

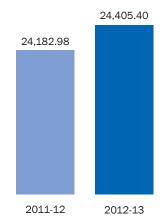
Unitech is one of India's leading real estate developers reputed for it's fine design and construction. Since it's inception, Unitech has come a long way turning many a barren land into landmarks. It has some of the most premium apartments and luxury villas in Noida, Gurgaon, Kolkata, Bangalore and Chennai. Unitech luxury homes are crafted and designed especially for the aficionados of luxury.

HIGHLIGHTS **2012-13**

- Income from operations `24,405.40 Million
- Profit After tax `2,095.68 Million
- Consolidated Net-worth of `113,905.80 Million
- EPS (before extraordinary items) `1.2,
 EPS (after extraordinary items) `0.8
- Long term debt to equity ratio of 0.50
- Sales Bookings of over `28,000 Million
- Area Sold 5.47 million square feet
- · Area Launched 3.98 million square feet
- Area Delivered over 3 million square feet
- Over 100 ongoing projects, totaling an area of 38.34 million square feet
- Bestowed with the Global CSR Excellence & Leadership Award for CSR at the World CSR Congress and Awards 2013
- Felicitated as 'The Star Realty: Lord of the Land 2013'

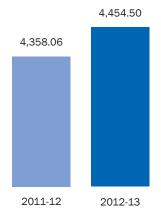
Income From Operations

(`in million)



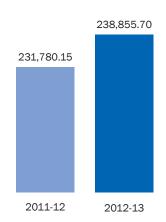
Profit Before Tax*

(`in million)



Total Assets

(`in million)





ABOUT UNITECH

Established in 1971, Unitech is amongst India's leading business groups, with an outstanding track record in large-scale, integrated, Real-Estate Development and Infrastructure Development in India.

The real-estate development journey for Unitech, since it started working on its first real estate project-South City spread over 300 acres in Gurgaon, has been truly remarkable. Today, Unitech's land reserves are spread across all major hubs of economic activity in the country and the Company focuses on large, mixed-use developments. The Company's diverse portfolio includes residential, commercial, special economic zones (SEZs), IT Parks, industrial & logistic parks, hospitality, retail and entertainment projects. The Company's infrastructure related businesses include general construction, design, manufacturing, erection & commissioning of transmission towers, facilities & property management services and township management services.

PARTNERSHIPS

Unitech has long partnered with internationally acclaimed architects and design consultants including SOM (USA), BDP (UK), Maunsell AECOM (HK), MEA Systra (France), Callison Inc. (USA), FORREC (Canada), SWA and HOK (USA) for various projects.

It has an enviable clientele for commercial projects including Fidelity, McKinsey, Bank of America, Ford Motors, Nike, EDS, Hewitt, Amdocs, Ernst & Young, Reebok, Keane, Seagrams, Perfetti, Exxon Mobil and AT Kearney.

CORPORATE CITIZENSHIP

Over the years, Unitech has been undertaking various activities in order to contribute to the society.

"Saankalp" is a CSR initiative of Unitech. Unitech's employee volunteers drive this initiative which focuses mainly on core development issues like healthcare, labour welfare, child education and skill building.

The Company also undertakes several 'green' initiatives such as rainwater harvesting, energy efficient buildings and social forestry.

AWARDS AND RECOGNITIONS







- The first real estate developer to have been certified ISO 9001:2000 in North India
- Indian Power Brand 2013 for being one of the contributors towards creating India as a brand
- The Star Realty: Lord of the Land 2013 for being one of the iconic real estate companies
- Global CSR Excellence & Leadership Award for Corporate Social Responsibility at the World CSR Congress and Awards 2013
- Realty Mogul for being an admired brand in the real estate industry by Planman Media in 2012
- Power Brand 2010-2011 by the Indian Consumer under the Realty category
- Conferred with the title of "Superbrand" by Superbrand India in 2009
- CW Architect and Builders Award, 2008 for being one of India's top 10 Builders

CORPORATE INFORMATION

Executive Chairman Mr. Ramesh Chandra

Managing Directors Mr. Ajay Chandra

Mr. Sanjay Chandra

Non-Executive Director Ms. Minoti Bahri

Independent Directors Mr. G. R. Ambwani

Mr. Anil Harish

Mr. Sanjay Bahadur

Mr. Ravinder Singhania

Dr. P. K. Mohanty

Executive Vice-President & Chief Financial Officer Mr. Manoj Popli

Vice-President & Company Secretary Mr. Deepak Jain

Auditors M/s Goel Garg & Co.

Registered Office

Basement, 6, Community Centre, Saket, New Delhi-110017

Tel.: +91-11-26857331. Fax: +91-11-26857338

Corporate Office

Unitech House, 'L' Block, South City-I, Gurgaon-122001

Tel.: +91-124-4125200. Fax: +91-124-2383332

Marketing Office

Signature Towers, Ground Floor, South City-I, Gurgaon-122001

Tel.: +91-124-4082020. Fax: +91-124-4083355

www.unitechgroup.com



CONTENTS

Chairman's Message	1
Directors' Report	5
Management Discussion and Analysis	10
Corporate Governance Report	20
Consolidated Financial Statements	34



Standalone Financial Statements	90
Statement Pursuant to General Exemption issued by	
Ministry of Corporate Affairs (MCA) Under Section 212(8)	
of the Companies Act, 1956 relating to Subsidiary Companies	153
Notice of the 42 nd Annual General Meeting	158
Attendance Slip/Proxy Form	162

