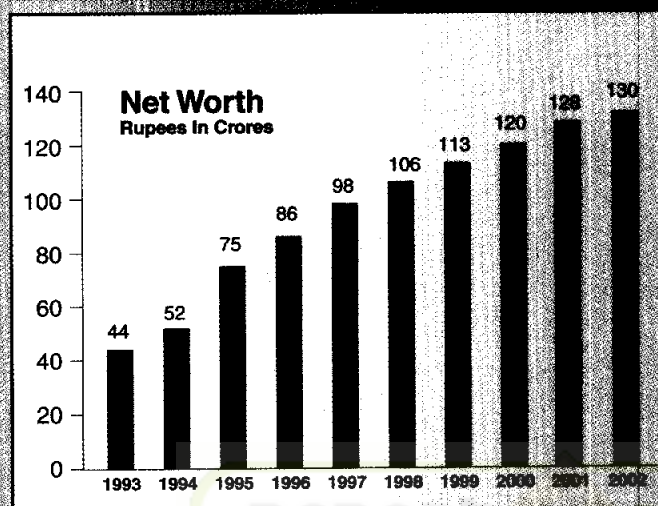
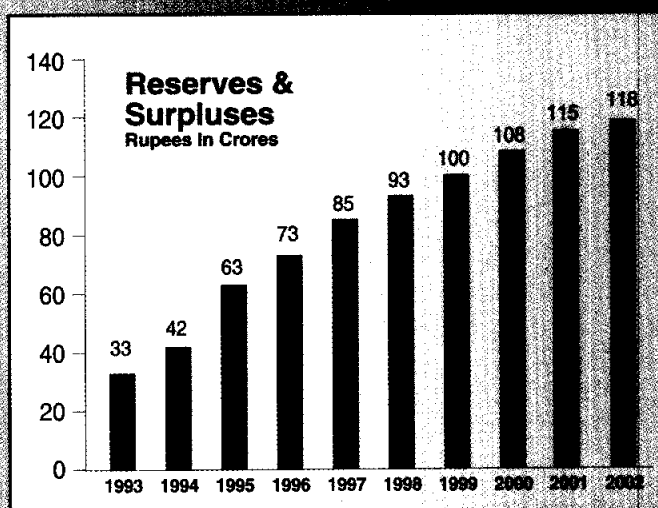
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The U Group

Profitability



1. Unitech Limited
2. Unitech Business Parks Limited
3. Unitech Amusement Parks Limited
4. Unitech Country Club Limited
5. Unitech (HMT) Services Limited
6. Unitech Infosolutions Limited
7. Unitech Investments Limited
8. Unitech Builders Limited
9. Unitech Industries Limited
10. Unising Projects Limited
11. Unichand Builders Pvt. Limited
12. A.B. Hotels Limited (Radisson Hotel)
13. Hyundai Unitech Electrical Transmission Limited
14. Millennium Plaza Limited
15. Gurgaon Technology Park Limited
16. RHW Hotel Management Services Limited
17. RHW Management Schools Limited
18. S.B. Developers Limited
19. Sarvamangalam Builders & Developers Limited
20. Mab Finlease Limited
21. City Maintenance Services Limited
22. New India Construction Company Limited
23. Supernal Corrugation (India) Limited
24. Ruhi Construction Company Limited

FINANCIAL SUMMARY FOR TEN YEARS

(Rupees in Crores)

	2002	2001	2000	1999	1998	1997	1996	1995	1994	1993
1. Share Capital	12.49	12.49	12.49	12.49	12.49	12.49	12.48	12.48	10.87	10.80
2. Reserves & Surplus	118.04	115.43	107.65	100.37	93.26	85.38	73.42	62.76	41.51	33.24
3. Total Income	232.51	185.12	222.40	192.61	233.22	272.38	257.59	166.67	119.80	100.86
4. Net Profit (before Tax)	7.33	12.37	14.28	16.58	19.37	27.13	25.08	18.13	13.50	10.64
5. Net Profit (after Tax)	5.33	8.62	10.51	12.03	13.37	17.63	16.48	12.88	9.80	6.99
6. Dividend :										
a) %	20	20	30	40	40	50	40	40	30	25
b) Amount	2.50	2.50	3.75	4.99	4.99	6.24	4.99	4.62	3.27	2.08
c) % of Net Profit	47	29	36	41	37	35	30	36	33	30
7. Fixed Assets	18.87	19.67	19.93	22.35	22.23	21.93	21.35	14.71	7.06	5.83
8. Net Current Assets	213.46	216.22	207.61	191.78	175.14	125.45	114.01	124.41	84.87	67.21
9. Investments	37.28	44.77	44.41	41.69	39.79	32.86	20.26	18.38	9.40	3.31
10. Secured Loans	96.02	101.99	113.46	101.95	93.78	60.20	51.22	67.34	37.75	26.65
11. Unsecured Loans	42.42	50.76	38.36	41.05	37.75	22.41	18.65	15.45	11.68	6.08

FORM OF PROXY

Folio No.

DP ID No.

No. of Shares :

Client ID No. :



Registered Office :
6, Community Centre, Saket,
New Delhi-110 017

I/We.....R/o

being a Member/Members of UNITECH LIMITED hereby appoint Mr./Mrs./Miss.....

R/o.....

failing him/her Mr./Mrs./Miss.....

R/o.....

whose specimen signatures are given hereunder, to vote for me/us and on my/our behalf at the 31st Annual General Meeting of the Company to be held on Friday, 27th September, 2002 at 10.00 A.M. and at any adjournment thereof.

Affix a
Revenue Stamp
of Re. 1/-
and sign thereon

Specimen signature of the Proxy (ies)

Signed this.....day of.....2002

Note : The proxy must be returned so as to reach the Registered Office of the Company not less than 48 hours (i.e. latest by 10.00 A.M. on 25th September 2002) before the time for holding the aforesaid meeting. The proxy need not be a Member of the Company.

ATTENDANCE SLIP

(To be handed over at the Attendance Counter)

Folio No.

DP ID No.

No. of Shares :

Client ID No. :



Registered Office :
6, Community Centre, Saket,
New Delhi-110 017

I/We hereby record my / our presence at the 31st Annual General Meeting of the Company to be held on Friday 27th September, 2002 at 10.00 A.M. at MPCU Shah Auditorium, Shree Delhi Gujarati Samaj Marg, Delhi - 110 054.

Name(s) of the Member : 1. Mr./Mrs./Miss
and Joint Holder(s)

(in block letters) 2. Mr./Mrs./Miss
3. Mr./Mrs./Miss

Address :

Name of Father/Husband of the Member : Mr.....

Name of Proxy : Mr./Mrs./Miss

1.
2.
3.

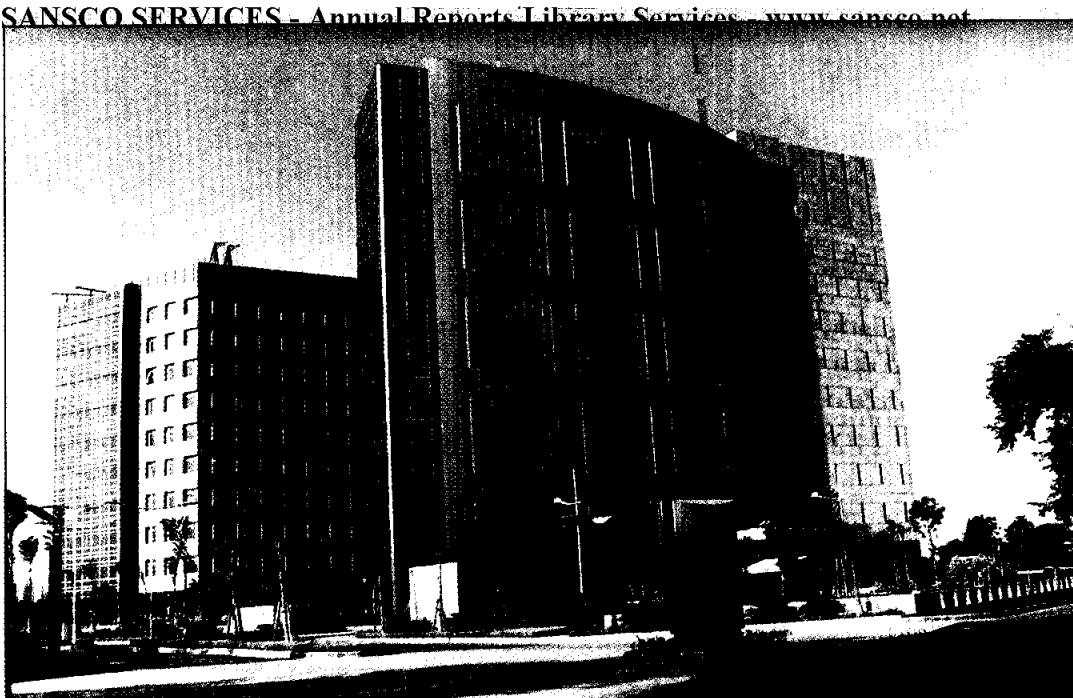
Signature of the Proxy

Signature(s) of Member and Joint Holder(s)

UNITED

Unitech's Vast Repertoire

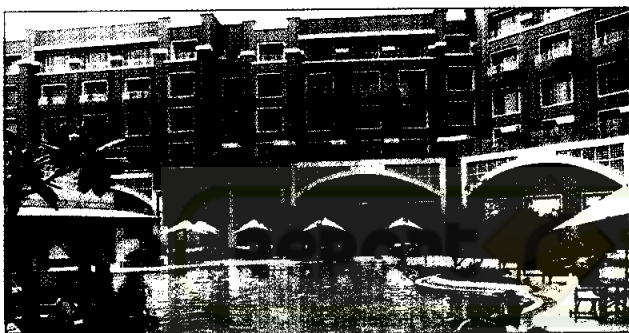
Building storeys upon storeys Unitech Limited is itself an evergrowing story. From building colonies, neighbourhood townships and new habitations Unitech's edifice is built on trust, confidence and commitment. Today its array of products and services include Commercial and Residential Complexes, Technology Parks, Amusement Parks, Hotel Management and Allied Technical Services, Transmission Lines and Schools.

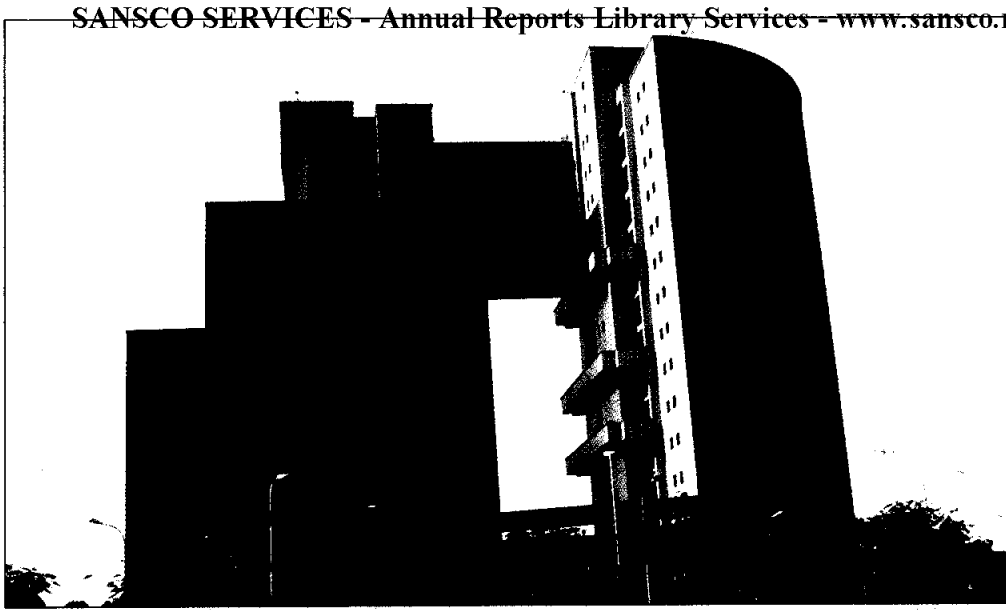


UNITECH

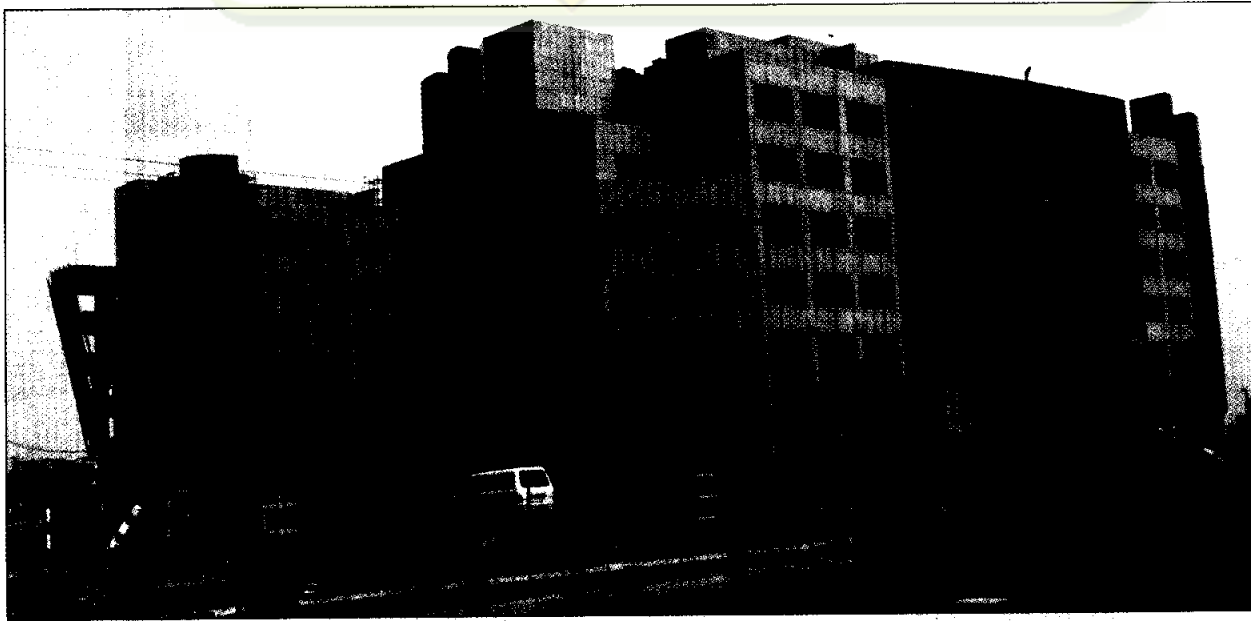
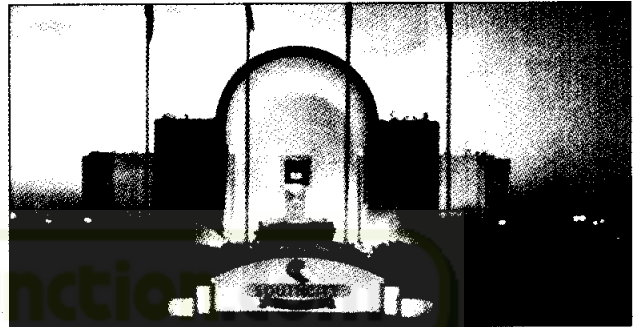
**Best Begets
the Best**

believes that quality has to be built from within. The best of raw materials, the most stringent standards, meticulous adherence to quality, independent inspection, in short the best value for money has been the guiding spirit to Unitech in all its growing years.





UNITECH 's creations stand out in enviability. They reflect the collective progress achieved in designing, constructing and creating the environment for efficiency and sustainability. Unitech's recent additions include Global Business Park, Signature Tower, Unitech Business Park, Gurgaon Technology Park, Millennium Plaza and many more in the making.

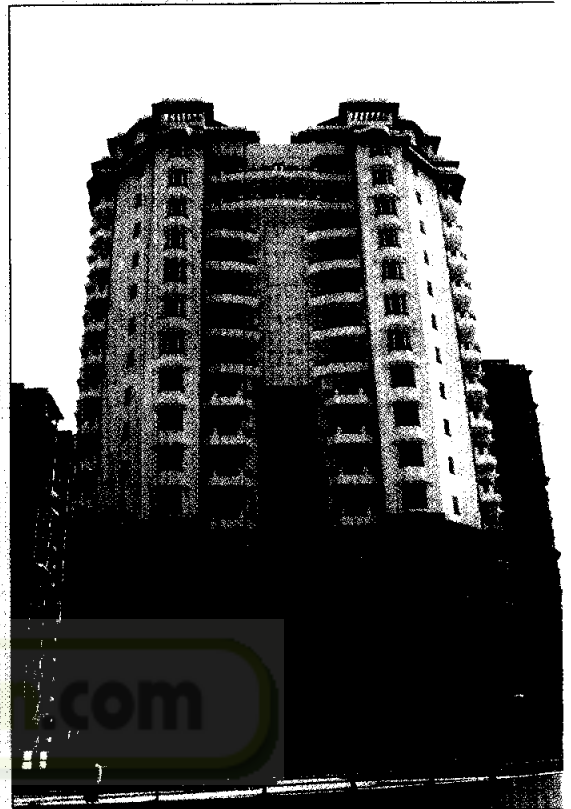
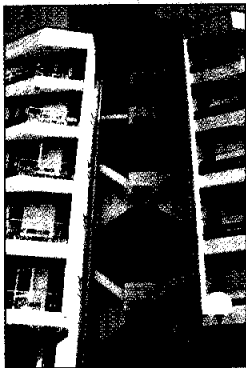




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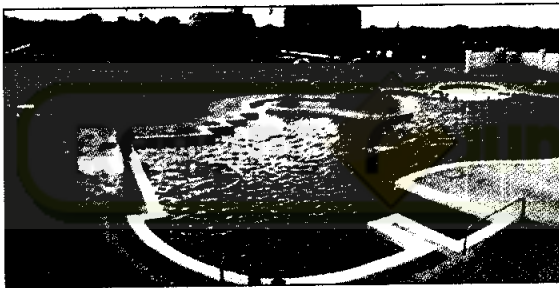
Brick
by brick
built
to last

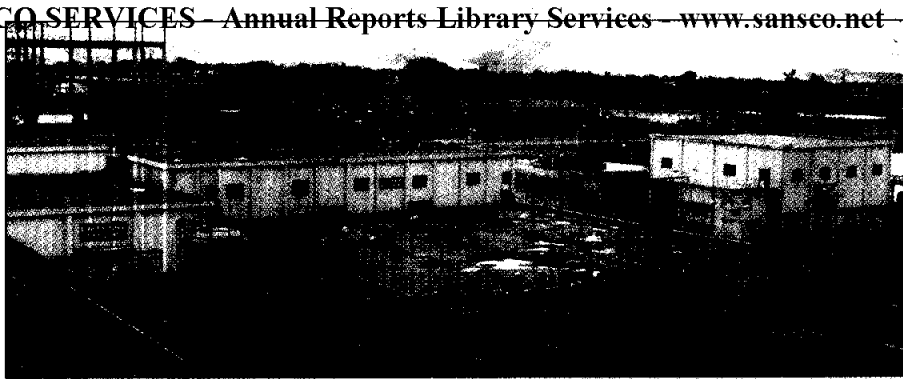
's fine art is its putting together mortar and brick. Architectural splendour, complementing to the environment conducive for healthy living. Unitech's every creation is an embodiment of mankind's spirit to make this planet a paradise for all its inhabitants.





UNITECH's creations not only stand the rain, shine and weather they also earn the esteem of the inmates of the dwellings it makes. Unitech's message has a variety of media – stone, brick, marble, steel, glass – tinkering them to shape the lives of people and usher in an era of peace and prosperity.



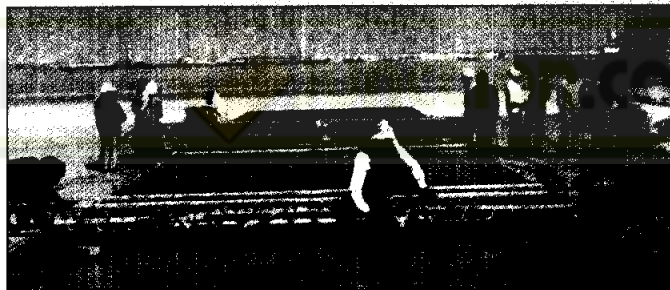
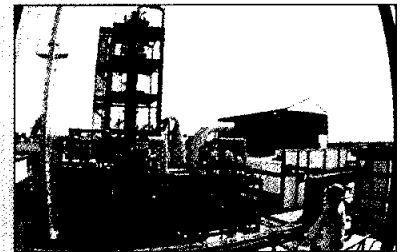
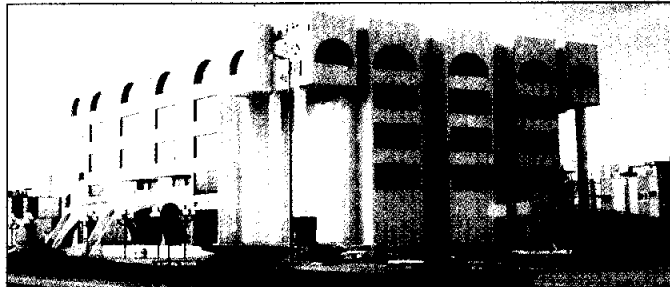
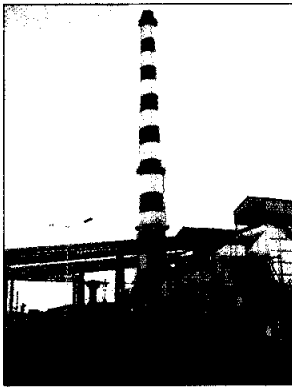


Unitech Unrivalled Expertise

Unitech's experience is the sum total of its wide involvement in prestigious projects all over India and abroad. The capability to harness state-of-the-art technology and to involve new processes in the construction field has enabled Unitech to be among the big league in this world. Unitech promises what it can deliver and delivers what it promises.

Unitech has unique capability in identifying areas to improve efficiency, cut cost and enhance quality. The specialisation in project and project management has enabled it to cut wastages in resources and achieving better project co-ordination.

Unitech today has emerged as the most cost effective organisation in its days.



UNITECH's Board of Directors

MANAGING DIRECTOR : Mr. Ramesh Chandra

WHOLE TIME DIRECTORS : Dr. Ramesh Kapur
: Mr. A. S. Johar

DIRECTORS : Dr. S. P. Shrivastava
: Ms. Minoti Bahri
: Mr. Anil Harish
: Dr. P. K. Mohanty
: Mr. Sanjay Bahadur
: Mr. G. R. Ambwani

SR. EXECUTIVE DIRECTOR : Mr. H.D. Sharma - Real Estate

COMPANY SECRETARY : Mr. Tarun V. Kotak

AUDITORS : Goel Garg & Co.
: Chartered Accountants

PRINCIPAL BANKER : Canara Bank

REGISTERED OFFICE : 6, Community Centre, Saket, New Delhi - 110 017
Phone : FD : 6857330 Shares : 6857331
Marketing : 6965169, 6864706
Fax : 6857338
Website : http://unitech-limited.com

CORPORATE OFFICE : 'Unitech House'
'L' Block, South City, Gurgaon - 122001
Phone : 91-6383177
Fax : 91-6383332, 6381271
E-mail : ul_hrd@vsnl.net

MARKETING OFFICE : 'Signature Towers'
Ground Floor, South City, Gurgaon - 122001
Phone : 91-6805020
Fax : 91-6580025
E-mail : unitech@del2.vsnl.net.in

REGIONAL OFFICES : Virar : Phone : 503295 Fax : 505812
Bangalore : Phone : 2867474, 2869451 Fax : 2868247
Lucknow : Phone : 209396, 209397 Fax : 209393

INTERNATIONAL OFFICE : Tripoli (Libya)
Phone : 00218-21-4906818 Fax : 00218-21-4906819

