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Forward-looking statements

In this Annual Report, we have disclosed forward-looking information to enable investors to fully appreciate our prospects and take informed investment decisions. This report and other statement - written and oral - that we periodically make, contain forward-looking statements that set our anticipated results based on management plans and assumptions.

We have tried, where possible, to identify such statements by using words such as 'anticipate', 'expect', 'project', 'intend', 'plan', 'believe', and words of similar substance in connection with any discussion of future performance.

We cannot, of course, guarantee that these forward-looking statements will be realised, although we believe we have been prudent in our assumptions. Achievement of results is subject to risks, uncertainties, and potentially inaccurate assumptions. Should known or unknown risks or uncertainties materialise, or should underlying assumptions prove inaccurate, actual results could vary materially from those anticipated, estimated or projected. Readers should bear this in mind.

We undertake no obligation to publicly update any forward-looking statements, whether as a result of new information, future events or otherwise.

Contents

•	Vikas Ecotech at a glance	04
•	Financial Highlights	06
•	Board of Directors	11
•	Message from the MD	12
•	Management Discussion & Analysis	19
•	Financial Reports & Statements	39

Vikas Ecotech at a glance

EMERGING STRONGER FROM AN IMPORTANT METAMORPHOSIS



A new Vikas Ecotech

leveraging green chemistry for safe and eco-friendly products.



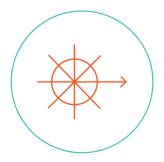
A continued focus on R&D

harnessing innovation for sustainability.



A sharp strategy

powering robust financial growth.



All steer us in one common direction

towards becoming a global specialty chemicals leader.





Delivering High Performance

REVENUE GROWTH **AT A CAGR OF 34.5%**

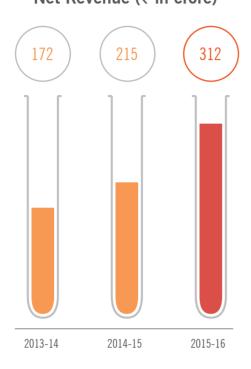


Driving Robust Exports

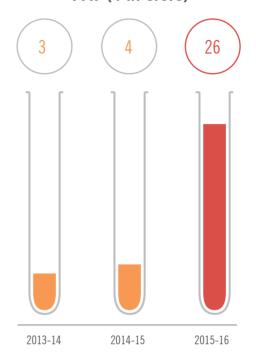
INCREASE IN EXPORTS AT A CAGR OF 126.7%

Financial highlights

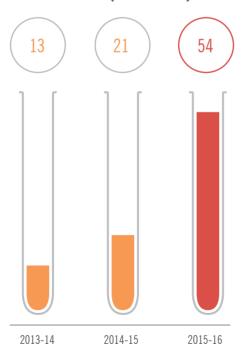
Net Revenue (₹ in crore)



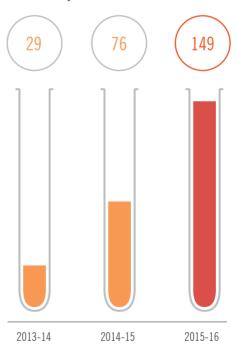
PAT (₹ in crore)



EBIDTA (₹ in crore)

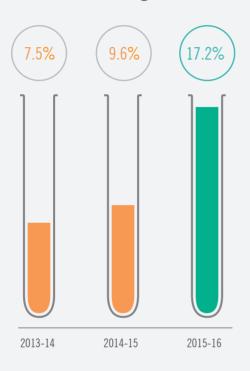


Exports (₹ in crore)



Key financial ratios

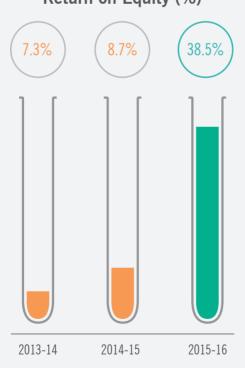
EBIDTA margin (%)



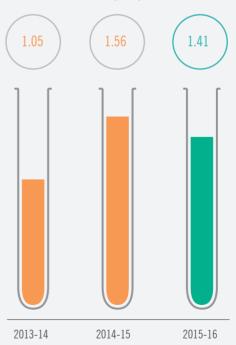
PAT margin (%)



Return on Equity (%)



Debt Equity Ratio



Company information

KEY MANAGERIAL PERSONNEL

Mr. Vikas Garg, Managing Director
Mr. Vivek Garg, Whole-Time Director
Mr. Ashutosh Kumar Verma,
CEO & Whole-Time Director
Mr. Pankaj Kumar Gupta,
Chief Financial Officer
Mr. Siddharth Agrawal,
Company Secretary

NON-EXECUTIVE & INDEPENDENT DIRECTORS

Mr. Purushottam Dass Bhoot

Mr. Pradip Kumar Banerji Mr. Jagdish Capoor Mr. Sumer Chand Tayal Mr. Manoj Singhal Mrs. Vibha Mahajan (Women Director)

STATUTORY AUDITORS

M/s RSPH & Associates 906, Vikram Tower, 16, Rajendra Place, New Delhi-110008.

COST AUDITORS

M/s Niraj Kumar Vishwakarma & Associates
SH. 13/124, Tarna Bazar,
Shivpur, Varanasi,
(UP)-221003.

SECRETARIAL AUDITORS

M/s AAA & Associates 105, C-2/4 Pragati Market, Ashok Vihar Phase II, New Delhi-110052.

INTERNAL AUDITORS

M/s Pandey Amit & Associates B-1399, Shastri Nagar, New Delhi-110052.

REGISTERED OFFICE

Vikas Apartments, 34/1, East Punjabi Bagh, New Delhi-110026. Email: investors@vikasecotech.com

Website: www.vikasecotech.com

MANUFACTURING PLANTS JAMMU & KASHMIR

Industrial Growth Centre,
Phase-I, SIDCO Complex
Dist. Samba-184121, Jammu & Kashmir.

RAJASTHAN

G-24-30, Vigyan Nagar, RIICO Industrial Area, Shahjahanpur, Dist, Alwar-301706, Rajasthan.

REGISTRAR & SHARE TRANSFER AGENT

Alankit Assignments Limited 4E/2, Alankit House, Jhandewalan Extension, Delhi -110055.

BOARD COMMITTEES & ITS COMPOSITION

AUDIT COMMITTEE

Mr. Sumer Chand Tayal | **Chairman**Mr. Manoj Singhal | **Member**Mr. Purushottam Dass Bhoot | **Member**

EXECUTIVE COMMITTEE

Mr. Vikas Garg | **Chairman** Mr. Vivek Garg | **Member** Mr. Ashutosh Kumar Verma | **Member**

STAKEHOLDERS RELATIONSHIP COMMITTEE

Mr. Sumer Chand Tayal | **Chairman**Mr. Vivek Garg | **Member**Mr. Vikas Garg | **Member**

NOMINATION AND REMUNERATION COMMITTEE

Mr. Sumer Chand Tayal | **Chairman**Mr. Purushottam Dass Bhoot | **Member**Mr. Manoj Singhal | **Member**

EQUITY WARRANT COMMITTEE

Mr. Manoj Singhal | **Chairman**Mr. Sumer Chand Tayal | **Member**Mr. Purushottam Dass Bhoot | **Member**

COMPENSATION COMMITTEE

Mr. Manoj Singhal | **Chairman**Mr. Sumer Chand Tayal | **Member**Mr. Vikas Garg | **Member**

CORPORATE SOCIAL RESPONSIBILITY COMMITTEE

Mr. Purushottam Dass Bhoot | **Chairman** Mr. Sumer Chand Tayal | **Member** Mr. Vikas Garg | **Member**

THE VIKAS ECOTECH STRATEGIC ADVANTAGE



History & Timelines



2016

- Commenced construction of state of the art manufacturing plant and Innovation (R&D) Center at Dahej, Gujarat
- Capacity to produce 6,000 MT of Organotin stabilisers (MTM) and 5,000 MT of special polymer compounds annually

FOUNDED IN 1984, VIKAS ECOTECH'S HISTORY IS

ROOTED IN TRANSFORMATION THROUGH SCIENCE
AND INNOVATION. MOVING AWAY FROM TRADING TO
MANUFACTURING OF HIGH-END SPECIALTY CHEMICALS,
THE COMPANY'S MANUFACTURING DIVISION HAS GROWN
MORE THAN 500% IN THE PAST FEW YEARS. TODAY, THE
COMPANY IS A LEADING PLAYER IN SPECIALTY CHEMICALS
EXPORTING PRODUCTS TO OVER 20 COUNTRIES.

2015

- Added facility to manufacture Organotin Stabilizers in Rajasthan
- Rebranded the company as Vikas Ecotech Ltd. with a focus on eco-friendly specialty chemicals
- Upgraded to 2 Star Export house status





2014

- Offered ESOP to its employees
- Issued Bonus Shares in the ratio 3:2 to all its shareholders
- · Received Star Export house status





2009

Commissioned production facility to manufacture Bio Plasticiser

2011

- · Established the export division
- Vikas Garg took over as Managing Director
- Ranked as India's fastest growing mid-sized company by Inc. 500



2008

- Backward integration into manufacturing. Commissioned 2 units in Jammu for TPR Compounds and Organotin Stabilizers
- Commissioned production facility to manufacture Mineral fillers for Rubbers & Plastics in Rajasthan
- · Name changed to Vikas Globalone Ltd





1984

Founded as a Non Banking Finance Company — Vikas Leasing



1995

Listed on BSE & NSE



Started trading and distribution of petrochemical products